# Document and entity information

| | Mar 2015 | Jun 2014 |
|---|---|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第1四半期決算短信〔日本基準〕(連結) |
| Filing date | | 2014-08-07 |
| Company name | | AOKI Holdings Inc. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 82140 |
| URL | | http://www.aoki-hd.co.jp/ |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2015-03-31 | |
| Quarterly period | | 1 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 青木　彰宏 |
| Inquiries | | |
| Title | | 取締役副社長 |
| Name | | 田村　春生 |
| Tel | | 045-941-1388 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2014-08-08 |
| Dividend payable date (as planned) | | - |
| Supplemental material of quarterly results | | - |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | |
| Note to fraction processing method | | (百万円未満切捨て) |

# Business Results-Quarterly operating results

(in millions of yens)

| | Jun 2014 | Jun 2013 |
|---|---|---|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 43,870 | 41,758 |
| % change | 5.1 | 8.6 |
| Operating income | | |

| | | |
|---|---|---|
| Operating income | 2,121 | 3,031 |
| % change | -30.0 | -4.2 |
| Ordinary income | | |
| Ordinary income | 2,135 | 3,305 |
| % change | -35.4 | -4.1 |
| Net income | | |
| Net income | 1,565 | 1,793 |
| % change | -12.7 | -11.3 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,744 | 1,898 |
| Change in comprehensive income | -8.1 | 4.7 |
| Other consolidated operating results | | |
| Net income per share (Yen) | 17.17 | 21.64 |
| Diluted net income per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | (注) 当社は、平成26年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり四半期純利益を算定しております。 | |

## Business Results-Quarterly financial positions

(in millions of yens)

| | Jun 2014 | Mar 2014 |
|---|---|---|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 209,951 | 212,755 |
| Net assets | 132,113 | 131,283 |
| Capital adequacy ratio (%) | 62.9 | 61.7 |
| Note to consolidated financial positions | | |
| Owner's equity | 132,113 | 131,283 |

## Quarterly Dividends

(in millions of yens)

| | Mar 2015 | Jun 2014 | Mar 2014 |
|---|---|---|---|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | | | 30.00 |
| Forecast | | 18.00 | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | | 18.00 |
| Forecast | | 18.00 | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | | - |
| Forecast | | 36.00 | |
| Upper | - | | |

| | |
|---|---|
| Lower | - |
| Correction of dividend forecast from the most recent dividend forecast | |
| Correction of dividend forecast from the most recent dividend forecast | |
| Annual | - |
| Note to dividends | |
| Note to dividends | |
| Annual | 2.平成26年3月期の期末及び平成27年3月期(予想)の配当金については、平成26年1月1日付で1株を2株の割合で分割した株式分割を考慮した額を記載しております。 |

# Quarterly Forecasts

(in millions of yens)

| | Mar 2015 | Sep 2014 |
|---|---|---|
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | 3. 平成27年3月期の連結業績予想（平成26年4月1日～平成27年3月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 192,970 | 80,530 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 7.5 | 9.7 |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |
| Forecast | 21,300 | 3,100 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 4.5 | -5.3 |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 21,200 | 3,050 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 1.6 | -16.4 |
| Upper | - | - |
| Lower | - | - |
| Net income | | |
| Net income | | |
| Forecast | 11,500 | 1,300 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 7.6 | -33.2 |
| Upper | - | - |
| Lower | - | - |
| Net income per share (Yen) | | |
| Net income per share (Yen) | | |
| Forecast | 126.12 | 14.26 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

| | |
|---|---|
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Jun 2014 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Jun 2014 |
|---|---|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Jun 2014 |
|---|---|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | (注) 詳細は、添付資料3ページ「2.サマリー情報(注記事項)に関する事項」をご覧ください。 |

## Notes, Quarterly-Number of issued and outstanding shares common stock

| | Jun 2014 | Mar 2014 | Jun 2013 |
|---|---|---|---|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 91,249,504 | 91,249,504 | |
| Number of treasury stock at the end of fiscal year | 65,530 | 65,090 | |
| Average number of shares | 91,184,217 | | 82,860,895 |
| Note to number of issued and outstanding shares (common stock) | | | |
| | (注) 当社は、平成26 | | |

| | |
|---|---|
| Note to number of issued and outstanding shares (common stock) | 年1月1日付で普通株式1株を2株の割合で株式分割を行っております。上記の株式数は、前連結会計年度の期首に当該株式分割が行われたと仮定して算定しております。 |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**