

June 4, 2015

Katsuhisa Ezaki
President & CEO
Ezaki Glico Co., Ltd.
6-5, Utajima, 4-chome,
Nishiyodogawa-ku, Osaka

Notice of the 110th Annual Shareholders Meeting

To Our Shareholders:

You are cordially invited to attend the 110th Annual Shareholders Meeting of Ezaki Glico Co., Ltd. (hereinafter referred to as the “Company”), which will be held as indicated below.

If you are unable to attend the meeting, you may exercise your voting rights by mail. After reviewing the attached Reference Documents for the Shareholders Meeting, please indicate your approval or disapproval of the proposals on the enclosed Voting Rights Exercise Form and return it so as to arrive no later than 5:00 p.m. on Tuesday, June 23, 2015.

1. Date/Time: June 24, 2015 (Wednesday) at 10:00 a.m.

2. Place: The Symphony Hall
3-3, Oyodo-Minami, 2-chome, Kita-ku, Osaka
(The venue for the meeting is different from last year’s venue. Please ensure that you go to the right location).

3. Agenda of the Meeting:

Matters to be Reported:

1. The business report, the consolidated financial statements for the 110th fiscal year (from April 1, 2014 to March 31, 2015) and the audit reports of the Accounting Auditors and the Audit & Supervisory Board regarding the consolidated financial statements for the 110th fiscal year
2. The non-consolidated financial statements for the 110th fiscal year (from April 1, 2014 to March 31, 2015)

Matters to be Resolved:

- First proposal: Partial Amendment of the Articles of Incorporation
- Second proposal: Election of Seven (7) Directors
- Third proposal: Election of Three (3) Audit & Supervisory Board Members
- Fourth proposal: Revision of Remuneration Amount for Directors
- Fifth proposal: Determination of Amount and Contents of Share-based Remuneration, etc. for Directors and Executive Officers

- If you attend the meeting in person, please submit the enclosed Voting Rights Exercise Form at the reception desk at the venue.
- On the day of the Annual Shareholders Meeting, officers and staff of the Company will be dressed “cool-biz” style. We invite all shareholders to dress casually.
- We ask for your understanding in that each shareholder will receive one gift after the closing of the meeting regardless of how many voting rights they hold.