Document and entity information

	Oct 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2014-12-15
Company name	SHOEI FOODS CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	80790
URL	http://www.shoeifoods.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-10-31
Representative	
Title	代表取締役社長
Name	本多　市郎
Inquiries	
Title	常務取締役
Name	藤雄　博周
Tel	03-3253-1211
Other	
Date of general shareholders' meeting (as planned)	2015-01-29
Dividend payable date (as planned)	2015-01-30
Annual securities report filing date (as planned)	2015-01-29
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Oct 2014	Oct 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	98,250	87,945
% change	11.7	8.1

Operating income		
Operating income	2,507	2,485
% change	0.9	-5.1
Ordinary income		
Ordinary income	2,742	3,039
% change	-9.8	8.7
Net income		
Net income	1,677	2,075
% change	-19.2	21.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,899	3,767
Change in comprehensive income	-23.0	96.0
Other consolidated operating results		
Net income per share (Yen)	86.23	106.72
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	5.9	8.2
Ordinary income to total assets ratio (%)	4.8	5.8
Operating income to net sales ratio (%)	2.6	2.8
Note to consolidated operating results		
Investment profit (loss) on equity method	19	31
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Oct 2014	Oct 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	59,269	54,530
Net assets	30,304	27,754
Capital adequacy ratio (%)	50.0	49.7
Net assets per share (Yen)	1,523.81	1,393.59
Note to consolidated financial positions		
Owner's equity	29,639	27,106
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Oct 2014	Oct 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,128	1,932
Cash flows from investing activities	-2,297	-4,137
Cash flows from financing activities	-330	289
Cash and equivalents, end of period	5,490	4,859
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Oct 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Oct 2015	Oct 2014	Oct 2013
Dividends			
Dividends			

Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		8.50	6.00
Forecast	8.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		8.50	9.00
Forecast	8.50		
Upper	-		
Lower	-		
Annual			
Result		17.00	15.00
Forecast	17.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		330	291
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.7	14.1
Forecast	16.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.2	1.1
Note to dividends			
Note to dividends			
Annual		(注)平成26年10月期 期末配当金の内訳 普 通配当 15円00銭 記 念配当 2円00銭	

Forecasts

(in millions of yens)

	Oct 2015	Apr 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年10月期の 連結業績予想（平成26 年11月 1日～平成27 年10月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	101,000	52,500
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	3.2
Upper	-	-
Lower	-	-

Operating income		
Operating income		
Forecast	2,600	1,700
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	-2.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	2,850	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	-0.6
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	2,000	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	19.2	26.7
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	102.82	71.98
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Oct 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Oct 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions	-

of accounting standard	
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Oct 2014	Oct 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,159,914	21,159,914
Number of treasury stock at the end of fiscal year	1,709,025	1,708,711
Average number of shares	19,451,113	19,451,359
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Oct 2014	Oct 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	79,013	71,495
% change	10.5	6.5
Operating income		
Operating income	1,218	1,133
% change	7.6	-23.5
Ordinary income		
Ordinary income	1,325	1,372
% change	-3.4	-9.0
Net income		
Net income	778	832
% change	-6.5	5.0
Other non-consolidated operating results		
Net income per share (Yen)	40.02	42.79
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Oct 2014	Oct 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	46,800	43,169
Net assets	22,498	21,587
Capital adequacy ratio (%)	48.1	50.0
Net assets per share (Yen)	1,156.67	1,109.81
Note to non-consolidated financial positions		
Owner's equity	22,498	21,587
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Oct 2014
Note to non-consolidated financial results	

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Oct 2015	Apr 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年10月期の個別業績予想（平成26年11月 1日～平成27年10月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	-	-
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.