Document and entity information

	Mar 2015
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2015-05-15
Company name	Morinaga & Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	22010
URL	http://www.morinaga.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-03-31
Representative	
Title	代表取締役社長
Name	新井　徹
Inquiries	
Title	コーポレートコミュニケーション部長
Name	杉浦　俊明
Tel	03-3456-0117
Other	
Date of general shareholders' meeting (as planned)	2015-06-26
Dividend payable date (as planned)	2015-06-29
Annual securities report filing date (as planned)	2015-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	177,929	164,603

% change	8.1	7.7
Operating income		
Operating income	5,939	3,858
% change	53.9	43.2
Ordinary income		
Ordinary income	6,530	4,446
% change	46.9	49.6
Net income		
Net income	3,806	8,090
% change	-53.0	470.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	9,910	9,901
Change in comprehensive income	0.1	438.5
Other consolidated operating results		
Net income per share (Yen)	14.62	31.07
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	6.0	14.4
Ordinary income to total assets ratio (%)	4.4	3.1
Operating income to net sales ratio (%)	3.3	2.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-19	9
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	152,855	144,441
Net assets	69,393	62,594
Capital adequacy ratio (%)	43.4	41.5
Net assets per share (Yen)	254.82	230.26
Note to consolidated financial positions		
Owner's equity	66,326	59,947
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	11,182	7,684
Cash flows from investing activities	-3,022	-6,459
Cash flows from financing activities	-1,491	-5,764
Cash and equivalents, end of period	11,602	4,765
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			

Dividends				
Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			0.00	0.00
Forecast		0.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			6.00	6.00
Forecast		6.00		
Upper	-			
Lower	-			
Annual				
Result			6.00	6.00
Forecast		6.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			1,561	1,562
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			41.0	19.3
Forecast		34.7		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			2.5	2.8
Note to dividends				
Note to dividends				
Annual			-	

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年 3月期の連結業績予想（平成27年 4月 1日～平成28年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	180,000	90,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.2	1.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		

Forecast	6,200	2,900
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	28.0
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	6,600	3,200
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	23.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,500	2,500
Upper	-	-
Lower	-	-
% change		
Forecast	18.2	48.8
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	17.29	9.60
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true

Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注） 詳細は、18ページ「5. 連結財務諸表 (5)連結財務諸表に関する注記事項」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	270,948,848	270,948,848
Number of treasury stock at the end of fiscal year	10,658,302	10,602,220
Average number of shares	260,320,250	260,373,139
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	153,194	147,628
% change	3.8	6.7
Operating income		
Operating income	4,074	2,682
% change	51.9	11.3
Ordinary income		
Ordinary income	4,668	3,197
% change	46.0	5.9
Net income		
Net income	2,873	7,228
% change	-60.3	910.1
Other non-consolidated operating results		
Net income per share (Yen)	11.04	27.76
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	135,795	133,095
Net assets	63,182	60,099
Capital adequacy ratio (%)	46.5	45.2
Net assets per share (Yen)	242.74	230.85
Note to non-consolidated financial positions		
Owner's equity	63,182	60,099
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2015

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.