Consolidated Business Results for the Nine Months Ended December 31, 2013
REPORTED BY KOMORI CORPORATION (Japanese GAAP)

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Company name: KOMORI CORPORATION
Securities code: 6349 (Tokyo Stock Exchange)
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Preparation of supplementary materials for quarterly financial results: Yes
Holding of presentation meeting for quarterly financial results: Yes (for securities analysts only)

1. Consolidated Business Results for the Third Quarter (April 1, 2013 to December 31, 2013)

(1) Results of operations (In millions of yen, rounded down)

	Nine months ended December 31, 2013	%	Nine months ended December 31, 2012	%
Net sales	61,540	31.6	46,775	(2.4)
Operating income (loss)	4,908	-	(1,392)	-
Ordinary income (loss)	6,926	-	(873)	-
Net income (loss)	6,657	-	(3,244)	-

(Yen)

Net income (loss) per share	107.43	(52.35)
Diluted net income per share	-	-

Notes:
1. Comprehensive income:
Nine months ended December 31, 2013: 7,785 million yen -%
Nine months ended December 31, 2012: (2,794) million yen -%
2. Percentage figures accompanying consolidated net sales indicate the percentage increase/decrease from the corresponding period of the previous fiscal year.

(2) Financial position (In millions of yen, rounded down)

	December 31, 2013	March 31, 2013
Total assets	170,373	143,957
Net assets	120,885	113,722
Equity ratio (%)	71.0	79.0

Reference:
Equity as of: December 31, 2013: 120,885 million yen
March 31, 2013: 113,722 million yen

2. Dividends

(Yen)

	Fiscal year ended March 31, 2013	Fiscal year ending March 31, 2014	Fiscal year ending March 31, 2014 (Forecast)
Cash dividends per share			
First quarter period-end dividends	-	-	-
Second quarter period-end dividends	5.00	5.00	-
Third quarter period-end dividends	-	-	-
Year-end dividends	5.00	-	10.00
Annual cash dividends	10.00	-	15.00

Note: Revision to the latest dividend forecast announced in October 2013: None

(English translation of "KESSAN TANSHIN" originally issued in Japanese.)

3. Forecast of Consolidated Business Results for the Fiscal Year Ending March 31, 2014 (April 1, 2013 to March 31, 2014)

In millions of yen, rounded down

	Fiscal year ending March 31, 2014	%
Net sales	90,000	28.9
Operating income	7,500	-
Ordinary income	9,000	410.5
Net income	8,500	-

(Yen)

Net income per share	137.17

Notes:

1. Revision to the latest forecast of consolidated business results announced in October 2013: None
2. Percentage figures in the above table indicate the percentage increase/decrease from the corresponding period of the previous fiscal year.

Reference:

Please see the press release issued on January 30, 2014, "Komori Corporation Announces Revised Operating Results Forecasts" concerning the revision of consolidated results forecasts.

*Notes

(1) Changes in significant subsidiaries during the period under review: None

Note: Indicates changes in the scope of consolidation accompanying changes in specified subsidiaries during the period under review

(2) Adoption of the simplified accounting and special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting principles; changes in accounting estimates; restatements

1. Changes in accounting principles accompanying revisions to accounting standards: None
2. Changes other than those in item 1. above: None
3. Changes in accounting estimates: None
4. Restatements: None

(4) Number of shares outstanding (common stock)

1. Number of shares outstanding (including treasury stock) as of:
   - December 31, 2013: 68,292,340 shares
   - March 31, 2013: 68,292,340 shares
2. Number of treasury shares as of:
   - December 31, 2013: 6,325,751 shares
   - March 31, 2013: 6,324,323 shares
3. Average number of shares during the period
   - Nine months ended December 31, 2013: 61,967,666 shares
   - Nine months ended December 31, 2012: 61,968,754 shares

* Implementation status of quarterly review

This quarterly financial flash report (KESSAN TANSHIN) is not subject to the review procedure by certified public accountants or auditing firm, as is required under the Financial Instruments and Exchange Law of Japan. Nevertheless, as of the date of announcement of this report, the review of the quarterly financial statements contained herein is in progress.

* Disclaimer regarding the appropriate use of performance forecasts and other remarks

The aforementioned forecasts are based on management's assumptions and beliefs held in light of information currently available to it and accordingly involve risks and uncertainties that may cause actual results to differ materially from forecasts. These uncertainties include, but are not limited to, changes in economic conditions, market trends, changes in foreign currency exchange rates and other factors.

Materials for summary result presentation in Japanese will be disclosed through the Tokyo Stock Exchange's Timely Disclosure Network, known as TDnet, on January 30, 2014. The same materials will be posted on Komori's website. Also, English translation of these materials will be posted on the Company's website at: http://www.komori.com/contents_com/ir/index.htm

(English translation of "KESSAN TANSHIN" originally issued in Japanese.)

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1. CONSOLIDATED FINANCIAL STATEMENTS

(1) Consolidated Balance Sheets

(In millions of yen)

	Fiscal 2013 (March 31, 2013)	Fiscal 2014 (December 31, 2013)
(ASSETS)		
Current Assets:		
Cash and deposits	39,328	46,350
Notes and accounts receivable-trade	22,118	20,749
Short-term investment securities	4,748	18,439
Merchandise and finished goods	11,291	14,685
Work in process	7,977	10,015
Raw materials and supplies	6,129	6,503
Other	2,745	3,972
Allowance for doubtful accounts	(270)	(281)
Total current assets	94,068	120,435
Noncurrent Assets:		
Property, plant and equipment		
Land	17,385	17,462
Other, net	15,191	14,848
Total property, plant and equipment	32,577	32,311
Intangible assets	2,571	2,387
Investments and other assets	14,740	15,238
Total noncurrent assets	49,888	49,937
Total Assets	143,957	170,373

(1) Consolidated Balance Sheets

(In millions of yen)

	Fiscal 2013 (March 31, 2013)	Fiscal 2014 (December 31, 2013)
(LIABILITIES)		
Current Liabilities:		
Notes and accounts payable-trade	9,122	12,640
Electronically recorded obligations-operating	4,879	7,053
Short-term loans payable	1,534	1,600
Income taxes payable	209	761
Provision for loss on guarantees	742	688
Provision for business structure improvement	386	-
Other provision	1,554	1,197
Other	8,872	12,565
Total current liabilities	27,302	36,507
Noncurrent Liabilities:		
Bonds payable	-	10,000
Long-term loans payable	411	232
Provision	835	890
Other	1,685	1,857
Total noncurrent liabilities	2,932	12,980
Total Liabilities	30,235	49,488
(NET ASSETS)		
Shareholders' Equity:		
Capital stock	37,714	37,714
Capital surplus	37,797	37,797
Retained earnings	42,267	48,305
Treasury stock	(4,950)	(4,952)
Total shareholders' equity	112,829	118,865
Other Comprehensive Income:		
Valuation difference on available-for-sale securities	1,969	2,584
Deferred gains or losses on hedges	(13)	-
Foreign currency translation adjustment	(1,063)	(564)
Total other comprehensive income	892	2,020
Total Net Assets	113,722	120,885
Total Liabilities and Net Assets	143,957	170,373

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

For the nine months ended December 31, 2013 and 2012

(In millions of yen)

	Fiscal 2013 (April 1, 2012 to December 31, 2012)	Fiscal 2014 (April 1, 2013 to December 31, 2013)
Net Sales	46,775	61,540
Cost of Sales	33,973	40,907
Reversal of unrealized income on installment sales	117	29
Provision of unrealized income on installment sales	88	-
Gross profit	12,830	20,662
Selling, General and Administrative Expenses	14,223	15,754
Operating income (loss)	(1,392)	4,908
Non-Operating Income		
Interest income	76	61
Dividends income	151	159
Foreign exchange gains	393	1,813
Other	258	427
Total non-operating income	880	2,462
Non-Operating Expenses		
Interest expenses	84	39
Loss on disposal of inventories	-	103
Compensation for damage	125	49
Provision of allowance for settlement package	-	100
Other	151	151
Total non-operating expenses	361	443
Ordinary income (loss)	(873)	6,926
Extraordinary Income		
Gain on sales of noncurrent assets	147	3
Total extraordinary income	147	3
Extraordinary Loss		
Loss on sales of noncurrent assets	7	0
Loss on retirement of noncurrent assets	5	1
Loss on valuation of investment securities	798	12
Provision for business structure improvement	53	-
Business structure improvement expenses	1,627	-
Total extraordinary loss	2,491	13
Income (loss) before income taxes	(3,217)	6,916
Income taxes-current	51	702
Income taxes-deferred	(25)	(443)
Total income taxes	26	258
Income (loss) before minority interests	(3,244)	6,657
Net income (loss)	(3,244)	6,657

Consolidated Statements of Comprehensive Income

For the nine months ended December 31, 2013 and 2012

(In millions of yen)

	Fiscal 2013 (April 1, 2012 to December 31, 2012)	Fiscal 2014 (April 1, 2013 to December 31, 2013)
Income (Loss) before Minority Interests	(3,244)	6,657
Other comprehensive income		
Valuation difference on available-for-sale securities	276	615
Deferred gains or losses on hedges	-	13
Foreign currency translation adjustment	172	498
Total other comprehensive income	449	1,127
Comprehensive Income	(2,794)	7,785
Comprehensive income attributable to:		
Comprehensive income attributable to owners of the parent	(2,794)	7,785

(3) Notes regarding Quarterly Consolidated Financial Statements

Notes on Premise as a Going Concern

None

Notes in the Case of a Significant Change in Shareholders' Equity

None