Document and entity information

	Mar 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2014-05-09
Company name	TSUBAKIMOTO KOGYO CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	80520
URL	http://www.tsubaki.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	取締役社長
Name	椿本 哲也
Inquiries	
Title	取締役 執行役員
Name	春日部 博
Tel	06-4795-8806
Other	
Date of general shareholders' meeting (as planned)	2014-06-27
Dividend payable date (as planned)	2014-06-30
Annual securities report filing date (as planned)	2014-06-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2014	Mar 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	82,134	81,408
% change	0.9	1.6

Operating income		
Operating income	1,976	1,905
% change	3.7	2.5
Ordinary income		
Ordinary income	2,216	2,051
% change	8.0	5.1
Net income		
Net income	1,483	504
% change	194.1	-9.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,960	925
Change in comprehensive income	220.0	-14.6
Other consolidated operating results		
Net income per share (Yen)	46.12	15.68
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	11.2	4.3
Ordinary income to total assets ratio (%)	4.6	4.1
Operating income to net sales ratio (%)	2.4	2.3
Note to consolidated operating results		
Investment profit (loss) on equity method	80	42
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	48,425	47,825
Net assets	14,717	12,027
Capital adequacy ratio (%)	30.0	24.9
Net assets per share (Yen)	451.54	370.04
Note to consolidated financial positions		
Owner's equity	14,546	11,904
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-647	1,055
Cash flows from investing activities	-438	-10
Cash flows from financing activities	-378	-411
Cash and equivalents, end of period	4,072	5,465
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			
Dividends			

Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			3.00	3.00
Forecast		3.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			8.00	5.00
Forecast		5.00		
Upper	-			
Lower	-			
Annual				
Result			11.00	8.00
Forecast		8.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			354	257
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			23.9	51.0
Forecast		19.1		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			2.7	2.2
Note to dividends				
Note to dividends				
Annual		(注)平成26年3月期 期末配当金の内訳 普 通配当 5円00銭 記 念配当 3円00銭		

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 3月期の 連結業績予想（平成26 年 4月 1日～平成27 年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	84,000	42,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.3	5.7
Upper	-	-
Lower	-	-

Operating income		
Operating income		
Forecast	2,000	970
Upper	-	-
Lower	-	-
% change		
Forecast	1.2	1.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	2,250	1,110
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	0.3
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	1,350	660
Upper	-	-
Lower	-	-
% change		
Forecast	-9.0	0.7
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	41.96	20.52
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions	-

of accounting standard	
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料17ページ「3. 連結財務諸表（5）連結財務諸表に関する注記事項(会計方針の変更)」をご覧下さい。

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	32,489,845	32,489,845
Number of treasury stock at the end of fiscal year	275,248	319,050
Average number of shares	32,171,228	32,174,797
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	75,409	75,099
% change	0.4	0.8
Operating income		
Operating income	1,138	1,228
% change	-7.3	2.9
Ordinary income		
Ordinary income	1,612	1,575
% change	2.3	4.7
Net income		
Net income	1,757	343
% change	411.1	-12.2
Other non-consolidated operating results		
Net income per share (Yen)	54.56	10.67
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	45,986	45,774
Net assets	12,556	9,834
Capital adequacy ratio (%)	27.3	21.5
Net assets per share (Yen)	389.78	305.24
Note to non-consolidated financial positions		
Owner's equity	12,556	9,834
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年 3月期の個別業績予想（平成26年 4月 1日～平成27年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	80,000	40,000
Upper	-	-
Lower	-	-
% change		
Forecast	6.1	7.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,150	590
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	2.4
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,650	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	1.3
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	1,100	700
Upper	-	-
Lower	-	-
% change		
Forecast	-37.4	1.6
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	34.14	21.73
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.