October 31, 2014

Notice on the Revision to Consolidated Financial Forecasts for the Second Quarter ended September 30, 2014

Company name : **SMC Corporation**
Stock exchange listing : Tokyo Stock Exchange first section
Security code : 6273
URL : http://www.smcworld.com/ir/en/
Representative : Katsunori Maruyama, President
Contact person : Ikuji Usui, Executive Managing Director

Based on the trends of its recent business performance, SMC Corporation hereby announces the revision to consolidated financial forecasts for the second quarter ended September 30, 2014, announced on May 15, 2014.

1. Revision to consolidated financial forecasts for the 2nd Quarter ended September 30, 2014

(Period from April 1, 2014 through September 30, 2014)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per share
Previous Forecasts (A) (announced on May 15, 2014)	(Millions of Yen) 210,000	(Millions of Yen) 55,000	(Millions of Yen) 57,500	(Millions of Yen) 41,000	(Yen) 607.02
Revised Forecasts (B)	**222,000**	**63,000**	**74,000**	**52,500**	**781.43**
Changes (B-A)	12,000 5.7%	8,000 14.5%	16,500 28.7%	11,500 28.0%	—
<Reference>					
Results of the 2nd Quarter FY 2013 (2Q ended September 30, 2013)	193,818	51,976	60,719	42,867	631.02

2. Reason for the revision

During this second quarter, because of consolidated sales expansion as well foreign exchange gain due to weakened yen, consolidated ordinary income and net income has become expected to exceed the initial forecasts significantly. In response to this, SMC Corporation hereby announces the revision to consolidated financial forecasts for the second quarter ended September 30, 2014.

For the consolidated financial forecasts for the full year ending March 31, 2015, we are now implementing the scrutiny and we will announce such financial forecasts, at the time of announcement of the consolidated financial reports for the second quarter, scheduled on November 10, 2014.

Cautionary statements

The above forecasts contain forward-looking statements that are based on available data at the time of release of this announcement. Some factors could cause actual results to differ from expectations.