January 31, 2014

To whom it may concern,

Resona Holdings, Inc.
Kazuhiro Higashi
Director, President and Representative Executive Officer
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Announcement Regarding the Purchase of Own Shares (Ordinary Shares) Through Closing Price Trading (ToSTNeT-2) and the Partial Repayment of Public Funds

(Acquisition of Own Shares Pursuant to the Provisions of the Articles of Incorporation, Pursuant to Article 459, Paragraph 1 of the Companies Act and the Purchase of Own Shares through Closing Price Trading (ToSTNeT-2))

Resona Holdings, Inc. ("Resona Holdings") hereby announces that at the meeting of the Board of Directors held on January 31, 2014, it resolved to implement the acquisition of its own shares (ordinary shares) (the "Acquisition of Own Shares") as described below pursuant to the provision of Article 53 of the Articles of Incorporation of Resona Holdings, pursuant to Article 459, Paragraph 1 of the Companies Act.
The Acquisition of Own Shares is being implemented as part of the "Public Funds Full Repayment Plan" formulated on May 10, 2013 (for details of the plan, please see the "On Formulation of the 'Public Funds Full Repayment Plan'" separately disclosed on the same day (May 10, 2013)).

Note

1. Grounds for Implementation of the Acquisition of Own Shares

The Acquisition of Own Shares is implemented for purposes such as to securely progress the "Public Funds Full Repayment Plan" formulated on May 10, 2013, and to secure the flexibility of the capital policy of Resona Holdings by realizing an early repayment of the public funds it received pursuant to the Deposit Insurance Act, without causing a burden on citizens. Resona Holdings has made a request today to the Deposit Insurance Corporation of Japan to sell all of the ordinary shares of Resona Holdings (312,422,900 shares) that it holds pursuant to the Deposit Insurance Act, and Resona Holdings has received approval therefor.

2. Details of the Acquisition of Own Shares

(1) Manner of Acquisition

Resona Holdings shall make an order to purchase its own shares (ordinary shares) through the Closing Price Trading (ToSTNeT-2) on the Tokyo Stock Exchange from 8:20 a.m. to 8:45 a.m. on February 3, 2014, at the closing price of 546 yen per share today (January 31, 2014). (The trading system and the trading time period for such purchase shall not be changed to other trading systems or trading time periods.) The relevant purchase order shall be effective only at such trading time period.

It was confirmed by the Deposit Insurance Corporation of Japan that in response to the Acquisition of Own Shares, it intends to place a sale order for all of the ordinary shares of Resona Holdings totaling 312,422,900 shares it holds pursuant to the Deposit Insurance Act.

(2) Details of the Acquisition

(1) Class of shares subject to acquisition	Ordinary shares
(2) Total number of shares to be purchased	320,000,000 shares (ceiling) (Note 1) The total number of shares to be purchased shall not be changed. Depending on the market trends, etc., part or all of the acquisition may not be conducted. (Note 2) The shares for which sale orders have been placed shall be purchased up to the total number of shares to be purchased stated above.
(3) Total amount of the acquisition price of the shares	174,720,000,000 yen (ceiling)
(4) Announcement of the result of the acquisition	The results of the acquisition will be announced after the close of trading period at 8:45 a.m. on February 3, 2014.

In consideration of various factors, such as its financial conditions, including the status of its equity capital, its business environment, and the market conditions, Resona Holdings plans to give consideration to various options regarding the ordinary shares to be acquired as a result of the Acquisition of Own Shares, including the possibility of utilizing them to implement its capital policy in an expeditious and flexible manner.

If the Deposit Insurance Corporation of Japan sells all or a significant portion of the Resona Holdings' ordinary shares it holds through the Acquisition of Own Shares, the major and largest shareholder of Resona Holdings is expected to change.

(Reference)

Status of the holding of treasury shares (ordinary shares) as of December 31, 2013

Total number of issued shares (including treasury shares): 2,324,118,091 shares

Number of treasury shares(Note 3): 64,201,929 shares

(Note 3) The number of treasury shares does not include the shares of Resona Holdings held by the ESOP Trust. The number of shares of Resona Holdings held by the ESOP Trust as of December 31, 2013, is 6,548,000 shares.

End