Document and entity information

	Nov 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2015-01-14
Company name	S-Pool,Inc.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	24710
URL	http://www.spool.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-11-30
Representative	
Title	代表取締役会長兼社長
Name	浦上　壮平
Inquiries	
Title	取締役管理本部担当
Name	佐藤　英朗
Tel	03-3517-6633
Other	
Date of general shareholders' meeting (as planned)	2015-02-26
Dividend payable date (as planned)	2015-02-27
Annual securities report filing date (as planned)	2015-02-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Nov 2014	Nov 2013
Operating results		
Operating results		

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	6,604	5,365
% change	23.1	8.6
Operating income		
Operating income	207	66
% change	212.8	37.2
Ordinary income		
Ordinary income	191	49
% change	291.5	65.2
Net income		
Net income	165	44
% change	269.1	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	165	45
Change in comprehensive income	266.4	-
Other consolidated operating results		
Net income per share (Yen)	58.89	17.35
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	35.1	27.1
Ordinary income to total assets ratio (%)	10.5	3.5
Operating income to net sales ratio (%)	3.1	1.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-2	0
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Nov 2014	Nov 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	2,155	1,508
Net assets	756	188
Capital adequacy ratio (%)	35.1	12.4
Net assets per share (Yen)	251.66	72.70
Note to consolidated financial positions		
Owner's equity	755	187
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Nov 2014	Nov 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	291	64
Cash flows from investing activities	-188	-130
Cash flows from financing activities	229	-6
Cash and equivalents, end of period	819	486
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Nov 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Nov 2015	Nov 2014	Nov 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	0.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		10.00	0.00
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		30	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		17.0	-
Forecast	16.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.2	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

		Nov 2015	May 2015
Forecasts			
Forecasts			
Title for forecasts		3. 平成27年11月期の連結業績予想（平成26年12月 1日～平成27年11月30日）	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		7,300	3,488

Upper	-	-
Lower	-	-
% change		
Forecast	10.5	7.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	226	91
Upper	-	-
Lower	-	-
% change		
Forecast	9.4	-25.9
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	214	85
Upper	-	-
Lower	-	-
% change		
Forecast	11.8	-28.1
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	181	70
Upper	-	-
Lower	-	-
% change		
Forecast	9.6	-30.0
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	60.37	23.31
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Nov 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Nov 2014	Nov 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,003,400	2,583,400
Number of treasury stock at the end of fiscal year	62	-
Average number of shares	2,809,089	2,583,400
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Nov 2014	Nov 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	847	2,170
% change	-61.0	13.0
Operating income		
Operating income	73	8
% change	728.0	-68.8
Ordinary income		
Ordinary income	57	-5
% change	-	-
Net income		
Net income	96	23
% change	317.6	-
Other non-consolidated operating results		
Net income per share (Yen)	34.30	8.93
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Nov 2014	Nov 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,352	1,132
Net assets	663	165
Capital adequacy ratio (%)	49.1	14.6
Net assets per share (Yen)	220.93	63.86
Note to non-consolidated financial positions		
Owner's equity	663	164

Business Results-Note to overview of nonconsolidated business results

										Nov 2014
Note to non-consolidated financial results										
Note to non-consolidated financial results										
Note to non-consolidated financial results										
			Note to financial results							-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.