Consolidated Financial Results for the Nine Months Ended December 31, 2013 [Japanese GAAP]

January 30, 2014

Company name: KAWATA MFG. CO., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 6292
URL: http://www.kawata.cc/
Representative: Hidenori Shirai, President and Representative Director
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Phone: +81-6-6531-8211
Scheduled date of filing quarterly securities report: February 12, 2014
Scheduled date of commencing dividend payments: —
Availability of supplementary briefing material on quarterly financial results: Unavailable
Schedule of quarterly financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2013 (April 1, 2013 to December 31, 2013)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
Nine months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
December 31, 2013	10,879	(1.6)	257	(62.1)	222	(64.7)	146	(16.1)
December 31, 2012	11,060	13.4	679	71.3	630	91.9	174	(14.0)

(Note) Comprehensive income: Nine months ended December 31, 2013: ¥437 million [19.3%]
Nine months ended December 31, 2012: ¥366 million [145.4%]

	Net income per share	Diluted net income per share
Nine months ended	Yen	Yen
December 31, 2013	20.67	-
December 31, 2012	24.64	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2013	15,177	6,216	40.1
As of March 31, 2013	14,570	5,832	39.3

(Reference) Equity: As of December 31, 2013: ¥6,081million
As of March 31, 2013: ¥5,724 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2013	-	0.00	-	7.50	7.50
Fiscal year ending March 31, 2014	-	0.00	-		
Fiscal year ending March 31, 2014 (Forecast)				7.50	7.50

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2014 (April 1, 2013 to March 31, 2014)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	14,700	(2.4)	440	(37.8)	390	(42.9)	270	39.9	38.11

(Note) Revision to the financial results forecast announced most recently: No

Notes:

(1) Changes in significant subsidiaries during the period under review: No
(changes in specified subsidiaries resulting in changes in scope of consolidation)
New: - Excluded: -

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common stock)
1) Total number of issued shares at the end of the period (including treasury stock):
December 31, 2013: 7,210,000 shares
March 31, 2013: 7,210,000 shares

2) Total number of treasury stock at the end of the period:
December 31, 2013: 125,407 shares
March 31, 2013: 125,062 shares

3) Average number of shares during the period:
Nine months ended December 31, 2013: 7,084,727 shares
Nine months ended December 31, 2012: 7,086,806 shares

* Presentation regarding the implementation status of the quarterly review procedures

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have not been completed.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.