# Document and entity information

| | Mar 2016 | Sep 2015 |
|---|---|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信〔日本基準〕(連結) |
| Filing date | | 2015-10-29 |
| Company name | | Systena Corporation |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 23170 |
| URL | | http://www.systena.co.jp/ |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2016-03-31 | |
| Quarterly period | | 2 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 逸見 愛親 |
| Inquiries | | |
| Title | | 常務取締役 |
| Name | | 甲斐 隆文 |
| Tel | | 03-6367-3840 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2015-11-05 |
| Dividend payable date (as planned) | | 2015-12-02 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | (機関投資家・アナリスト向け) |
| Note to fraction processing method | | (百万円未満切捨て) |

# Business Results-Quarterly operating results

(in millions of yens)

| | Sep 2015 | Sep 2014 |
|---|---|---|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 19,788 | 16,978 |
| % change | 16.6 | 11.0 |

| | | |
|---|---|---|
| Operating income | | |
| Operating income | 1,168 | 1,041 |
| % change | 12.2 | 77.0 |
| Ordinary income | | |
| Ordinary income | 1,251 | 1,089 |
| % change | 14.8 | 73.8 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 1,015 | 829 |
| % change | 22.5 | 157.0 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,000 | 820 |
| Change in comprehensive income | 22.0 | 154.5 |
| Other consolidated operating results | | |
| Net income per share (Yen) | 40.40 | 32.60 |
| Diluted net income per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | |

## Business Results-Quarterly financial positions

(in millions of yens)

| | Sep 2015 | Mar 2015 |
|---|---|---|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 19,758 | 21,425 |
| Net assets | 12,901 | 13,110 |
| Capital adequacy ratio (%) | 63.9 | 60.0 |
| Net assets per share (Yen) | 513.60 | 507.73 |
| Note to consolidated financial positions | | |
| Owner's equity | 12,625 | 12,846 |
| Note to financial positions | - | |

## Business Results-Note to quarterly business results

| | Sep 2015 |
|---|---|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

## Quarterly Dividends

(in millions of yens)

| | Mar 2016 | Sep 2015 | Mar 2015 |
|---|---|---|---|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | 16.00 | | 15.00 |
| Third quarter | | | |
| Result | | | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | | 15.00 |
| Forecast | 16.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | | 30.00 |

| | | |
|---|---|---|
| Forecast | 32.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | | - |

# Quarterly Forecasts

(in millions of yens)

| | Mar 2016 |
|---|---|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3. 平成28年 3月期の連結業績予想（平成27年 4月 1日～平成28年 3月31日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 40,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 8.3 |
| Upper | - |
| Lower | - |
| Operating income | |
| Operating income | |
| Forecast | 2,650 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 19.0 |
| Upper | - |
| Lower | - |
| Ordinary income | |
| Ordinary income | |
| Forecast | 2,650 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 14.1 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | 当社は、旧カテナ社との合併（平成22年4月）時に税務上の繰越欠損金を引き継いだことで多額の繰延税金資産を計上しています。近い将来、税制改正による法人税率の引き下げが見込まれる中で、繰延税金資産の取崩し額が「親会社株主に帰属する当期純利益」に与える影響を、現時点で見積もることは困難なため、通期の「親会社株主に帰属する当期純利益」及び「1株当たり当期純利益」の予想値は公表しないこととといたします。なお、法令の改正による繰延税金資産の取崩しを考慮しない場合、通期の「親会社株主に帰属す |

| | |
|---|---|
| | る当期純利益」の予想値は2,015百万円となります。 |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Sep 2015 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Sep 2015 |
|---|---|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Sep 2015 |
|---|---|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

## Notes, Quarterly-Number of issued and outstanding shares common stock

| | Sep 2015 | Mar 2015 | Sep 2014 |
|---|---|---|---|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 28,180,000 | 28,180,000 | |
| Number of treasury stock at the end of fiscal year | 3,597,300 | 2,877,400 | |
| Average number of shares | 25,146,972 | | 25,445,645 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**