Document and entity information

	Dec 2013
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2014-02-14
Company name	Shinoken Group Co., Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	89090
URL	http://www.shinoken.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-12-31
Representative	
Title	代表取締役社長
Name	篠原　英明
Inquiries	
Title	常務取締役
Name	霍川　順一
Tel	092-477-0040
Other	
Date of general shareholders' meeting (as planned)	2014-03-27
Dividend payable date (as planned)	2014-03-28
Annual securities report filing date (as planned)	2014-03-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Dec 2013	Dec 2012
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	25,970	23,299
% change	11.4	17.5

Operating income		
Operating income	2,912	1,872
% change	55.4	43.0
Ordinary income		
Ordinary income	2,667	1,603
% change	66.3	81.8
Net income		
Net income	2,026	1,512
% change	33.9	51.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,110	1,534
Change in comprehensive income	38.1	53.9
Other consolidated operating results		
Net income per share (Yen)	249.18	182.64
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	49.8	63.4
Ordinary income to total assets ratio (%)	12.8	9.1
Operating income to net sales ratio (%)	11.2	8.0
Note to consolidated operating results		
Investment profit (loss) on equity method	222	116
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2013	Dec 2012
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	22,202	19,358
Net assets	5,060	3,596
Capital adequacy ratio (%)	22.8	15.9
Net assets per share (Yen)	621.07	379.60
Note to consolidated financial positions		
Owner's equity	5,058	3,078
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2013	Dec 2012
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,745	-261
Cash flows from investing activities	-2,348	66
Cash flows from financing activities	-77	947
Cash and equivalents, end of period	3,529	2,204
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2013
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2014	Dec 2013	Dec 2012
Dividends			
Dividends			

Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			3.75	0.00
Forecast		5.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			4.50	700.00
Forecast		5.00		
Upper	-			
Lower	-			
Annual				
Result			8.25	700.00
Forecast		10.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			67	56
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			3.3	3.8
Forecast		3.9		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			1.6	2.4
Note to dividends				
Note to dividends				
Annual		当社は、平成25年1月1日を効力発生日として、普通株式1株につき100株の割合で株式分割を行なっており、平成24年12月期については、株式分割前の株式数を基準に配当額を記載しております。		

Forecasts

(in millions of yens)

	Dec 2014	Jun 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成26年12月期の連結業績予想（平成26年 1月 1日～平成26年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	35,000	16,000
Upper	-	-
Lower	-	-

% change		
Forecast	34.8	11.2
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	3,300	1,500
Upper	-	-
Lower	-	-
% change		
Forecast	13.3	-13.9
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	3,100	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	16.2	-16.3
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	2,100	900
Upper	-	-
Lower	-	-
% change		
Forecast	3.6	-23.2
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	257.84	110.50
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2013
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2013
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2013	Dec 2012
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	8,753,300	8,718,200
Number of treasury stock at the end of fiscal year	608,800	608,800
Average number of shares	8,132,086	8,280,903
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2013	Dec 2012
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	606	688
% change	-11.8	43.6
Operating income		
Operating income	81	56
% change	45.1	-27.9
Ordinary income		
Ordinary income	29	45
% change	-34.8	-56.9
Net income		
Net income	1,730	1,266
% change	36.5	197.7
Other non-consolidated operating results		
Net income per share (Yen)	212.81	152.99
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2013	Dec 2012
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	7,769	3,443
Net assets	4,526	2,850
Capital adequacy ratio (%)	58.2	82.6
Net assets per share (Yen)	555.46	350.69
Note to non-consolidated financial positions		
Owner's equity	4,523	2,843
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2013
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.