Consolidated Financial Statements for the Third Quarter Ended December 31, 2014
FY2015 (April 1, 2014 - March 31, 2015) [UNAUDITED]

January 30, 2015

Company name: Takara Holdings Inc.
Stock exchange listings: Tokyo Stock Exchange (1st section)
Code number: 2531
URL: http://www.takara.co.jp/
Company representative: Toshio Kakimoto, President
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Quarterly statement filing date (as planned): February 6, 2015

Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the nine months ended December 31, 2014 (April 1, 2014 – December 31, 2014)

(1) Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Nine months ended December 31, 2014		Nine months ended December 31, 2013	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	166,054	4.1	159,519	2.9
Operating income	10,580	19.0	8,891	(2.9)
Ordinary income	10,969	19.2	9,205	(0.4)
Net income	5,984	(43.0)	10,503	117.6
Net income per share (Yen)	29.74		51.86	
Fully diluted net income per share (Yen)	-		51.85	
Note: Comprehensive income	8,932	(61.5)	23,207	324.5

(2) Financial position

	As of December 31, 2014	As of March 31, 2014
	(Millions of yen)	(Millions of yen)
Total assets	246,063	238,577
Net assets	153,531	146,422
Equity ratio (%)	48.6	50.9
(Reference) Equity	128,230	121,431

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2014	Year ending March 31, 2015	Year ending March 31, 2015 (Forecast)
First quarter end	-	-	
Second quarter end	-	-	
Third quarter end	-	-	
Year end	11.00		9.00
Annual	11.00		9.00

Notes: Correction of dividend forecast from the most recent dividend forecast : No
The annual dividend for the year ended March 31, 2014 comprises an ordinary dividend of ¥9.00 and a special dividend of ¥2.00.

3. Forecast for the year ending March 31, 2015 (April 1, 2014 – March 31, 2015)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2015	
	(Millions of yen)	(%)
Net sales	218,000	4.0
Operating income	9,800	3.3
Ordinary income	10,000	0.9
Net income	5,300	(48.4)
Net income per share (Yen)	26.34	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

(1) Material changes in subsidiaries during this period
(Changes in scope of consolidations resulting from change in specific subsidiaries) : No

(2) Applying of specific accounting treatments of the quarterly consolidated financial statements : No

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1) Changes based on revisions of accounting standard : Yes
2) Changes other than ones based on revisions of accounting standard : Yes
3) Changes in accounting estimates : Yes
4) Restatement : No

(4) Number of outstanding shares (common stock)

1) Number of outstanding shares at year end (Treasury stocks are included)

As of December 31, 2014 :	217,699,743
As of March 31, 2014 :	217,699,743

2) Number of treasury stocks at year end

As of December 31, 2014 :	16,473,608
As of March 31, 2014 :	16,466,424

3) Average number of outstanding shares

Nine months ended December 31, 2014 :	201,228,103
Nine months ended December 31, 2013 :	202,553,399