Document and entity information

	Mar 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2014-05-09
Company name	AOKI Holdings Inc.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	82140
URL	http://www.aoki-hd.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	代表取締役社長
Name	青木　彰宏
Inquiries	
Title	取締役副社長
Name	田村　春生
Tel	045-941-1388
Other	
Date of general shareholders' meeting (as planned)	2014-06-27
Dividend payable date (as planned)	2014-06-09
Annual securities report filing date (as planned)	2014-06-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2014	Mar 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	179,443	160,589
% change	11.7	9.5

Operating income		
Operating income	20,390	17,078
% change	19.4	24.1
Ordinary income		
Ordinary income	20,865	17,590
% change	18.6	20.6
Net income		
Net income	10,684	9,832
% change	8.7	38.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	10,553	10,511
Change in comprehensive income	0.4	44.2
Other consolidated operating results		
Net income per share (Yen)	127.70	118.26
Diluted net income per share (Yen)	-	117.91
Net income to shareholders' equity ratio (%)	8.8	9.1
Ordinary income to total assets ratio (%)	10.3	9.5
Operating income to net sales ratio (%)	11.4	10.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 当社は、平成26年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	212,755	193,664
Net assets	131,283	111,484
Capital adequacy ratio (%)	61.7	57.5
Net assets per share (Yen)	1,439.76	1,349.49
Note to consolidated financial positions		
Owner's equity	131,283	111,405
Note to financial positions	(注) 当社は、平成26年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	15,613	16,665
Cash flows from investing activities	-19,390	-16,402
Cash flows from financing activities	4,000	-975
Cash and equivalents, end of period	22,619	22,396

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	20.00
Forecast	18.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	25.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		-	45.00
Forecast	36.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,888	1,865
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.8	19.0
Forecast	28.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	1.7
Note to dividends			
Note to dividends			
Annual	(注) 平成26年3月期の期末及び平成27年3月期(予想)の配当金については、平成26年1月1日付で1株を2株の割合で分割した株式分割を考慮した額を記載しております。		

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年3月期の連結業績予想（平成26年4月1日～平成27年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		

Forecast	192,970	80,530
Upper	-	-
Lower	-	-
% change		
Forecast	7.5	9.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	21,300	3,100
Upper	-	-
Lower	-	-
% change		
Forecast	4.5	-5.3
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	21,200	3,050
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	-16.4
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	11,500	1,300
Upper	-	-
Lower	-	-
% change		
Forecast	7.6	-33.2
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	126.12	14.26
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true

Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）当連結会計年度より減価償却方法の変更を行っており、「会計方針の変更を会計上の見積りの変更と区別することが困難な場合」に該当しております。詳細は、添付資料16ページ「4.連結財務諸表（5）連結財務諸表に関する注記事項」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	91,249,504	91,249,504
Number of treasury stock at the end of fiscal year	65,090	8,695,740
Average number of shares	83,670,248	83,142,569
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）当社は、平成26年1月1日付で普通株式1株を2株の割合で株式分割を行っております。上記の株式数は、前連結会計年度の期首に当該株式分割が行われたと仮定して算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,303	2,994
% change	10.3	20.9
Operating income		
Operating income	-473	-652
% change	-	-
Ordinary income		
Ordinary income	5,369	5,569
% change	-3.6	60.3
Net income		
Net income	3,977	5,542
% change	-28.2	67.9
Other non-consolidated operating results		
Net income per share (Yen)	47.53	66.66
Diluted net income per share (Yen)	-	66.47
Note to non-consolidated operating results		
Note to operating results	(注) 当社は、平成26年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益及び潜在株式調整後1株当たり当期純	

	利益を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	145,033	135,816
Net assets	111,483	98,101
Capital adequacy ratio (%)	76.9	72.2
Net assets per share (Yen)	1,222.62	1,187.38
Note to non-consolidated financial positions		
Owner's equity	111,483	98,022
Note to financial positions	(注) 当社は、平成26年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.