Consolidated Financial Statements for the First Quarter Ended June 30, 2015
FY2016 (April 1, 2015 - March 31, 2016) [UNAUDITED]

July 29, 2015

Company name: Takara Holdings Inc.
Stock exchange listings: Tokyo Stock Exchange (1st section)
Code number: 2531
URL: http://www.takara.co.jp/
Company representative: Toshio Kakimoto, President
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Quarterly statement filing date (as planned): August 7, 2015

Notes:
1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the three months ended June 30, 2015 (April 1, 2015 - June 30, 2015)

(1) Operating results

Note: Percentages indicated changes from the previous fiscal year.

	Three months ended June 30, 2015		Three months ended June 30, 2014	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	50,938	1.8	50,025	6.5
Operating income (loss)	649	(45.1)	1,182	-
Ordinary income (loss)	1,061	(28.6)	1,486	-
Net income (loss) attributable to owners of the parent	662	(18.4)	811	-
Net income (loss) per share (Yen)	3.29		4.03	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income	(357)	-	149	(93.7)

(2) Financial position

	As of June 30, 2015	As of March 31, 2015
	(Millions of yen)	(Millions of yen)
Total assets	250,922	264,438
Net assets	153,924	158,404
Equity ratio (%)	51.2	49.9
(Reference) Equity	128,375	131,923

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2015	Year ending March 31, 2016	Year ending March 31, 2016 (Forecast)
First quarter end	-	-	
Second quarter end	-		-
Third quarter end	-		-
Year end	10.00		11.00
Annual	10.00		11.00

Note: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2016 (April 1, 2015 - March 31, 2016)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2015		Year ending March 31, 2016	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	105,500	4.3	230,000	4.8
Operating income (loss)	2,900	(11.5)	11,300	1.8
Ordinary income (loss)	3,100	(9.6)	12,000	1.5
Net income (loss) attributable to owners of the parent	1,500	(18.0)	6,400	12.2
Net income per share (Yen)	7.45		31.81	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

(1) Material changes in subsidiaries during this period
(Changes in scope of consolidations resulting from change is subsidiaries) : No

(2) Applying of specific accounting of the consolidated quarterly financial statements : No

(3) Changes in accounting policies, accounting estimates and retrospective restatement

1) Changes based on revisions of accounting standard : Yes
2) Changes other than ones based on revisions of accounting standard : No
3) Changes in accounting estimates : No
4) Restatement : No

(4) Number of outstanding shares (common stock)

1) Number of outstanding shares at year end (Treasury stocks are included)

As of June 30, 2015 : 217,699,743
As of March 31, 2015 : 217,699,743

2) Number of treasury stocks at year end

As of June 30, 2015 : 16,474,219
As of March 31, 2015 : 16,474,061

3) Average number of outstanding shares

Three months ended June 30, 2015 : 201,225,603
Three months ended June 30, 2014 : 201,230,699