October 15, 2014

For Immediate Release
To Whom It May Concern

Mitsui & Co., Ltd.

PARTIAL AMENDMENT TO "RESULTS OF TENDER OFFER FOR SHARES OF MITSUI KNOWLEDGE INDUSTRY CO., LTD. (Securities Code: 2665)"

Mitsui & Co., Ltd. (Head Office: Chiyoda-ku, Tokyo, President: Masami Iijima) hereby announces an amendment as follows to the "Results of Tender Offer for Shares of Mitsui Knowledge Industry Co., Ltd. (Securities Code 2665)" announced on October 7, 2014. The amended part is underlined.

1. Outline of tender offer

(1) through (3) omitted

(4) Number of share certificates, etc. to be purchased

(Before amendment)

Note 3 The Company does not intend to acquire any treasury shares owned by the Target Company through the Tender Offer. The Target Company does not own any treasury shares as of the filing date of the Tender Offer Registration Statement for the Tender Offer (August 21, 2014).

(After amendment)

Note 3 The Company does not intend to acquire any treasury shares owned by the Target Company through the Tender Offer. The Target Company owns 60 treasury shares as of the filing date of the Tender Offer Registration Statement for the Tender Offer (August 21, 2014).

-End-

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Note:

This announcement contains forward-looking statements. These forward-looking statements are based on the Company's current assumptions, expectations and beliefs in light of the information currently possessed by it and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause the Company's actual results, financial position or cash flows to be materially different from any future results, financial position or cash flows expressed or implied by these forward-looking statements. These risks, uncertainties and other factors referred to above include, but are not limited to, those contained in the Company's latest Annual Securities Report and Quarterly Securities Report, and the Company undertakes no obligation to publicly update or revise any forward-looking statements. This announcement is published in order to publicly announce specific facts stated above, and does not constitute a solicitation of investments or any similar act inside or outside of Japan, regarding the shares, bonds or other securities issued by us.