Document and entity information

	Feb 2015
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2015-03-31
Company name	Tri-Stage Inc.
Securities code	21780
URL	http://www.tri-stage.jp/
Representative	
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Inquiries	
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Other	
Date of general shareholders' meeting (as planned)	2015-05-27
Dividend payable date (as planned)	2015-05-28
Annual securities report filing date (as planned)	2015-05-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（証券アナリスト・機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-02-28

Business Results-Operating results

(in millions of yens)

	Feb 2015	Feb 2014

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	32,185	36,023
% change	-10.7	6.5
Operating income		
Operating income	919	775
% change	18.6	56.1
Ordinary income		
Ordinary income	931	777
% change	19.8	54.4
Net income		
Net income	533	374
% change	42.3	51.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	535	362
Change in comprehensive income	47.6	45.0
Other consolidated operating results		
Net income per share (Yen)	71.51	50.36
Diluted net income per share (Yen)	71.34	50.18
Net income to shareholders' equity ratio (%)	6.1	4.4
Ordinary income to total assets ratio (%)	7.2	6.2
Operating income to net sales ratio (%)	2.9	2.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Feb 2015	Feb 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	12,987	12,741
Net assets	8,993	8,614
Capital adequacy ratio (%)	69.1	67.4
Net assets per share (Yen)	1,202.07	1,152.13
Note to consolidated financial positions		
Owner's equity	8,979	8,591
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2015	Feb 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	605	719
Cash flows from investing activities	-61	-1,038
Cash flows from financing activities	-160	30
Cash and equivalents, end of period	1,943	1,559
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2015

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2016	Feb 2015	Feb 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		149	149
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		28.0	39.7
Forecast	31.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	1.8
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

		Feb 2016	Aug 2015
Forecasts			
Forecasts			
Title for forecasts		3. 平成28年2月期の 連結業績予想（平成2	

	7年3月1日～平成28年2月29日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	34,818	16,874
Upper	-	-
Lower	-	-
% change		
Forecast	8.2	3.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	772	336
Upper	-	-
Lower	-	-
% change		
Forecast	-16.0	-16.3
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	764	331
Upper	-	-
Lower	-	-
% change		
Forecast	-18.0	-19.5
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	479	208
Upper	-	-
Lower	-	-
% change		
Forecast	-10.0	-12.2
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	64.23	27.93
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2015	Feb 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,620,000	7,607,400
Number of treasury stock at the end of fiscal year	150,235	150,204
Average number of shares	7,458,330	7,445,447
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2015	Feb 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	24,666	28,255
% change	-12.7	-8.3
Operating income		
Operating income	981	824
% change	19.0	62.0
Ordinary income		
Ordinary income	990	834
% change	18.7	60.7
Net income		
Net income	585	425
% change	37.5	58.0
Other non-consolidated operating results		
Net income per share (Yen)	78.48	57.17
Diluted net income per share (Yen)	78.29	56.97
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2015	Feb 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,714	11,138
Net assets	9,105	8,663
Capital adequacy ratio (%)	77.7	77.8
Net assets per share (Yen)	1,218.66	1,161.78
Note to non-consolidated financial positions		
Owner's equity	9,103	8,663
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Feb 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2016	Aug 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	（3）平成28年2月期の個別業績予想（平成27年3月1日～平成28年2月29日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	26,178	12,730
Upper	-	-
Lower	-	-
% change		
Forecast	6.1	2.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	829	380
Upper	-	-
Lower	-	-
% change		
Forecast	-15.5	-11.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	829	380
Upper	-	-
Lower	-	-
% change		
Forecast	-16.3	-11.9
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	492	226

Upper	-	-	
Lower	-	-	
% change			
Forecast	-15.9	-12.9	
Upper	-	-	
Lower	-	-	
Net income per share (Yen)			
Net income per share (Yen)			
Forecast	65.89	30.27	
Upper	-	-	
Lower	-	-	
Note to non-consolidated forecasts			
Note to forecasts	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.