Consolidated Financial Statements for the Year Ended March 31, 2015
FY2015 (April 1, 2014 - March 31, 2015) [UNAUDITED]

May 8, 2015

Company name: Takara Holdings Inc.
Stock exchange listing: Tokyo Stock Exchange (1st section)
Code Number: 2531
URL: http://www.takara.co.jp/
Company representative: Toshio Kakimoto, President
Contact: Takuya Kakemi, General Manager of Financial & Investor Relations Dept.
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Scheduled date of general shareholders' meeting: June 26, 2015
Scheduled date of starting delivery of dividends: June 29, 2015

Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the year ended March 31, 2015 (April 1, 2014 – March 31, 2015)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Year ended March 31, 2015		Year ended March 31, 2014	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	219,490	4.7	209,568	4.3
Operating income	11,096	16.9	9,490	3.9
Ordinary income	11,827	19.4	9,909	6.6
Net income	5,706	(44.5)	10,280	119.3
Net income per share (Yen)	28.36		50.83	
Fully diluted net income per share (Yen)	-		50.81	
Return on equity		4.5		9.3
Ordinary income to total assets ratio		4.7		4.4
Operating income to net sales ratio		5.1		4.5
Note: Comprehensive income	13,806	(46.6)	25,851	154.5
Reference: Income (loss) from equity method investment	166		125	

(2) Financial position

	As of March 31, 2015	As of March 31, 2014
	(Millions of yen)	(Millions of yen)
Total assets	264,438	238,577
Net assets	158,404	146,422
Equity ratio (%)	49.9	50.9
Net assets per share (Yen)	655.6	603.44
Reference: Equity	131,923	121,431

(3) Cash flow

	Year ended March 31, 2015	Year ended March 31, 2014
	(Millions of yen)	(Millions of yen)
Cash flow from operating activities	9,545	7,233
Cash flow from investing activities	(10,253)	(12,254)
Cash flow from financing activities	6,819	2,562
Cash and cash equivalents, end of year	42,749	34,608

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2014	Year ended March 31, 2015	Year ending March 31, 2016 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	11.0	10.0	11.00
Annual	11.0	10.0	11.00
Total dividend (Millions of yen)	2,213	2,012	
Payout ratio (%)	21.6	35.3	34.6
Dividend on equity (%)	2.0	1.6	

Note: The year-end dividend for FY2014 included a special dividend of ¥2.00

3. Forecast for the year ending March 31, 2016 (April 1, 2015 – March 31, 2016)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2015		Year ending March 31, 2016	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	105,500	4.3	230,000	4.8
Operating income	2,900	(11.5)	11,300	1.8
Ordinary income	3,100	(9.6)	12,000	1.5
Net income attributable to owners of the parent	1,500	(18.0)	6,400	12.2
Net income attributable to owners of the parent per share (Yen)	7.45		31.80	

4. Others

(1) Important changes in subsidiaries : No

(2) Changes in accounting policies, accounting estimates and retrospective restatement

1) Changes based on revisions of accounting standard : Yes

2) Changes other than ones based on revisions of accounting standard : Yes

3) Changes in accounting estimates : Yes

4) Restatement : No

(3) Number of outstanding shares (common stock)

1) Number of outstanding shares at year end (Treasury stocks are included)

As of March 31, 2015 : 217,699,743

As of March 31, 2014 : 217,699,743

2) Number of treasury stocks at year end

As of March 31, 2015 : 16,474,061

As of March 31, 2014 : 16,466,424

3) Average number of outstanding shares

Year ended March 31, 2015 : 201,227,573

Year ended March 31, 2014 : 202,263,788

(Reference) Non-consolidated financial review

1. Results for the year ended March 31, 2015 (April 1, 2014 – March 31, 2015)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Year ended March 31, 2015		Year ended March 31, 2014	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	2,179	(40.0)	3,631	(9.8)
Operating income	1,004	(60.1)	2,516	(12.8)
Ordinary income	1,168	(51.8)	2,424	(11.0)
Net income	1,036	(88.0)	8,654	229.2
Net income per share (Yen)	5.15		42.79	
Fully diluted net income per share (Yen)	-		-	

(2) Financial position

	As of March 31, 2015	As of March 31, 2014
	(Millions of yen)	(Millions of yen)
Total assets	131,070	121,649
Net assets	83,831	82,055
Equity ratio (%)	64.0	67.5
Net assets per share (Yen)	416.60	407.76
(Reference) Equity	83,831	82,055