To whom it may concern:

August 6, 2014

Company name: Inabata & Co., Ltd.
Representative: Katsutaro Inabata, Director, President
(Stock code: 8098, First Section of the Tokyo Stock Exchange)
Inquiries: Kenichi Yokota,
Director, Managing Executive Officer
(TEL 03-3639-6421)

Notice Concerning Retirement of Treasury Shares

(Retirement of treasury shares based on the provisions of Article 178 of the Companies Act)

Inabata & Co., Ltd. (the "Company") hereby announces that it passed a resolution at a Board of Directors' meeting held on August 6, 2014, concerning the retirement of treasury shares based on the provisions of Article 178 of the Companies Act.

1. Class of shares to be retired
   Common shares

2. Total number of shares to be retired
   1,660,000 shares (Percentage with respect to total number of issued shares before retirement : 2.55%)

3. Scheduled date of retirement
   Friday, August 22, 2014

(Reference)

- The total number of issued shares of the Company after the retirement will be 63,499,227 shares.