Document and entity information

	Mar 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2014-05-02
Company name	Axial Retailing Inc.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	82550
URL	http://www.axial-r.com/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	代表取締役社長
Name	原　和彦
Inquiries	
Title	専務取締役執行役員
Name	山岸　豊後
Tel	0258-66-6711
Other	
Date of general shareholders' meeting (as planned)	2014-06-25
Dividend payable date (as planned)	2014-06-26
Annual securities report filing date (as planned)	2014-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家、アナリスト向け
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2014	Mar 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	172,392	128,478
% change	34.2	1.4

Operating income		
Operating income	5,518	3,901
% change	41.5	-5.6
Ordinary income		
Ordinary income	5,762	4,175
% change	38.0	-1.6
Net income		
Net income	2,829	2,036
% change	39.0	15.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,008	2,408
Change in comprehensive income	24.9	30.3
Other consolidated operating results		
Net income per share (Yen)	138.71	116.29
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	8.7	8.0
Ordinary income to total assets ratio (%)	8.0	7.6
Operating income to net sales ratio (%)	3.2	3.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	88,690	55,313
Net assets	38,799	26,350
Capital adequacy ratio (%)	43.7	47.6
Net assets per share (Yen)	1,662.12	1,508.31
Note to consolidated financial positions		
Owner's equity	38,799	26,350
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	8,380	3,920
Cash flows from investing activities	-2,859	-2,176
Cash flows from financing activities	-366	-2,666
Cash and equivalents, end of period	10,944	5,790
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			
Dividends			

Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			10.00	10.00
Forecast		15.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			28.00	25.00
Forecast		23.00		
Upper	-			
Lower	-			
Annual				
Result			38.00	35.00
Forecast		38.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			828	612
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			27.4	30.1
Forecast		30.6		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			2.4	2.4
Note to dividends				
Detail of dividend per share-fiscal year end (Yen)				
Commemorative dividend				
Annual				
Result			2.00	
Note to dividends				
Annual		（注） 当期の期末配当につきましては、記念配当（アクシアル出立記念）2円00銭を含め、当初公表の配当予想以上に増配しております。 詳細につきましては、本日公表の「剰余金の配当に関するお知らせ」及びこの決算短信【添付資料】9ページ「1 経営成績（3） 利益配分に関する基本方針及び当期・次期の配当 2 当期・次期の配当」をご覧ください。		

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
	3. 平成27年 3月期の	

Title for forecasts	連結業績予想（平成26年 4月 1日～平成27年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	205,000	102,000
Upper	-	-
Lower	-	-
% change		
Forecast	18.9	51.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	5,500	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	-0.3	4.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,500	2,200
Upper	-	-
Lower	-	-
% change		
Forecast	-4.6	2.1
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	2,900	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	11.6
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	124.23	59.97
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	（注） 詳細につきましては、この決算短信【添付資料】６ページ「１ 経営成績 （１）経営成績に関する分析 (3) 次期の見通し」 をご覧ください。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	株式会社フレッセイホ

	ールディングス
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	（注） 詳細につきましては、この決算短信【添付資料】 12ページ「2 企業集団の状況」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注） 当連結会計年度末より、改正後の退職給付に関する会計基準および退職給付に関する会計基準の適用指針を適用しております。 詳細につきましては、この決算短信 【添付資料】 24ページ 「4 連結財務諸表 （5） 連結財務諸表に関する注記事項」 をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	23,388,039	18,014,239
Number of treasury stock at the end of fiscal year	44,462	544,363
Average number of shares	20,398,711	17,508,255
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,557	1,954
% change	-20.3	1.2
Operating income		
Operating income	412	618
% change	-33.2	-1.0

Ordinary income		
Ordinary income	460	668
% change	-31.1	0.6
Net income		
Net income	433	603
% change	-28.1	-3.0
Other non-consolidated operating results		
Net income per share (Yen)	21.25	34.46
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	36,449	24,415
Net assets	25,912	16,128
Capital adequacy ratio (%)	71.1	66.1
Net assets per share (Yen)	1,110.05	923.23
Note to non-consolidated financial positions		
Owner's equity	25,912	16,128
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.