Document and entity information

	Mar 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2014-05-15
Company name	SHIZUKI ELECTRIC COMPANY INC.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	6994
URL	http://www.shizuki.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	代表執行役社長
Name	伊藤　薫
Inquiries	
Title	常務執行役管理本部長
Name	友松　哲也
Tel	0798-74-5821
Other	
Date of general shareholders' meeting (as planned)	2014-06-27
Dividend payable date (as planned)	2014-06-10
Annual securities report filing date (as planned)	2014-06-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2014	Mar 2013
Operating results		
Operating results		

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	21,998	21,16
% change	3.9	-0.
Operating income		
Operating income	2,391	1,89
% change	26.3	-3.
Ordinary income		
Ordinary income	2,704	1,99
% change	35.8	-3.
Net income		
Net income	1,681	1,02
% change	64.2	-15.
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,014	1,34
Change in comprehensive income	49.6	-4.
Other consolidated operating results		
Net income per share (Yen)	57.71	35.1
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	10.7	7.
Ordinary income to total assets ratio (%)	12.2	9.
Operating income to net sales ratio (%)	10.9	8.
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	23,217	21,26
Net assets	16,693	14,90
Capital adequacy ratio (%)	71.3	69.
Net assets per share (Yen)	568.04	507.6
Note to consolidated financial positions		
Owner's equity	16,543	14,79
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,342	2,10
Cash flows from investing activities	-1,380	-98
Cash flows from financing activities	-258	-24
Cash and equivalents, end of period	4,293	3,58
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		4.00	3.5
Forecast	4.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		6.00	4.0
Forecast	4.00		
Upper	-		
Lower	-		
Annual			
Result		10.00	7.5
Forecast	8.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		291	21
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		17.3	21.
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.9	1.
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 3月期の連結業績予想（平成26年 4月 1日～平成27年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		

Net sales		
Forecast	22,800	10,92
Upper	-	-
Lower	-	-
% change		
Forecast	3.6	7.
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	2,200	96
Upper	-	-
Lower	-	-
% change		
Forecast	-8.0	0.
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	2,350	1,04
Upper	-	-
Lower	-	-
% change		
Forecast	-13.1	-5.
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	1,370	60
Upper	-	-
Lower	-	-
% change		
Forecast	-18.5	-20.
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	47.03	20.6
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective

restatement

	Mar 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	33,061,003	33,061,00
Number of treasury stock at the end of fiscal year	3,937,533	3,924,10
Average number of shares	29,130,019	29,139,17
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	19,829	19,16
% change	3.5	-1.
Operating income		
Operating income	1,756	1,49
% change	17.2	8.
Ordinary income		
Ordinary income	1,860	1,55
% change	19.9	13.
Net income		
Net income	1,254	81
% change	53.4	14.
Other non-consolidated operating results		
Net income per share (Yen)	43.05	28.0
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013

Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	19,359	18,09
Net assets	13,963	12,79
Capital adequacy ratio (%)	72.1	70.
Net assets per share (Yen)	479.47	438.9
Note to non-consolidated financial positions		
Owner's equity	13,963	12,79
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.