Document and entity information

	Aug 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2014-10-02
Company name	NAGAILEBEN Co.,Ltd.
Securities code	74470
URL	http://www.nagaileben.co.jp
Representative	
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Other	
Date of general shareholders' meeting (as planned)	2014-11-27
Dividend payable date (as planned)	2014-11-28
Annual securities report filing date (as planned)	2014-11-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	（証券アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-08-31

Business Results-Operating results

(in millions of yens)

	Aug 2014	Aug 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		

Net sales	16,214	15,625
% change	3.8	3.0
Operating income		
Operating income	4,923	4,873
% change	1.0	5.0
Ordinary income		
Ordinary income	5,142	5,418
% change	-5.1	13.2
Net income		
Net income	3,224	3,119
% change	3.4	31.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,249	3,442
Change in comprehensive income	-5.6	40.4
Other consolidated operating results		
Net income per share (Yen)	94.14	90.84
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	9.5	9.7
Ordinary income to total assets ratio (%)	13.5	15.0
Operating income to net sales ratio (%)	30.4	31.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Aug 2014	Aug 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	39,150	37,054
Net assets	34,681	33,088
Capital adequacy ratio (%)	88.6	89.3
Net assets per share (Yen)	1,012.72	966.18
Note to consolidated financial positions		
Owner's equity	34,681	33,088
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Aug 2014	Aug 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,271	2,736
Cash flows from investing activities	1,518	-4,351
Cash flows from financing activities	-1,539	-1,435
Cash and equivalents, end of period	8,671	5,373
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Aug 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Aug 2015	Aug 2014	Aug 2013

Dividends				
Dividends				
Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			0.00	0.00
Forecast		0.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			50.00	45.00
Forecast		50.00		
Upper	-			
Lower	-			
Annual				
Result			50.00	45.00
Forecast		50.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			1,712	1,541
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			53.1	49.5
Forecast		52.8		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			5.1	4.8
Note to dividends				
Note to dividends				
Annual			-	

Forecasts

(in millions of yens)

	Aug 2015	Feb 2015
Forecasts		
Forecasts		
Title for forecasts	３．平成27年８月期の連結業績予想（平成26年９月１日～平成27年８月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	16,700	6,950
Upper	-	-
Lower	-	-
% change		
Forecast	3.0	2.6
Upper	-	-
Lower	-	-

Operating income				
Operating income				
Forecast		5,006		1,808
Upper	-		-	
Lower	-		-	
% change				
Forecast		1.7		-1.2
Upper	-		-	
Lower	-		-	
Ordinary income				
Ordinary income				
Forecast		5,058		1,831
Upper	-		-	
Lower	-		-	
% change				
Forecast		-1.6		-4.9
Upper	-		-	
Lower	-		-	
Net income				
Net income				
Forecast		3,244		1,174
Upper	-		-	
Lower	-		-	
% change				
Forecast		0.6		-7.1
Upper	-		-	
Lower	-		-	
Net income per share (Yen)				
Net income per share (Yen)				
Forecast		94.75		34.29
Upper	-		-	
Lower	-		-	
Note to consolidated forecasts				
Note to forecasts	-			

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Aug 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Aug 2014
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates,		

retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）詳細は、添付資料の17ページの「４.連結財務諸表（５）連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Aug 2014	Aug 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	38,236,000	38,236,000
Number of treasury stock at the end of fiscal year	3,989,462	3,989,416
Average number of shares	34,246,561	34,338,390
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Aug 2014	Aug 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	16,199	15,616
% change	3.7	3.0
Operating income		
Operating income	4,608	4,549
% change	1.3	5.8
Ordinary income		
Ordinary income	4,938	5,177
% change	-4.6	16.1
Net income		
Net income	3,145	3,014
% change	4.4	37.7
Other non-consolidated operating results		
Net income per share (Yen)	91.86	87.79
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Aug 2014	Aug 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	35,855	33,885
Net assets	31,915	30,263
Capital adequacy ratio (%)	89.0	89.3
Net assets per share (Yen)	931.92	883.69
Note to non-consolidated financial positions		
Owner's equity	31,915	30,263
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Aug 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Aug 2015	Feb 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	２．平成27年８月期の個別業績予想（平成26年９月１日～平成27年８月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	16,700	6,950
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	2.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	4,874	1,807
Upper	-	-
Lower	-	-
% change		
Forecast	-1.3	-5.0
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	3,160	1,192
Upper	-	-
Lower	-	-
% change		
Forecast	0.5	-7.6
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	92.30	34.81
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.