Note) This is an English translation of summarized consolidated financial results prepared for readers' convenience. Should there be any inconsistency between the translation and the official Japanese text, the latter shall prevail.

[For Immediate Release]

[Summary]Consolidated Financial Report for the Third Quarter of Fiscal Year Ending March 31, 2014 [Japan GAAP]

January 31, 2014

Nihon Unisys, Ltd.

Stock Listing:	Tokyo Stock Exchange 1st Section
Stock Code:	8056
URL:	http://www.unisys.co.jp/
Representative:	Shigeru Kurokawa, Representative Director, President & CEO
Scheduled Submission Date for Quarterly Report:	February 13, 2014
Scheduled Starting Date for Dividend Payment:	-
Earnings Supplementary Explanatory Documents:	yes
Earnings Results Briefing:	yes (for institutional investors and analysts)

(Amounts are rounded down to the nearest million yen.)

1. Consolidated Financial Results in FY2014 Q3 (from April 1, 2013 to December 31, 2013)

(1) Consolidated Results of Operations

(Percentage below represents increase (decrease) from the same period of previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
FY2014 Q3	190,626	5.3	2,723	(44.2)	3,054	(38.3)	1,695	—
FY2013 Q3	181,023	5.3	4,885	—	4,947	—	(2,032)	—

(Note) Comprehensive Income FY2014 Q3: 3,645 Million Yen (264.2%) FY2013 Q3: 1,000 Million Yen (—%)

	Earnings Per Share	Diluted Earnings Per Share
	Yen	Yen
FY2014 Q3	18.04	15.96
FY2013 Q3	(21.63)	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of Yen	Millions of Yen	%
FY2014 Q3	190,079	70,163	36.3
FY2013	197,779	67,916	33.6

(Reference) Shareholders' Equity FY2014 Q3: 68,974 Million Yen FY2013: 66,505 Million Yen

2. Dividends

	Dividends Per Share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2013	—	5.00	—	5.00	10.00
FY2014	—	7.50	—		
FY2014 (Forecast)				7.50	15.00

(Note) Revisions to the latest forecast of dividends: No

3. Consolidated Earnings Forecast for FY2014 (from April 1, 2013 to March 31, 2014)

(Percentage below represents increase (decrease) from previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
FY2014	280,000	4.0	12,000	44.4	11,300	35.9	7,000	459.6	74.48

(Note) Revisions to the latest forecast of consolidated earnings: Yes

* Notes

(1) Change in the scope of consolidation (change of condition of significant consolidated subsidiaries) during this quarterly period: No

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatement of corrections

1. Changes in accounting policies in association with revision in accounting standards: No
2. Other changes in accounting policies: No
3. Changes in accounting estimates: No
4. Restatement of corrections: No

(4) Number of shares outstanding (common stock) (shares)

1. Number of shares outstanding (including treasury stock)	FY2014 Q3	109,663,524	FY2013	109,663,524
2. Number of shares of treasury stock	FY2014 Q3	15,672,361	FY2013	15,672,347
3. Average number of shares outstanding (during the period)	FY2014 Q3	93,991,123	FY2013 Q3	93,989,037

** Indication of quarterly review procedure implementation status

This quarterly earnings report is not subject to quarterly review procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial results, the quarterly financial statement review procedures based upon the Financial Instruments and Exchange Act have not been completed.

*** Comment regarding appropriate usage of earnings forecast, and other special notes

(Note on forward-looking statements)

The forward-looking statements such as earnings forecasts contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. The Company makes no warranty as to the achievability of what is described in the statements. Actual results may differ from these forecasts due to various factors.

Reference：Comments on the Forward-Looking Statements

The Company has revised below the full-year forecast of the consolidated performance results for the fiscal year ending March 31, 2014 (from April 1, 2013 to March 31, 2014), which was announced on May 9, 2013, on the basis of the consideration of the recent performance. Also, the Company has announced the non-consolidated performance forecast for the same period.

Full-year Forecast of Consolidated Performance Results

	Net Sales	Operating Income	Ordinary Income	Net Income	Earnings Per Share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previous Forecast (A)	275,000	12,000	11,300	7,000	74.48
Revised Forecast (B)	280,000	12,000	11,300	7,000	74.48
Variance (B-A)	5,000	－	－	－	－
Variance (%)	1.8	－	－	－	－
Actual Performance of Fiscal Year ended March 2013	269,170	8,311	8,315	1,250	13.31

Full-year Forecast of Non-Consolidated Performance Results

	Net Sales	Operating Income	Ordinary Income	Net Income	Earnings Per Share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previous Forecast (A)	170,000	7,000	8,500	5,700	60.64
Revised Forecast (B)	175,000	7,000	8,500	5,700	60.64
Variance (B-A)	5,000	－	－	－	－
Variance (%)	2.9	－	－	－	－
Actual Performance of Fiscal Year ended March 2013	171,379	4,119	6,634	746	7.94

Consolidated Financial Statements

(1) Consolidated Balance Sheets

Millions of Yen

	FY2013 (As of March 31, 2013)	FY2014 Q3 (As of December 31, 2013)
ASSETS		
Current assets		
Cash and deposits	25,274	25,270
Notes and accounts receivable-trade	69,189	52,206
Merchandise and finished goods	6,043	13,354
Work in process	2,594	7,770
Raw materials and supplies	178	292
Deferred tax assets	6,024	6,843
Others	14,878	11,312
Allowance for doubtful accounts	(145)	(84)
Total current assets	**124,037**	**116,966**
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,338	3,125
Machinery, equipment and vehicles, net	6,276	5,312
Others, net	3,909	3,594
Total property, plant and equipment	**13,524**	**12,032**
Intangible assets		
Goodwill	2,072	1,969
Software	21,926	20,334
Others	93	71
Total intangible assets	**24,092**	**22,375**
Investments and other assets		
Investment securities	14,586	16,645
Deferred tax assets	6,807	4,376
Prepaid pension cost	1,523	3,794
Others	13,692	14,373
Allowance for doubtful accounts	(484)	(483)
Total investments and other assets	**36,124**	**38,706**
Total non-current assets	**73,742**	**73,113**
Total assets	**197,779**	**190,079**

Millions of Yen

	FY2013 (As of March 31, 2013)	FY2014 Q3 (As of December 31, 2013)
LIABILITIES		
Current liabilities		
Notes and accounts payable-trade	25,517	20,781
Current portion of long-term loans payable	2,290	1,783
Commercial papers	13,000	—
Income taxes payable	753	241
Allowance for loss on contract development	1,757	2,756
Other provision	650	699
Others	32,688	26,649
Total current liabilities	**76,657**	**52,912**
Non-current liabilities		
Bonds payable	10,000	10,000
Convertible bond	—	15,181
Long-term loans payable	39,560	38,440
Deferred tax liabilities	47	54
Provision for retirement benefits	958	1,000
Other provision	665	625
Asset retirement obligations	1,281	1,301
Others	692	400
Total non-current liabilities	**53,205**	**67,003**
Total liabilities	**129,863**	**119,916**
Net assets		
Shareholders' equity		
Capital stock	5,483	5,483
Capital surplus	15,281	15,281
Retained earnings	63,141	63,661
Treasury stock	(19,344)	(19,343)
Total shareholders' equity	**64,561**	**65,082**
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,957	3,871
Deferred gains or losses on hedges	(13)	21
Total accumulated other comprehensive income	**1,943**	**3,892**
Subscription rights to shares	858	652
Minority interests	552	535
Total net assets	**67,916**	**70,163**
Total liabilities and net assets	**197,779**	**190,079**

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Consolidated Statements of Income)

Millions of Yen

	FY2013 Q3 (nine months ended December 31, 2012)	FY2014 Q3 (nine months ended December 31, 2013)
Net sales	**181,023**	**190,626**
Cost of sales	**136,014**	**148,701**
Gross profit	**45,008**	**41,924**
SG&A expenses	**40,123**	**39,200**
Operating income	**4,885**	**2,723**
Non-operating income		
Interest income	47	50
Dividends income	350	356
Foreign exchange gains	81	202
Others	154	198
Total non-operating income	**634**	**808**
Non-operating expense		
Interest expenses	501	336
Others	70	140
Total non-operating expense	**571**	**477**
Ordinary income	**4,947**	**3,054**
Extraordinary income		
Gain on sales of investment securities	—	180
Gain on reversal of subscription rights to shares	—	266
Gain on sales of golf club memberships	1	8
Others	3	16
Total extraordinary income	**5**	**471**
Extraordinary loss		
Loss on sales and retirement of non-current assets	25	43
Impairment loss	387	119
Loss on valuation of investment securities	4,831	577
Loss on valuation of golf club membership	17	—
Others	97	1
Total extraordinary loss	**5,360**	**742**
Income (loss) before income taxes and minority interests	**(407)**	**2,784**
Income taxes-current	**338**	**318**
Income taxes-deferred	**1,239**	**769**
Total income taxes	**1,577**	**1,087**
Income (loss) before minority interests	**(1,985)**	**1,696**
Minority interests in income	**47**	**0**
Net income (loss)	**(2,032)**	**1,695**

(Consolidated Statements of Comprehensive Income)

Millions of Yen

	FY2013 Q3 (nine months ended December 31, 2012)	FY2014 Q3 (nine months ended December 31, 2013)
Income (loss) before minority interests	**(1,985)**	**1,696**
Other comprehensive income		
Valuation difference on available-for-sale securities	2,940	1,913
Deferred gains or losses on hedges	46	35
Share of other comprehensive income of associates accounted for using equity method	0	0
Total other comprehensive income	**2,986**	**1,948**
Comprehensive income	**1,000**	**3,645**
(Breakdown)		
Comprehensive income attributable to owners of the parent	953	3,644
Comprehensive income attributable to minority interests	47	0