January 31, 2014

To whom it may concern,

Resona Holdings, Inc.
Kazuhiro Higashi
Director, President and Representative Executive Officer
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Announcement Regarding the Purchase and Cancellation of Own Shares (First Series Class Three Preferred Shares) and the Partial Repayment of Public Funds

Resona Holdings, Inc. ("Resona Holdings") hereby announces that it has decided today to acquire part of the First Series Class Three Preferred Shares held by the Deposit Insurance Corporation of Japan in relation to the injection of public funds in the past as its own shares (the "Acquisition of Preferred Shares"), as part of the "Public Funds Full Repayment Plan" formulated on May 10, 2013 (for details of this plan, please see the "On Formulation of the 'Public Funds Full Repayment Plan'" disclosed on the same day (May 10, 2013)), and approval therefor has been obtained from the relevant authorities. The shares (the First Series Class Three Preferred Shares) to be acquired through the Acquisition of Preferred Shares will be cancelled immediately after the acquisition.

With the Acquisition of Preferred Shares, the acquisition of own shares based on the threshold for acquisition of own shares established for the First Series Class Three Preferred Shares pursuant to the resolution of the Board of Directors on May 10, 2013, will have been completed.

Note

1. Grounds for Implementation of the Acquisition of Own Shares

The Acquisition of Preferred Shares is implemented for purposes such as to securely progress the "Public Funds Full Repayment Plan" formulated on May 10, 2013 by realizing an early repayment of the public funds it received pursuant to the Deposit Insurance Act, without causing a burden on citizens. Resona Holdings has made a request today to the Deposit Insurance Corporation of Japan to sell a part of the First Series Class Three Preferred Shares (127,000,000 shares) held by it pursuant to the Deposit Insurance Act, and Resona Holdings has received approval therefor.

As a result of the Acquisition of Preferred Shares, the number of potential ordinary shares to be issued upon the conversion of the First Series Class Three Preferred Shares will be reduced by 1,649,350,649 shares (71.0% of the number of ordinary shares issued as of today) (*) at the most. Therefore, the Acquisition of Own Shares is expected to facilitate the convergence of the current share valuation, which may vary depending on whether and how the dilution risk is considered in relation to the potential ordinary shares.

(*) Calculated based on the floor exchange price of 154 yen which is effective as of today. If calculated based on the exchange price of 484 yen applicable as of today, the number of potential ordinary shares to be reduced would be 524,793,388 shares (22.6% of the number of ordinary shares issued as of today).

2. Details of the Acquisition of Own Shares

(1) Class of shares subject to acquisition	First series class three preferred shares
(2) Total number of shares to be acquired	127,000,000 shares
(3) Amount of the acquisition price of the shares	2,347.20 yen per share
(4) Total amount of the acquisition price of the shares	298,094,400,000 yen (total)
(5) Expected date of the acquisition	February 6, 2014

Resona Holdings' own shares (the First Series Class Three Preferred Shares) to be acquired through the Acquisition of Preferred Shares will be cancelled immediately after the acquisition.

(Reference)

1. Details of the resolution regarding the acquisition of own shares (First Series Class Three Preferred Shares) on May 10, 2013

(1) Class of shares subject to acquisition	First series class three preferred shares
(2) Total number of shares available for acquisition	225,000,000 shares
(3) Total amount of the acquisition price of the shares	300 billion yen (ceiling)
(4) Date of the acquisition	From June 24, 2013, to March 31, 2014

2. Details of the shares (First Series Class Three Preferred Shares) to be acquired

(1) Total amount of the issue price of the shares originally issued	550 billion yen
(2) Total amount of the issue price of the outstanding shares (Note 1)	450 billion yen
(3) Number of the shares originally issued (Note 2)	275,000,000 shares
(4) Number of the outstanding shares (Note 1, 2)	225,000,000 shares
(5) Issue price per share (Note 2)	2,000 yen
(6) Dividend per year	Variable
(7) Annual dividend yield	1 Year Yen Libor + 0.5%
(8) Voting right	Not restricted

Note 1 As of January 31, 2014
Note 2 Effective on August 2, 2006, each of 1,000 issued ordinary shares and each 1,000 shares of each class of the preferred shares were merged into one share of the respective class by the consolidation of shares. In addition, effective on January 4, 2009, each one share of the issued ordinary shares and one share of each class of the preferred shares was divided into 100 shares of the respective class by the split of shares.

End