Document and entity information

	Mar 2015
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2015-05-07
Company name	Systena Corporation
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	23170
URL	http://www.systena.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-03-31
Representative	
Title	代表取締役社長
Name	逸見 愛親
Inquiries	
Title	常務取締役
Name	甲斐 隆文
Tel	03-6367-3840
Other	
Date of general shareholders' meeting (as planned)	2015-06-24
Dividend payable date (as planned)	2015-06-25
Annual securities report filing date (as planned)	2015-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	36,951	33,969
% change	8.8	7.3

Operating income		
Operating income	2,226	1,656
% change	34.4	-26.2
Ordinary income		
Ordinary income	2,322	1,746
% change	32.9	-23.8
Net income		
Net income	940	1,797
% change	-47.7	49.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	954	1,804
Change in comprehensive income	-47.1	46.6
Other consolidated operating results		
Net income per share (Yen)	37.04	69.16
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	7.3	14.2
Ordinary income to total assets ratio (%)	11.1	8.7
Operating income to net sales ratio (%)	6.0	4.9
Note to consolidated operating results		
Investment profit (loss) on equity method	16	1
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	21,425	20,255
Net assets	13,110	13,139
Capital adequacy ratio (%)	60.0	63.4
Net assets per share (Yen)	507.73	502.00
Note to consolidated financial positions		
Owner's equity	12,846	12,848
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,757	1,490
Cash flows from investing activities	-367	1,336
Cash flows from financing activities	-1,651	-1,578
Cash and equivalents, end of period	5,962	5,135
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			

Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			15.00	15.00
Forecast		16.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			15.00	15.00
Forecast		16.00		
Upper	-			
Lower	-			
Annual				
Result			30.00	30.00
Forecast		32.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			760	771
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			81.0	43.4
Forecast	-			
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			11.7	6.2
Note to dividends				
Note to dividends				
Annual		(注)平成28年3月期(予想)配当性向(連結)は、1株当たり当期純利益を公表しないこととしたため、記載を省略しております。		

Forecasts

(in millions of yens)

	Mar 2016
Forecasts	
Forecasts	
Title for forecasts	3. 平成28年 3月期の連結業績予想(平成27年 4月 1日～平成28年 3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	40,000
Upper	-
Lower	-
% change	
Forecast	8.3
Upper	-

Lower	-
Operating income	
Operating income	
Forecast	2,650
Upper	-
Lower	-
% change	
Forecast	19.0
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	2,650
Upper	-
Lower	-
% change	
Forecast	14.1
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	当社は平成28年3月期において、自社商材開発投資をはじめ、いくつかの投資案件やM&Aを計画しており、テレビCMも積極的に実施していく予定でありますが、その実施時期や実施の確度については、現時点では不確定要素が多いため、第2四半期（累計）連結業績予想は公表しないこととといたします。また、当社は旧カテナ社との合併（平成22年4月）時に税務上の繰越欠損金を引き継いだことで多額の繰延税金資産を計上しています。近い将来、税制改正による法人税率の引き下げが見込まれる中で、繰延税金資産の取崩し額が「親会社株主に帰属する当期純利益」に与える影響を、現時点で見積もることは困難なため、通期の「親会社株主に帰属する当期純利益」および「1株当たり当期純利益」の予想値は公表しないこととといたします。なお、法令の改正による繰延税金資産の取崩しを考慮しない場合、通期の「親会社株主に帰属する当期純利益」の予想値は2,015百万円となります。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2015
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-

Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	28,180,000	28,180,000
Number of treasury stock at the end of fiscal year	2,877,400	2,586,200
Average number of shares	25,392,312	25,994,254
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	33,703	31,398
% change	7.3	5.6
Operating income		
Operating income	2,242	1,751
% change	28.0	-26.1
Ordinary income		
Ordinary income	2,385	1,866
% change	27.8	-23.6
Net income		
Net income	981	1,686
% change	-41.8	28.2
Other non-consolidated operating results		
Net income per share (Yen)	38.63	64.87
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,401	19,321
Net assets	12,750	12,721
Capital adequacy ratio (%)	62.5	65.8
Net assets per share (Yen)	503.93	497.06
Note to non-consolidated financial positions		
Owner's equity	12,750	12,721
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.