# Document and entity information

| | Oct 2014 | Jul 2014 |
|---|---|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第3四半期決算短信〔日本基準〕(連結) |
| Filing date | | 2014-09-12 |
| Company name | | SHOEI FOODS CORPORATION |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | true |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 80790 |
| URL | | http://www.shoeifoods.co.jp |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2014-10-31 | |
| Quarterly period | | 3 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 本多　市郎 |
| Inquiries | | |
| Title | | 常務取締役 |
| Name | | 藤雄　博周 |
| Tel | | 03-3253-1211 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2014-09-12 |
| Supplemental material of quarterly results | | - |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | - |
| Note to fraction processing method | | （百万円未満切捨て） |

# Business Results-Quarterly operating results

(in millions of yens)

| | Jul 2014 | Jul 2013 |
|---|---|---|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 74,359 | 66,903 |
| % change | 11.1 | 7.5 |
| Operating income | | |

| | | |
|---|---|---|
| Operating income | 2,072 | 2,243 |
| % change | -7.6 | 1.8 |
| Ordinary income | | |
| Ordinary income | 2,171 | 2,746 |
| % change | -20.9 | 15.8 |
| Net income | | |
| Net income | 1,293 | 1,870 |
| % change | -30.8 | 32.9 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,645 | 3,569 |
| Change in comprehensive income | -53.9 | 119.0 |
| Other consolidated operating results | | |
| Net income per share (Yen) | 66.50 | 96.16 |
| Diluted net income per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | |

## Business Results-Quarterly financial positions

(in millions of yens)

| | Jul 2014 | Oct 2013 |
|---|---|---|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 56,722 | 54,530 |
| Net assets | 29,051 | 27,754 |
| Capital adequacy ratio (%) | 50.0 | 49.7 |
| Note to consolidated financial positions | | |
| Owner's equity | 28,385 | 27,106 |
| Note to financial positions | - | |

## Business Results-Note to quarterly business results

| | Jul 2014 |
|---|---|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

## Quarterly Dividends

(in millions of yens)

| | Oct 2014 | Jul 2014 | Oct 2013 |
|---|---|---|---|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | | 8.50 | 6.00 |
| Third quarter | | | |
| Result | - | | - |
| Year end | | | |
| Result | | | 9.00 |
| Forecast | | 8.50 | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | | 15.00 |
| Forecast | | 17.00 | |
| Upper | - | | |
| Lower | - | | |
| Correction of dividend forecast from the most recent dividend forecast | | | |
| Correction of dividend forecast from the most recent dividend forecast | | | |

| | |
|---|---|
| Annual | - |
| Note to dividends | |
| Note to dividends | |
| Annual | - |

## Quarterly Forecasts

(in millions of yens)

| | Oct 2014 |
|---|---|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3. 平成26年10月期の連結業績予想（平成25年11月1日～平成26年10月31日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 95,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 8.0 |
| Upper | - |
| Lower | - |
| Operating income | |
| Operating income | |
| Forecast | 2,400 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -3.4 |
| Upper | - |
| Lower | - |
| Ordinary income | |
| Ordinary income | |
| Forecast | 2,500 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -17.7 |
| Upper | - |
| Lower | - |
| Net income | |
| Net income | |
| Forecast | 1,500 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -27.7 |
| Upper | - |
| Lower | - |
| Net income per share (Yen) | |
| Net income per share (Yen) | |
| Forecast | 77.12 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Jul 2014 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Jul 2014 |
|---|---|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Jul 2014 |
|---|---|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

## Notes, Quarterly-Number of issued and outstanding shares common stock

| | Jul 2014 | Oct 2013 | Jul 2013 |
|---|---|---|---|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 21,159,914 | 21,159,914 | |
| Number of treasury stock at the end of fiscal year | 1,708,845 | 1,708,711 | |
| Average number of shares | 19,451,165 | | 19,451,396 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**