Document and entity information

	Sep 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2014-11-10
Company name	SK-Electronics CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	66770
URL	http://www.sk-el.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-09-30
Representative	
Title	代表取締役社長
Name	石田　昌徳
Inquiries	
Title	専務取締役
Name	藤原　英博
Tel	075-441-2333
Other	
Date of general shareholders' meeting (as planned)	2014-12-19
Dividend payable date (as planned)	2014-12-22
Annual securities report filing date (as planned)	2014-12-19
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Sep 2014	Sep 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	19,413	18,054
% change	7.5	64.4

Operating income		
Operating income	3,797	2,077
% change	82.8	-
Ordinary income		
Ordinary income	3,633	1,762
% change	106.2	-
Net income		
Net income	2,605	1,850
% change	40.8	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,194	2,694
Change in comprehensive income	18.6	-
Other consolidated operating results		
Net income per share (Yen)	231.22	163.22
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	24.4	22.9
Ordinary income to total assets ratio (%)	17.7	9.9
Operating income to net sales ratio (%)	19.6	11.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Sep 2014	Sep 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	21,907	19,045
Net assets	13,420	10,451
Capital adequacy ratio (%)	54.9	49.0
Net assets per share (Yen)	1,072.97	822.55
Note to consolidated financial positions		
Owner's equity	12,025	9,325
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2014	Sep 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,608	3,884
Cash flows from investing activities	-522	-270
Cash flows from financing activities	-1,082	-2,601
Cash and equivalents, end of period	7,561	4,370
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2015	Sep 2014	Sep 2013
Dividends			
Dividends			

Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			0.00	0.00
Forecast		0.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			15.00	10.00
Forecast		15.00		
Upper	-			
Lower	-			
Annual				
Result			15.00	10.00
Forecast		15.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			168	113
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			6.5	6.1
Forecast		11.2		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			1.6	1.4
Note to dividends				
Note to dividends				
Annual			-	

Forecasts

(in millions of yens)

	Sep 2015	Mar 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 9月期の連結業績予想（平成26年10月 1日～平成27年 9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	20,000	9,700
Upper	-	-
Lower	-	-
% change		
Forecast	3.0	2.0
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	2,300	1,100

Upper	-	-
Lower	-	-
% change		
Forecast	-39.4	-37.0
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	2,300	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	-36.7	-37.2
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	1,500	750
Upper	-	-
Lower	-	-
% change		
Forecast	-42.4	-36.9
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	133.84	66.92
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2014	Sep 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	161,137	31,200
Average number of shares	11,267,383	11,337,200
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2014	Sep 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	16,377	15,994
% change	2.4	67.5
Operating income		
Operating income	2,658	1,696
% change	56.8	-
Ordinary income		
Ordinary income	2,741	1,716
% change	59.7	-
Net income		
Net income	2,017	1,789
% change	12.8	-
Other non-consolidated operating results		
Net income per share (Yen)	179.10	157.82
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2014	Sep 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	19,021	17,317
Net assets	10,972	9,166
Capital adequacy ratio (%)	57.7	52.9
Net assets per share (Yen)	979.08	808.50
Note to non-consolidated financial positions		
Owner's equity	10,972	9,166
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Sep 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2015	Mar 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年 9月期の個別業績予想（平成26年10月 1日～平成27年 9月30日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	17,000	8,200
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	0.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,850	850
Upper	-	-
Lower	-	-
% change		
Forecast	-30.4	-32.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,850	850
Upper	-	-
Lower	-	-
% change		
Forecast	-32.5	-34.1
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	1,200	600
Upper	-	-
Lower	-	-
% change		
Forecast	-40.5	-31.1
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	107.07	53.54
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.