The following is a translation (extract) of the official announcement given to the JASDAQ and the media in Tokyo, Japan.

Summary Report of Consolidated Financial Results for the Fiscal Year 2014 (April, 2014 - June, 2014)

July 30, 2014

Company Name: SPARX Group Co., Ltd.
Stock Code Number: 8739
（ＵＲＬ http://www.sparxgroup.jp）
Representative: Shuhei Abe
President & Chief Executive Officer
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(Amount rounded down to million yen)

1. Consolidated Results for FY2014 (April 1, 2014 to June 30, 2014)

(1) Consolidated Operating Results

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Revenue		Operating Profit		Ordinary Profit	
	Million yen	%	Million yen	%	Million yen	%
Apr.-Jun. FY2014	1,307	(27.4)	81	(73.5)	106	(64.5)
Apr.-Jun. FY2013	1,801	94.9	306	—	300	—

	Net Income		Net Income per share	Net Income per share (fully diluted)
	Million yen	%	yen	yen
Apr.-Jun. FY2014	238	3.9	1.17	1.16
Apr.-Jun. FY2013	229	—	1.13	1.13

(Note) The Company has effected a stock split and its common shares have been split at the ratio of 1:100 as of October 1, 2013. Regarding the net income per share and net income per share (fully diluted) shown above, the amount was calculated based on the assumption that the stock split were carried out at the beginning of the last fiscal year.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Capital Adequacy Ratio
	Million yen	Million yen	%
Jun. 2014	16,949	12,780	66.6
Mar. 2014	15,807	12,524	70.0

(Note) The Company has effected a stock split and its common shares have been split at the ratio of 1:100 as of October 1, 2013. Regarding the net asset per share shown above, the amount was calculated based on the assumption that the stock

split were carried out at the beginning of the last fiscal year.

2. Dividends

	Dividends per share (yen)				Annual Total of Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
					Yen
FY2013	—	0.00	—	2.50	2.50
FY2014	—				

3. Forecast of Results for the FY2014

The business of SPARX Group is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.
In addition, with regards to month-end figures for asset under management (AUM), we have disclosed separately within five business days of beginning of every following month.

4. Information of Shares

	Mar. 2014	Jun. 2014
The number of shares issued and outstanding	208,445,300shares	208,465,800shares
Treasury shares	6,242,700shares	4,647,110shares

(Note) The Company has effected a stock split and its common shares have been split at the ratio of 1:100 as of October 1, 2013. Regarding the number of shares issued and outstanding and treasury shares shown above, the number was calculated based on the assumption that the stock split were carried out at the beginning of the last fiscal year.

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