To whom it may concern:

August 6, 2014

Company name: Inabata & Co., Ltd.
Representative: Katsutaro Inabata, Director, President
(Stock code: 8098, First Section of the Tokyo Stock Exchange)
Inquiries: Kenichi Yokota,
Director, Managing Executive Officer
(TEL 03-3639-6421)

Notice Concerning Determination of Matters Relating to Acquisition of Treasury Shares

(Acquisition of treasury shares based on the Articles of Incorporation pursuant to the provisions of Article 165, Paragraph 2 of the Companies Act)

Inabata & Co., Ltd. (the "Company") hereby announces that it passed a resolution at a Board of Directors' meeting held on August 6, 2014, concerning the acquisition of treasury shares described below, based on the provisions of Article 156 of the Companies Act as applied by replacing the relevant terms pursuant to the provisions of Article 165, Paragraph 3 of the same act.

1. Reason for acquiring treasury shares

To enhance shareholder returns and shareholder value by increasing capital efficiency.

2. Details of acquisition

(1) Class of shares to be acquired: Common shares
(2) Total number of shares to be acquired: 600,000 shares (upper limit)
(Percentage with respect to total number of issued shares (excluding treasury shares): 0.95%)
(3) Aggregate amount of acquisition price: ¥770 million (upper limit)
(4) Acquisition period: From August 7, 2014 to September 22, 2014

(Reference) Number of treasury shares held by the Company as of July 31, 2014

Total number of issued shares (excluding treasury shares): 63,489,596 shares
Number of treasury shares: 1,669,631 shares