KENEDIX
Office Investment Corporation

Translation Purpose Only

November 6, 2014

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
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(Securities Code: 8972)

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Notice Concerning Cancellation for Shelf Registration of New Investment Unit Certificate Issuances

Kenedix Office Investment Corporation ("the Investment Corporation") announced that today it has filed a cancellation of the application for shelf registration of new investment unit certificate for primary and secondary offerings ("Cancellation"). Details are provided as follows.

1. Overview of the Cancellation

	Primary Offering	Secondary Offering
(1) Type of Offering, etc.	Investment unit certificates	Investment unit certificates
(2) Planned Issuance Period	2-year period beginning on the effective date of the shelf registration. (February 15, 2013 to February 14, 2015)	(Same as on the left)
(3) Planned Issuance Amount	¥100,000,000,000	¥15,000,000,000
(4) Use of Funds	Acquisition funds for specified assets (as defined in Article 2, Paragraph 1 of the Investment Trust Law [Law No. 198 of 1951]), repayment of borrowings, repayment of investment corporation bonds, refund of lease and security deposits, funds to pay for repairs and maintenance, working capital, etc.	Not applicable

Cancellation filed date: November 6, 2014

2. Reasons for the Cancellation

The Financial Services Agency revised the "Points to be Considered Regarding Disclosure of Corporate Affairs" as of August 27, 2014 and abolished the waiting period, a period of time required until the filings by "certain well-known issuers" to be effective. Therefore, the possibility of issuing new investment unit certificates for

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flexible equity financing, etc. through shelf registration concerning primary offerings and secondary offerings of new investment unit certificates has decreased. Thus, the Investment Corporation decided to withdraw this matter.

This notice is the English translation of the Japanese announcement on our Web site released on November 6, 2014. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

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