August 5, 2014

Notice Concerning Conclusion of Asset Purchase Agreement for US Car Body Parts Business (Update on Previously Disclosed Matter)

Company name: Unipres Corporation
Title and name of representative: Masanobu Yoshizawa, President and Representative Director
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On March 13, 2014, Unipres Corporation (Head Office: Yokohama-City, Kanagawa-Pref., President: Masanobu Yoshizawa) issued "Notice Concerning Conclusion of Basic Agreement on Transfer of US Car Body Parts Business," announcing the conclusion of a basic agreement with Yachiyo Industry, Co., Ltd. ("Yachiyo Industry") regarding the transfer of sheet metal business from Yachiyo Industry's consolidated subsidiary Yachiyo Manufacturing of Alabama, LLC ("YMA") to Unipres Corporation.

At a meeting of its Board of Directors held today, Unipres Corporation passed a resolution to conclude an asset purchase agreement with Yachiyo Industry and YMA.

We have also established a subsidiary that will be a party to the asset purchase agreement and operate the business being transferred.

1. Business transfer data
   October 1, 2014 (planned)

2. Profile of subsidiary
   (1) Company name: UNIPRES ALABAMA, INC.
   (2) Address: Steele, Alabama, U.S.A.
   (3) Name of representative: Takashi Onishi
   (4) Capital: 5 million US dollars
   (5) Business Activities: Manufacture and sale of metal stamped automobile body parts
   (6) Large shareholder: Unipres Corporation 100%
   (7) Established: July 2014
   (8) Start of operation: October 2014 (planned)
   (9) Number of employees: Approx. 230
   (10) Sales: 6 billion yen (planned for FY 2015)
   (11) Plant site area: 156,000 m²
   (12) Building area: 18,000 m²

3. Impact on future business results

The establishment of a subsidiary is expected to have a negligible impact on consolidated business results for FY 2014 ending March 31, 2015.