For Immediate Release: July 28, 2014

Financial Statements for Fiscal 2013
<under US GAAP>

Company Name: **Mizuho Financial Group, Inc. ("MHFG")**

Stock Code Number (Japan): 8411
Stock Exchanges (Japan): Tokyo Stock Exchange (First Section)
URL: http://www.mizuho-fg.co.jp/english/
Representative: Name: Yasuhiro Sato
Title: President & CEO
For Inquiry: Name: Yutaka Ueki
Title: General Manager, Accounting
Phone: +81-3-6838-6101

Amounts less than one million yen are rounded.

1. Financial Highlights for Fiscal 2013 (for the fiscal year ended March 31, 2014)

(1) Consolidated Results of Operations

	Total revenue	Income before income tax expense	Net income attributable to MHFG shareholders
	¥ million	¥ million	¥ million
Fiscal 2013	2,505,633	726,343	498,484
Fiscal 2012	2,862,794	885,180	875,412

	Basic net income attributable to MHFG shareholders per common share	Diluted net income attributable to MHFG shareholders per common share
	¥	¥
Fiscal 2013	20.33	19.64
Fiscal 2012	36.05	34.47

(2) Consolidated Financial Condition

	Total assets	MHFG shareholders' equity
	¥ million	¥ million
Fiscal 2013	175,699,346	6,378,470
Fiscal 2012	178,746,994	5,728,120

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and due from banks at end of fiscal year
	¥ million	¥ million	¥ million	¥ million
Fiscal 2013	5,951,308	417,303	(5,972,005)	1,696,879
Fiscal 2012	(1,297,988)	(6,321,832)	7,639,859	1,268,442

This immediate release contains a summary of our consolidated financial information under U.S. GAAP that was disclosed in our annual report on Form 20-F ("Form 20-F") filed with the U.S. Securities and Exchange Commission ("SEC") on July 25, 2014. This immediate release does not contain all of the information regarding our consolidated financial information under U.S. GAAP that may be important to you. You should read carefully the entire Form 20-F, including the financial statements and accompanying footnotes attached thereto, to obtain a comprehensive understanding of our business, U.S. GAAP financial information and related issues. The Form 20-F is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC's web site at www.sec.gov.

This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements do not represent any guarantee by management of future performance. We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of "One MIZUHO," and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations. Further information regarding factors that could affect our financial condition and results of operations is included in "Item 3.D. Key Information—Risk Factors," and "Item 5. Operating and Financial Review and Prospects" in our Form 20-F. We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise.

COMPARISON OF CONSOLIDATED BALANCE SHEETS <US GAAP>

In millions of yen

	As of March 31, 2014	As of March 31, 2013
Assets:		
Cash and due from banks	**1,696,879**	1,268,442
Interest-bearing deposits in other banks	**19,037,527**	11,215,597
Call loans and funds sold	**468,283**	530,542
Receivables under resale agreements	**8,349,365**	9,024,808
Receivables under securities borrowing transactions	**5,010,740**	5,543,914
Trading account assets	**27,408,259**	34,066,555
Investments:		
Available-for-sale securities	**30,648,761**	39,413,951
Held-to-maturity securities	**4,040,083**	3,000,403
Other investments	**792,689**	838,135
Loans	**73,484,954**	69,833,483
Allowance for loan losses	**(626,177)**	(772,957)
Loans, net of allowance	**72,858,777**	69,060,526
Premises and equipment - net	**1,356,594**	1,091,989
Due from customers on acceptances	**92,398**	101,590
Accrued income	**264,380**	276,193
Goodwill	**11,549**	6,147
Intangible assets	**58,947**	64,474
Deferred tax assets	**405,120**	641,777
Other assets	**3,198,995**	2,601,951
Total assets	**175,699,346**	178,746,994
Liabilities:		
Deposits:		
Domestic:		
Noninterest-bearing deposits	**12,751,194**	12,138,640
Interest-bearing deposits	**73,114,857**	74,218,101
Foreign:		
Noninterest-bearing deposits	**1,114,729**	836,177
Interest-bearing deposits	**15,629,374**	13,028,638
Due to trust accounts	**742,036**	619,271
Call money and funds purchased	**7,194,433**	6,126,425
Payables under repurchase agreements	**16,797,809**	17,451,080
Payables under securities lending transactions	**6,265,875**	11,496,178
Other short-term borrowings	**6,023,972**	6,724,100
Trading account liabilities	**14,824,922**	16,768,830
Bank acceptances outstanding	**92,398**	101,590
Income taxes payable	**57,124**	37,555
Deferred tax liabilities	**33,181**	14,301
Accrued expenses	**160,107**	158,664
Long-term debt	**9,853,941**	8,802,223
Other liabilities	**4,422,023**	4,368,126
Total liabilities	**169,077,975**	172,889,899
Equity:		
MHFG shareholders' equity:		
Preferred stock	**312,651**	377,354
Common stock	**5,489,295**	5,460,821
Accumulated deficit	**(537,479)**	(883,390)
Accumulated other comprehensive income, net of tax	**1,117,877**	777,997
Less: Treasury stock, at cost	**(3,874)**	(4,662)
Total MHFG shareholders' equity	**6,378,470**	5,728,120
Noncontrolling interests	**242,901**	128,975
Total equity	**6,621,371**	5,857,095
Total liabilities and equity	**175,699,346**	178,746,994

COMPARISON OF CONSOLIDATED STATEMENTS OF INCOME <US GAAP>

In millions of yen

	For the fiscal year ended March 31, 2014	For the fiscal year ended March 31, 2013
Interest and dividend income:		
Loans, including fees	**982,402**	947,983
Investments:		
Interest	**131,295**	162,451
Dividends	**72,052**	63,329
Trading account assets	**161,212**	169,216
Call loans and funds sold	**5,949**	4,947
Receivables under resale agreements and securities borrowing transactions	**36,281**	57,220
Deposits	**33,608**	18,229
Total interest and dividend income	**1,422,799**	1,423,375
Interest expense:		
Deposits	**133,140**	124,053
Trading account liabilities	**30,746**	23,688
Call money and funds purchased	**7,664**	7,686
Payables under repurchase agreements and securities lending transactions	**36,906**	66,995
Other short-term borrowings	**12,120**	16,490
Long-term debt	**180,989**	173,939
Total interest expense	**401,565**	412,851
Net interest income	**1,021,234**	1,010,524
Provision (credit) for loan losses	**(126,230)**	139,947
Net interest income after provision (credit) for loan losses	**1,147,464**	870,577
Noninterest income:		
Fees and commissions	**675,763**	612,808
Foreign exchange gains (losses) - net	**25,631**	20,514
Trading account gains (losses) - net	**(59,687)**	534,100
Investment gains (losses) - net	**265,531**	121,159
Gains on disposal of premises and equipment	**10,460**	12,411
Other noninterest income	**165,136**	138,427
Total noninterest income	**1,082,834**	1,439,419
Noninterest expenses:		
Salaries and employee benefits	**586,737**	572,301
General and administrative expenses	**486,772**	439,708
Impairment of goodwill	**3,792**	—
Occupancy expenses	**172,566**	171,697
Fees and commission expenses	**122,419**	109,018
Provision (credit) for losses on off-balance-sheet instruments	**12,095**	4,584
Other noninterest expenses	**119,574**	127,508
Total noninterest expenses	**1,503,955**	1,424,816
Income before income tax expense	**726,343**	885,180
Income tax expense	**226,108**	4,024
Net Income	**500,235**	881,156
Less: Net income attributable to noncontrolling interests	**1,751**	5,744
Net income attributable to MHFG shareholders	**498,484**	875,412

Status of Loans and Allowance for loan losses

In millions of yen

		As of March 31, 2014	As of March 31, 2013
Impaired loans requiring an allowance for loan losses	a	**958,463**	1,242,133
Impaired loans not requiring an allowance for loan losses (Note)	b	**186,597**	222,085
Non-impaired loans	c	**72,478,480**	68,481,246
Total loans (a+b+c)	d	**73,623,540**	69,945,464
Less: Unearned income and deferred loan fees—net	e	**138,586**	111,981
Total loans before allowance for loan losses (d-e)	f	**73,484,954**	69,833,483
Allowance for loan losses on impaired loans	g	**323,163**	406,341
Allowance for loan losses on non-impaired loans	h	**303,014**	366,616
Total allowance for loan losses (g+h)	i	**626,177**	772,957
Percentage of allowance for loan losses on impaired loans against the balance of impaired loans requiring an allowance (g/a)	j	**33.72%**	32.71%
Percentage of allowance for loan losses on non-impaired loans against the balance of non-impaired loans (h/c)	k	**0.42%**	0.54%
Percentage of total allowance for loan losses against the balance of total loans (i/d)	l	**0.85%**	1.11%

Note: These impaired loans do not require an allowance for loan losses because the MHFG Group has sufficient collateral to cover probable loan losses.