January 31, 2014

Company Name: Resona Holdings, Inc.

President and Representative Executive Officer: Kazuhiro Higashi

(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Announcement Regarding the Revision of Non-Consolidated Earnings Forecasts for Fiscal Year 2013 (Full Year)

Resona Holdings, Inc. revised its non-consolidated earnings forecasts for fiscal year 2013 which it announced on November 12, 2013 as detailed in the following.

No revision is made to the previous consolidated earnings forecasts.

1. Revision of the Non-consolidated Earnings Forecasts

(1) Non-consolidated Earnings Forecasts of Fiscal Year 2013 (April 1, 2013 – March 31, 2014)

(Billions of Yen)	Operating Income	Operating Profit	Ordinary Profits	Net Income	Net Income per Common Share
Previous forecast (A)	258.0	250.0	248.0	248.0	100.13 yen
Revised forecast (B)	**453.0**	**445.0**	**443.0**	**443.0**	**189.36 yen**
Change (B – A)	+195.0	+195.0	+195.0	+195.0	---
Rate of change (%)	+75.6	+78.0	+78.6	+78.6	---
(Reference) Fiscal year 2012	244.5	237.4	237.7	237.8	90.43 yen

(2) Reason for Revising the Non-consolidated Earnings Forecasts

Operating income, operating profit, ordinary profits and net income are revised upward since the dividends Resona Holdings receives from one of its subsidiary banks are expected to be higher than previously forecasted.

2. Consolidated Earnings Forecasts for Fiscal Year 2013 (Full Year)

Resona Holdings does not revise the consolidated earnings forecast.

(Consolidated business results are primarily driven by business performances of subsidiary banks and are not necessarily linked with the non-consolidated business result of Resona Holdings.)

Earnings forecasts reported herein are based on the data available as of the date on which this material is announced. Please be aware that actual results may differ from the forecasts due to various factors.