For Immediate Release

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Date: December 2, 2014
URL: http://www.komatsu.com/

Update on Purchase of its Own Shares

(Share Repurchase According to the Articles of Incorporation Pursuant to Article 165, Paragraph 2 of the Corporation Act)

Komatsu Ltd. (hereinafter "Company") hereby announces that pursuant to Article 156 of the Corporation Act of Japan as modified by Article 165, Paragraph 3 of the Act, the Company purchased its own shares as follows.

Notes
1. Period of purchase: From November 17 to 30, 2014 (Agreement basis)
2. Total number of shares purchased: 2,350,300 shares
3. Total cost of purchase: 6,448,697,500 yen
4. Method of purchase: Open market purchase by the trust method

[Reference]
1. Resolutions made by the Board of Directors in its meeting held on November 14, 2014
(1) Type of shares to be purchased: Outstanding common stock of Komatsu Ltd.
(2) Total number of shares to be purchased: Up to 20,000,000 shares
* Representing 2.1% of total shares issued and outstanding (excluding treasury stock).
(3) Total cost of purchase: Up to JPY30 billion
(4) Period of purchase: From November 17, 2014 to March 13, 2015
(5) Method of purchase: Open market purchase by the trust method

2. Cumulative total of shares purchased to and including November 30 in accordance with the resolutions above
(1) Total number of shares purchased: 2,350,300 shares
(2) Total cost of purchase: 6,448,697,500 yen

(end)