

Document and entity information

Mar 2014

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2014-05-09
Company name		Solekia Limited
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		98670
URL		http://www.solekia.com/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2014-03-31
Representative		
Title		代表取締役社長
Name		小林 義和
Inquiries		
Title		経理財務部長
Name		宮崎 雅司
Tel		03-3732-1132
Other		
Date of general shareholders' meeting (as planned)		2014-06-27
Dividend payable date (as planned)		2014-06-30
Annual securities report filing date (as planned)		2014-06-27
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2014	Mar 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	22,592	19,352

% change	16.7	2.8
Operating income		
Operating income	612	257
% change	137.4	-
Ordinary income		
Ordinary income	654	317
% change	106.1	-
Net income		
Net income	289	213
% change	35.4	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	308	226
Change in comprehensive income	36.3	-
Other consolidated operating results		
Net income per share (Yen)	31.99	22.62
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	5.0	3.8
Ordinary income to total assets ratio (%)	4.9	2.7
Operating income to net sales ratio (%)	2.7	1.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	14,225	12,236
Net assets	5,857	5,720
Capital adequacy ratio (%)	41.2	46.7
Net assets per share (Yen)	673.81	605.64
Note to consolidated financial positions		
Owner's equity	5,857	5,720
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-402	353
Cash flows from investing activities	-292	-126
Cash flows from financing activities	-166	-38
Cash and equivalents, end of period	3,144	3,987
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		7.00	6.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		7.00	6.00
Forecast	5.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		60	56
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		21.9	26.5
Forecast	41.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.1	1.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 3月期の 連結業績予想(平成26 年 4月 1日～平成27年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	22,300	10,800
Upper	-	-
Lower	-	-
% change		
Forecast	-1.3	10.6

Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	240	50
Upper	-	-
Lower	-	-
% change		
Forecast	-60.8	-46.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	240	50
Upper	-	-
Lower	-	-
% change		
Forecast	-63.3	-59.0
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	110	10
Upper	-	-
Lower	-	-
% change		
Forecast	-62.0	-81.6
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	12.17	1.11
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

詳細は、添付資料11ページ「3. 連結財務諸表(5)連結財務諸表に関する注記事項(連結財務諸表作成のための基本となる重要な事項)」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	詳細は、添付資料13ページ「3. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,169,610	10,169,610
Number of treasury stock at the end of fiscal year	1,476,743	724,638
Average number of shares	9,039,904	9,445,588
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	22,433	19,193
% change	16.9	3.0
Operating income		
Operating income	610	277
% change	119.8	-
Ordinary income		
Ordinary income	668	296
% change	125.3	-
Net income		
Net income	306	196
% change	55.7	-
Other non-consolidated operating results		
Net income per share (Yen)	33.86	20.82
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	14,271	12,224
Net assets	5,880	5,720

Capital adequacy ratio (%)	41.2	46.8
Net assets per share (Yen)	676.50	605.64
Note to non-consolidated financial positions		
Owner's equity	5,880	5,720
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2014

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年 3月期の 個別業績予想(平成26 年 4月 1日～平成27年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	22,000	10,700
Upper	-	-
Lower	-	-
% change		
Forecast	-1.9	10.6
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	240	50
Upper	-	-
Lower	-	-
% change		
Forecast	-60.7	-47.6
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	240	50
Upper	-	-
Lower	-	-
% change		
Forecast	-64.1	-59.8
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	120	15
Upper	-	-
Lower	-	-
% change		
Forecast	-60.8	-73.6
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	13.27	1.66
Upper	-	-

Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.