The original disclosure in Japanese was released on Nov. 6, 2015 at 16:00 (GMT+9)

Consolidated Financial Statements for the Second Quarter Ended September 30, 2015 FY2016 (April 1, 2015 - March 31, 2016) [UNAUDITED]

Company name: Takara Holdings Inc.
Stock exchange listings: Tokyo Stock Exchange (1st section)
Code number: 2531
URL: http://www.takara.co.jp/
Company representative: Toshio Kakimoto, President
Contact: Takuya Kakemi, General Manager of Financial & Investor Relations Dept.
TEL : (075)241-5124

Quarterly statement filing date (as planned): November 10, 2015

Notes:
1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the six months ended September 30, 2015 (April 1, 2015 – September 30, 2015)

(1) Operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ended September 30, 2015		Six months ended September 30, 2014	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	106,943	5.7	101,130	3.7
Operating income(loss)	3,880	18.5	3,275	36.8
Ordinary income(loss)	4,326	26.2	3,429	33.7
Net income (loss) attributable to owners of the parent	2,525	38.1	1,828	(72.3)
Net income (loss) per share (Yen)	12.55		9.09	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income	1,413	18.1	1,196	(93.2)

(2) Financial position

	As of September 30, 2015	As of March 31, 2015
	(Millions of yen)	(Millions of yen)
Total assets	251,238	264,438
Net assets	155,695	158,404
Equity ratio (%)	51.6	49.9
(Reference) Equity	129,753	131,923

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2015	Year ending March 31, 2016	Year ending March 31, 2016 (Forecast)
First quarter end	-	-	
Second quarter end	-	-	
Third quarter end	-		-
Year end	10.00		11.00
Annual	10.00		11.00

Notes: Correction of dividend forecast from the most recent dividend forecast : No

3. Forecast for the year ending March 31, 2016 (April 1, 2015 – March 31, 2016)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2016	
	(Millions of yen)	(%)
Net sales	230,000	4.8
Operating income(loss)	11,300	1.8
Ordinary income(loss)	12,000	1.5
Net income (loss) attributable to owners of the parent	6,400	12.2
Net income (loss) per share (Yen)	31.81	

Note: Correction of financial forecast from the most recent financial forecast : No

4. Others

(1) Material changes in subsidiaries during this period
(Changes in scope of consolidations resulting from change in specific subsidiaries) : No

(2) Applying of specific accounting treatments of the quarterly consolidated financial statements : No

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement

1) Changes based on revisions of accounting standard : Yes
2) Changes other than ones based on revisions of accounting standard : No
3) Changes in accounting estimates : No
4) Restatement : No

(4) Number of outstanding shares (common stock)

1) Number of outstanding shares at year end (Treasury stocks are included)

As of September 30, 2015 :	217,699,743
As of March 31, 2015 :	217,699,743

2) Number of treasury stocks at year end

As of September 30, 2015 :	16,474,941
As of March 31, 2015 :	16,474,061

3) Average number of outstanding shares

Six months ended September 30, 2015 :	201,225,317
Six months ended September 30, 2014 :	201,228,886

Contents of the attached document

1. Qualitative Information for the Six Months Ended September 30, 2015 ---------- 2
(1) Consolidated Financial Results ---------- 2
(2) Consolidated Financial Position ---------- 3
(3) Qualitative Information Regarding Consolidated Forecasts ---------- 4
2 Summary Information (Notes) ---------- 4
Change in Accounting Policies and Changes and Retrospective Restatement of Accounting Estimates---- 4
3. Consolidated Quarterly Financial Statements ---------- 5
(1) Consolidated Quarterly Balance Sheets ---------- 5
(2) Consolidated Quarterly Statements of Income and Consolidated Quarterly Statements of Comprehensive Income ---------- 7
Consolidated Quarterly Statements of Income
(For the Six Months Ended September 30, 2015 and 2014) ---------- 7
Consolidated Quarterly Statements of Comprehensive Income
(For the Six Months Ended September 30, 2015 and 2014) ---------- 8
(3) Consolidated Quarterly Statements of Cash Flows ---------- 9
(4) Notes on Consolidated Quarterly Financial Statements ---------- 10
(Notes on Premise of Going Concern) ---------- 10
(Notes on Material Changes in Shareholders' Equity) ---------- 10
(Segment Information) ---------- 10

○ Supplement for the Consolidated Quarterly Financial Statements

1. Qualitative Information for the Six Months Ended September 30, 2015

(1) Consolidated Financial Results

In the six months ended September 30, 2015, the Japanese economy maintained a moderate recovery as corporate earnings, primarily among export-related companies, and the hiring and income environment improved.

On the other hand, overseas, uncertainty over the outlook for the global economy remained with a trend of economic slowdown being observed in emerging nations in Asia, including China.

In this environment, under the Takara Group Medium-Term Management Plan FY2017, the second step in its efforts to realize its long-term Takara Group Vision 2020, the Group strived to conduct steady business activities with the aim of improving domestic business profitability and expand our overseas business intending to further increase the corporate value of the Group, while at the same time building a well-balanced business structure that can hold up well to business environment changes by accelerating the growth of our Biomedical Business.

As a result, in the six months ended September 30, 2015, net sales were up 5.7% year on year to ¥106,934 million. Gross profit rose 7.8% year on year to ¥41,632 million. Operating income increased 18.5% year on year to ¥3,880 million while ordinary income was up 26.2% year on year to ¥4,326 million. Net income attributable to owners of the parent increased 38.1% year on year to ¥2,525 million.

Results by business segment were as follows.

Reporting segments were changed from the first quarter ended June 30, 2015. The year on year comparisons shown below compare figures for the same period of the previous fiscal year that have been reclassified into reporting segments following the change.

[Takara Shuzo Group]

For alcoholic beverages, in the six months ended September 30, 2015, sales of shochu decreased. However, sales of sake increased, as sparkling sake *Sho-Chiku-Bai Shirakabe-gura Mio* and *Sho-Chiku-Bai Ten* in particular sold well, and, overseas, TAKARA SAKE USA INC. also performed strongly. Sales of light-alcohol refreshers also rose as the new *Takara Fruit Juice Zero Sugar Chu-Hi Zero Jitate* was launched in June and sales of *Takara Shochu High Ball* remained robust.

Sales of other alcoholic beverages such as whiskey and wine also rose, so sales of alcoholic beverages overall increased.

In the Seasonings Business, sales of mirin and cooking sake increased while sales of raw alcohol, etc. and transportation sales also increased.

Moreover, sales in the Japanese Food Wholesale Business in overseas markets increased as FOODEX S.A.S. (France) and COMINPORT DISTRIBUCIÓN S.L. (Spain) continued to perform strongly.

As a result, net sales for the Takara Shuzo Group increased 3.8% year on year to ¥91,872 million. Cost of sales rose 3.0% to ¥58,541 million in conjunction with the increase in net sales. As a result, gross profit rose 5.2% year on year to ¥33,330 million. SG&A expenses were up 3.2% year on year to ¥30,412 million due to an increase in advertising expenses. Accordingly, the Takara Shuzo Group recorded operating income up 33.0% year on year to ¥2,918 million.

[Takara Bio Group]

Net sales for the six months ended September 30, 2015 increased 20.8% year on year to ¥13,257 million, which was due in part to the impact of the depreciation in the value of the yen in addition to sales of mainstay research reagents, which outperformed the same period of the previous fiscal year. Cost of sales was up 20.1% year on year to ¥5,904 million in conjunction with the increase in net sales. Consequently, gross profit rose 21.5% year on year to ¥7,353 million. SG&A expenses were up 22.8% year on year to ¥6,669 million due to increases in research and development and personnel expenses. Accordingly, the Takara Bio Group recorded operating income up 9.4% year on year to ¥684 million.

[Takara Healthcare]

Net sales for the six month period ended September 30, 2015 increased 18.0% year on year to ¥955 million as sales of fucoidan-related products and OEM cosmetics continued to grow. Cost of sales was up 19.1% year on year to ¥472 million in conjunction with the increase in net sales. Consequently, gross profit increased 16.9% year on year to ¥483 million. SG&A expenses were up 17.1% year on year to ¥448 million, mainly due to the increase in advertising expenses. As a result, Takara Healthcare recorded operating income up 13.9% year on year to ¥35 million.

[Other]

Net sales of business segments other than the reported segments decreased 4.6% year on year to ¥2,703 million. Cost of sales fell 3.8% year on year to ¥2,386 million. Consequently, gross profit fell 9.8% year on year to ¥317 million. SG&A expenses were down 1.1% year on year to ¥336 million. As a result, a ¥19 million operating loss was recorded, compared to ¥11 million in operating income recorded in the same period of the previous fiscal year.

Breakdown of sales results by product category

Segment	Equivalent Period of Previous Fiscal Year (From April 1, 2014, to September 30, 2014)	Period under Review (from April 1, 2015, to September 30, 2015)	YoY Comparison
Product category	Amount (Millions of yen)	Amount (Millions of yen)	(%)
Takara Shuzo Group			
Shochu	31,090	29,707	95.6
Sake	9,168	9,817	107.1
Light-alcohol refreshers	13,375	14,246	106.5
Other alcoholic beverages	6,335	6,712	106.0
Alcoholic beverages total	59,970	60,484	100.9
Hon Mirin	6,465	7,073	109.4
Other seasonings	4,107	4,358	106.1
Seasonings total	10,573	11,432	108.1
Raw alcohol, etc.	3,171	3,494	110.2
Transportation	5,645	5,953	105.5
Japanese Food Wholesale Business in overseas markets	8,390	9,796	116.8
Other	764	711	93.1
Total	88,515	91,872	103.8
Takara Bio Group	10,971	13,257	120.8
Takara Healthcare	810	955	118.0
Other	2,833	2,703	95.4
Sales not allocated to business segments and intersegment transactions	(1,999)	(1,855)	-
Total	**101,130**	**106,934**	**105.7**

Notes : 1. Amounts include alcohol tax but do not include consumption tax.
2. From the first quarter of this fiscal year, the Company had made changes to reporting segments, and sales results for the first six months of the previous fiscal year have been prepared and presented in accordance with reporting segments following the changes.
See "3. Consolidated Quarterly Financial Statements (4) Notes on Consolidated Quarterly Financial Statements (Segment Information)"for details of changes to reporting segments.

(2) Consolidated Financial Position

Total assets stood at ¥251,238 million as of September 30, 2015, down ¥13,200 million from March 31, 2015. This included a ¥6,920 million decrease in current assets from the end of the previous fiscal year to ¥153,732 million. This primarily resulted from a decline of ¥7,835 million in cash and deposits.

Non-current assets decreased by ¥6,280 million from the end of the previous fiscal year to ¥97,505 million. The main factor was a decrease of ¥6,514 million in investment securities.

Total liabilities amounted to ¥95,542 million as of September 30, 2015, down ¥10,491 million from March 31, 2015. Current liabilities fell ¥9,977 million from the end of the previous fiscal year to ¥44,899 million. This primarily resulted from a decline of ¥5,000 million in the current portion of bonds and a decline of ¥2,981 million in other current liabilities such as consumption tax payable.

Non-current liabilities declined ¥514 million from the end of the previous fiscal year to ¥50,642 million.

Net assets stood at ¥155,695 million as of September 30, 2015, down ¥2,709 million from March 31, 2015. The main factors were a decrease of ¥1,316 million in capital surplus and a decrease of ¥1,116 million in valuation difference on available-for-sale securities.

Net cash used in operating activities in the six months ended September 30, 2015 was ¥908 million, a decrease of ¥398 million in cash used in operating activities in the six months ended September 30, 2014. Major factors included income before income taxes and minority interests of ¥4,525 million, depreciation and amortization of ¥2,494 million, an increase of ¥1,747 million in inventories, a decrease of ¥1,896 million in consumption taxes payable, and income taxes paid of ¥2,854 million.

Net cash used in investing activities in the six months ended September 30, 2015 amounted to ¥5,677 million, an increase of ¥804 million in cash used in investing activities in the six months ended September 30, 2014. Outflows came in the form of payments of ¥10,053 million for the purchase of investment securities, ¥3,475 million for time deposits, and ¥3,236 million for the purchase of property, plant and equipment while inflows came in the form of proceeds of ¥6,370 million from the withdrawal of time deposits and ¥5,112 million from the sale and redemption of marketable securities.

Net cash provided by financing activities in the six months ended September 30, 2015 was ¥9,067 million compared to ¥7,339 million in net cash provided by financing activities in the six months ended September 30, 2014. Major factors

included outflows of ¥5,000 million for the redemption of bonds, ¥2,011 million for cash dividends paid, and ¥2,022 million for the purchase of stocks of subsidiaries and affiliates not accompanied by changes in the scope of consolidation.

As a result, cash and cash equivalents as of September 30, 2015, including translation differences related to cash and cash equivalents, stood at ¥27,199 million, down ¥15,549 million from the previous fiscal year-end.

(3) Qualitative Information Regarding Consolidated Forecasts

Net sales and profit both slightly exceeded initial forecasts during the six months ended September 30, 2015. For the full year, net sales at the Takara Bio Group are expected to exceed initial forecasts while on the profit front an increase in SG&A expenses, including research and development expenses, is expected. The business environment for the Takara Shuzo Group's domestic alcoholic beverages business, which experiences peak demand from now through to the end of the year, and the trends in personal consumption remain uncertain.

As a result, the initial full-year forecasts for net sales, operating income, ordinary income, and net income attributable to owners of the parent for the Group as a whole are unchanged.

2. Summary Information (Notes)

Change in Accounting Policy and Retrospective Restatement of Accounting Estimates

(Change in Accounting Policy)

(Application of Accounting Standard for Retirement Benefits)

The "Revised Accounting Standard for Business Combinations" (ASBJ Statement No. 21 issued on September 13, 2013, hereinafter the "Business Combinations Accounting Standard"), the "Revised Accounting Standard for Consolidated Financial Statements"(ASBJ Statement No. 22, September 13, 2013, hereinafter the "Consolidated Financial Statements Accounting Standard"), and the "Revised Accounting Standard for Business Divestitures" (ASBJ Statement No. 7, September 13, 2013, hereinafter the "Business Divestitures Accounting Standard") have been applied from the first quarter of this fiscal year. As a result, for subsidiaries the Company continues to control, differences arising due to changes in the ownership interest are entered in capital surplus and costs associated with the acquisition of ownership interests are now treated as expenses in the consolidated fiscal year in which they are incurred. In addition, for business combinations that are implemented after the beginning of the first quarter of 2015, revisions to the allocation of the cost of acquisitions as determined by provisional accounting treatment are reflected in the quarterly consolidated financial statements for the quarter in which the business combination took place. Additionally, the Company has changed the method of presenting consolidated quarterly net income and changed "minority interests in consolidated subsidiaries" to non-controlling interests in consolidated subsidiaries." To reflect these changes, the Company has reclassified its quarterly consolidated financial statements for the first six months of the previous fiscal year and consolidated financial statements for the previous fiscal year.

In the Consolidated Quarterly Statements of Cash Flows for the six months ended September 30, 2015, cash flows related to the purchase of stocks in subsidiaries and affiliates not accompanied by changes in the scope of consolidation are recorded in Net cash provided by (used in) financing activities, and cash flows related to expenses incurred in relation to the purchase of stocks in subsidiaries and affiliates not accompanied by changes in the scope of consolidation are recorded in Net cash provided by (used in) operating activities.

The Company has applied these standards in accordance with transitional treatment prescribed in Section 58-2(4) of the Business Combinations Accounting Standard, Section 44-5(4) of the Consolidated Financial Statements Accounting Standard, Section 57-4(4) of the Business Divestitures Accounting Standard, and will continue to apply these standards from the beginning of the first quarter of this fiscal year into the future.

As a result of these changes, consolidated operating income, ordinary income and net income before income taxes increased by ¥11 million respectively for the six months ended September 30, 2015. In addition, capital surplus as of September 30, 2015 decreased by ¥1,316 million.

3. Consolidated Quarterly Financial Statements

(1) Consolidated Quarterly Balance Sheets

(Millions of Yen)

	As of Mar. 31, 2015	As of Sep. 30, 2015
Assets		
Current assets		
Cash and deposits	41,296	33,461
Notes and accounts receivable-trade	54,617	53,692
Securities	27,022	26,467
Merchandise and finished goods	28,524	30,046
Work in process	958	1,243
Raw materials and supplies	3,317	3,378
Other	5,148	5,647
Allowance for doubtful accounts	(233)	(205)
Total current assets	160,653	153,732
Noncurrent assets		
Property, plant and equipment	53,085	53,860
Intangible assets		
Goodwill	8,071	7,555
Other	4,286	4,195
Total intangible assets	12,358	11,751
Investments and other assets		
Investment securities	32,900	26,385
Other	5,608	5,673
Allowance for doubtful accounts	(166)	(165)
Total investments and other assets	38,342	31,893
Total noncurrent assets	103,785	97,505
Total assets	264,438	251,238

(Millions of Yen)

	As of Mar. 31, 2015	As of Sep. 30, 2015
Liabilities		
Current liabilities		
Notes and accounts payable-trade	15,680	15,078
Short-term loans payable	5,292	5,389
Current portion of bonds	5,000	—
Accrued alcohol tax	7,615	7,429
Accrued expenses	5,456	4,558
Income taxes payable	2,107	1,412
Provision for bonuses	2,162	2,487
Other provision	1,868	1,828
Other	9,695	6,714
Total current liabilities	54,877	44,899
Noncurrent liabilities		
Bonds payable	20,000	20,000
Long-term loans payable	10,334	10,430
Net defined benefit liability	8,407	8,523
Long-term deposits received	5,622	5,521
Other	6,792	6,166
Total noncurrent liabilities	51,156	50,642
Total liabilities	106,034	95,542
Net assets		
Shareholders' equity		
Capital stock	13,226	13,226
Capital surplus	3,196	1,879
Retained earnings	108,647	109,160
Treasury stock	(9,937)	(9,938)
Total shareholders' equity	115,132	114,328
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	9,098	7,981
Deferred gains or losses on hedges	558	245
Foreign currency translation adjustment	7,431	7,536
Remeasurements of defined benefit plans	(297)	(337)
Total accumulated other comprehensive income	16,791	15,425
Noncontrolling interests	26,481	25,941
Total net assets	158,404	155,695
Total liabilities and net assets	264,438	251,238

(2) Consolidated Quarterly Statements of Income and Consolidated Quarterly Statements of Comprehensive Income

(Consolidated Statements of Income)
(For the Six Months Ended September 30, 2015 and 2014)

(Millions of Yen)

	FY2015 (Apr. 1, 2014 – Sep. 30, 2014)	FY2016 (Apr. 1, 2015 – Sep. 30, 2015)
Net sales	101,130	106,934
Cost of sales	62,502	65,302
Gross profit	38,627	41,632
Selling, general and administrative expenses	35,351	37,751
Operating income	3,275	3,880
Non-operating income		
Dividends income	236	248
Other	324	510
Total non-operating income	560	759
Non-operating expenses		
Interest expenses	247	225
Other	159	87
Total non-operating expenses	407	312
Ordinary income	3,429	4,326
Extraordinary income		
Gain on sales of investment securities	19	260
Other	59	11
Total extraordinary income	78	271
Extraordinary loss		
Loss on sales and retirement of noncurrent assets	128	50
Loss on valuation of investment securities	—	23
Directors' retirement benefits	34	—
Other	1	—
Total extraordinary losses	164	73
Income before income taxes and minority interests	3,343	4,525
Income taxes-current	1,310	2,117
Income taxes-deferred	(76)	(298)
Total income taxes	1,233	1,819
Net income	2,110	2,705
Net income attributable to the noncontrolling interest	281	180
Net income attributable to owners of the parent	1,828	2,525

(Consolidated Quarterly Statements of Comprehensive Income)
(For the Six Months Ended September 30, 2015 and 2014)

(Millions of Yen)

	FY2015 (Apr. 1, 2014 – Sep. 30, 2014)	FY2016 (Apr. 1, 2015 – Sep. 30, 2015)
Net income	2,110	2,705
Other comprehensive income		
Valuation difference on available-for-sale securities	936	(1,116)
Deferred gains or losses on hedges	166	(316)
Foreign currency translation adjustment	(1,837)	128
Remeasurements of defined benefit plans	(92)	(37)
Share of other comprehensive income of associates accounted for using equity method	(87)	50
Total other comprehensive income	(913)	(1,292)
Comprehensive income	1,196	1,413
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	1,309	1,159
Comprehensive income attributable to noncontrolling interest	(112)	253

(4) Consolidated Statements of Cash Flows

(Millions of Yen)

	FY2015 (Apr. 1, 2014 – Sep. 30, 2014)	FY2016 (Apr. 1, 2015 – Sep. 30, 2015)
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	3,343	4,525
Depreciation and amortization	2,127	2,494
Interest and dividends income	(337)	(386)
Interest expenses	247	225
Loss (gain) from sales of investment securities	(19)	(260)
Decrease (increase) in notes and accounts receivable-trade	1,772	854
Decrease (increase) in inventories	(1,937)	(1,747)
Increase (decrease) in notes and accounts payable-trade	40	(528)
Increase (decrease) in liquor taxes payable	(1,066)	(185)
Increase (decrease) in accrued consumption taxes	745	(1,896)
Decrease (increase) in other current assets	(313)	(1,140)
Other, net	(95)	(198)
Subtotal	4,506	1,755
Interest and dividends income received	355	425
Interest expenses paid	(244)	(234)
Income taxes paid	(5,923)	(2,854)
Net cash provided by (used in) operating activities	(1,306)	(908)
Net cash provided by (used in) investing activities		
Payments into time deposits	(10,856)	(3,475)
Proceeds from withdrawal of time deposits	11,231	6,370
Purchase of securities	(3,880)	(10,053)
Proceeds from sales and redemption of securities	1,686	5,112
Purchase of property, plant and equipment and intangible assets	(3,045)	(3,236)
Proceeds from sales of investment securities	28	270
Purchase of investments in subsidiaries resulting in change in scope of consolidation	(142)	—
Other, net	105	(664)
Net cash provided by (used in) investing activities	(4,873)	(5,677)
Net cash provided by (used in) financing activities		
Proceeds from issuance of bonds	10,100	146
Redemption of bonds	—	(5,000)
Cash dividends paid	(2,211)	(2,011)
Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	(2,022)
Other, net	(549)	(180)
Net cash provided by (used in) financing activities	7,339	(9,067)
Effect of exchange rate change on cash and cash equivalents	(471)	103
Net increase (decrease) in cash and cash equivalent	687	(15,549)
Cash and cash equivalents at beginning of period	34,608	42,749
Cash and cash equivalents at end of period	35,296	27,199

(4) Notes on Consolidated Quarterly Financial Statements

(Notes on Premise of Going Concern)

No items to report.

(Notes on Material Changes in Shareholders' Equity)

No items to report.

(Segment Information)

I. Equivalent Period of Previous Fiscal Year (From April 1, 2014, to September 30, 2014)

1. Net sales and Income (Loss) by Reported Segment

<Information for the first six months of the previous fiscal year prepared in accordance with classifications following changes>

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo Group	Takara Bio Group	Takara Healthcare	Subtotal				
Net sales								
External customers	88,358	10,585	809	99,753	1,150	100,904	226	101,130
Intersegment	156	385	0	542	1,682	2,225	(2,225)	-
Total	88,515	10,971	810	100,296	2,833	103,129	(1,999)	101,130
Segment income (loss)	2,194	625	30	2,850	11	2,862	413	3,275

Notes: 1. Other includes business segments that are not part of reported segments, such as the printing business and other subsidiaries.

2. Details of adjustment amounts are as follows.

(1) Net sales to external customers are income from real estate rent recognized by the Company.

(2) Segment income comprises intersegment eliminations of ¥20 million and income of the Company not allocated to business segments of ¥392 million.

3. Segment income has been adjusted to the operating income of consolidated quarterly statements of income.

2. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment

No items to report.

II. Period under Review (From April 1, 2015, to September 30, 2015)

1. Net sales and Income (Loss) by Reported Segment

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated quarterly statements of income (Note: 3)
	Takara Shuzo Group	Takara Bio Group	Takara Healthcare	Subtotal				
Net sales								
External customers	91,741	12,811	954	105,507	1,196	106,704	230	106,934
Intersegment	131	446	1	578	1,507	2,086	(2,086)	-
Total	91,872	13,257	955	106,086	2,703	108,790	(1,855)	106,934
Segment income	2,918	684	35	3,638	(19)	3,619	260	3,880

Notes: 1. Other includes business segments that are not part of reported segments, such as the printing business and other subsidiaries.

2. Details of adjustment amounts are as follows.

(1) Net sales to external customers are income from real estate rent recognized by the Company.

(2) Segment income (loss) comprises intersegment eliminations of ¥37 million and income of the Company not allocated to business segments of ¥223 million.

3. Segment income (loss) has been adjusted to the operating loss of consolidated quarterly statements of income.

2. Matters concerning Changes to Reporting Segments

(Changes to Classifications for Reporting Segments)

The Company implemented an absorption-type merger for consolidated subsidiary TaKaRa Network System Co., Ltd. on April 1, 2015. With the merger, the business of TaKaRa Network System, which was included in Other until the previous fiscal year, has been included in Adjustment from the first quarter of this fiscal year.

"Net sales and Income (Loss) by Reported Segment" for the first six months of the previous fiscal year is presented with amounts reclassified following the relevant changes.

(Application of Revised Accounting Standard for Business Combinations, etc.)

As stated in "Change in Accounting Policy," the "Revised Accounting Standard for Business Combinations" and other standards have been applied from the first quarter of this fiscal year. As a result, for subsidiaries the Company continues to control, differences arising due to changes in the ownership interest are entered in capital surplus and

costs associated with the acquisition of ownership interests are now treated as expenses in the consolidated fiscal year in which they are incurred. In addition, for business combinations that are implemented after the beginning of the first quarter of 2015, revisions to the allocation of the cost of acquisitions as determined by provisional accounting treatment are reflected in the quarterly consolidated financial statements for the quarter in which the business combination took place.

As a result of these changes, segment income for the six months ended September 30, 2015 increased by ¥11 million for the Takara Shuzo Group as compared with the previous accounting method.

3. Information on Impairment Loss on Noncurrent Assets, Goodwill, etc. by Reportable Segment

No items to report.

平成28年3月期
第2四半期決算短信補足資料

Supplement for the Consolidated Financial Statements
for the Second Quarter Ended September 30, 2015

1. 宝ホールディングス(連結)
Takara Holdings Inc. -Consolidated-
   ① グループ別要約損益計算書
   Consolidated Statements of Income by Business Group (Summary)
   ② 要約貸借対照表
   Consolidated Balance Sheets (Summary)

2. 宝酒造グループ
Takara Shuzo Group
   ① 要約損益計算書
   Statements of Income (Summary)
   ② 要約貸借対照表
   Balance Sheets (Summary)

3. タカラバイオグループ
Takara Bio Group
   ① 要約損益計算書
   Statements of Income (Summary)
   ② 要約貸借対照表
   Balance Sheets (Summary)

4. 平成28年3月期第2四半期　参考資料
Reference Data for the Second Quarter Ended September 30, 2015

5. 6年間の財務サマリー(グループ別)
Six-Year Financial Summary by Business Group

6. 平成28年3月期 業績予想
Financial forecast for the year ending March 31, 2016
   ① 宝ホールディングス(連結)
   Takara Holdings Inc. -Consolidated-
   ② 宝酒造グループ
   Takara Shuzo Group
   ③ タカラバイオグループ
   Takara Bio Group

7. 平成28年3月期　参考資料
Reference Data for the year ending March 31, 2016

宝ホールディングス株式会社
TAKARA HOLDINGS INC.

財務・IR部 Financial & Investor Relations Dept.
TEL 075(241)5124
FAX 075(241)5194
E-Mail ir@takara.co.jp

将来見通しに関する注意事項

この資料中の当社および当社グループの現在の計画、見通し、戦略、確信などのうち、歴史的事実でないものは、将来の業績に関する見通しであり、これらは現時点において入手可能な情報から得られた当社経営陣の判断に基づくものですが、重大なリスクや不確実性を含んでいる情報から得られた多くの仮定および考えに基づきなされたものであります。実際の業績は、さまざまな要素によりこれら予測とは大きく異なる結果となり得ることをご承知おきください。

実際の業績に影響を与える要素には、経済情勢、特に消費動向、為替レートの変動、法律・行政制度の変化、競合会社の価格・製品戦略による圧力、当社の既存製品および新製品の販売力の低下、生産中断、当社の知的所有権に対する侵害、急速な技術革新、重大な訴訟における不利な判決等がありますが、業績に影響を与える要素はこれらに限定されるものではありません。

Forward-Looking Statements

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company and its Group represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors.

Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.

宝ホールディングス株式会社　財務・IR部
Takara Holdings Inc. Financial & Investor Relations Dept.

TEL 075(241)5124　FAX 075(241)5194
E-Mail ir@takara.co.jp

1. 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

① グループ別要約損益計算書 :Consolidated Statements of Income by Business Group (Summary)

(百万円 :Millions of Yen)

	平成27年3月期 第2四半期累計	平成28年3月期 第2四半期累計 Apr. 1, 2015 - Sep. 30, 2015		対前期 Change from FY2015(1Q-2Q)		対5/8予想 Difference from forecast announced May 2015	
	実績(a) FY2015(1Q-2Q) Actual (a)	5/8予想(b) FY2016(1Q-2Q) Forecast announced May 2015 (b)	実績(c) FY2016(1Q-2Q) Actual (c)	増減(c-a) Change (c-a)	比(c/a) YOY% (c/a)	増減(c-b) Difference (c-b)	比(c/b) % (c/b)
宝酒造 グループ Takara Shuzo Group	88,515	90,800	91,872	3,357	103.8%	1,072	101.2%
タカラバイオ グループ Takara Bio Group	10,971	12,706	13,257	2,286	120.8%	550	104.3%
宝ヘルスケア Takara Healthcare Inc.	810	850	955	145	118.0%	105	112.4%
その他 Other, net	833	1,143	848	14	101.8%	△ 294	74.2%
売上高 Net sales	101,130	105,500	106,934	5,804	105.7%	1,434	101.4%
売上原価 Cost of sales	62,502	64,500	65,302	2,799	104.5%	802	101.2%
売上総利益 Gross profit	38,627	41,000	41,632	3,004	107.8%	632	101.5%
運送費、保管料 Transportation and storage	3,850	4,000	4,082	231	106.0%	82	102.1%
広告宣伝費 Advertising	1,612	1,700	1,714	102	106.3%	14	100.9%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	15,696	16,500	16,098	402	102.6%	△ 401	97.6%
研究開発費 Research and development	1,575	2,200	2,246	671	142.6%	46	102.1%
管理費、その他 Other, net	12,616	13,700	13,609	992	107.9%	△ 90	99.3%
販売費及び一般管理費 SG&A expenses	35,351	38,100	37,751	2,399	106.8%	△ 348	99.1%
宝酒造 グループ Takara Shuzo Group	2,194	2,150	2,918	724	133.0%	768	135.8%
タカラバイオ グループ Takara Bio Group	625	444	684	58	109.4%	239	153.8%
宝ヘルスケア Takara Healthcare Inc.	30	30	35	4	113.9%	5	117.7%
その他 Other, net	425	275	241	△ 183	56.9%	△ 33	87.9%
営業利益(△:損失) Operating income(Δ:loss)	3,275	2,900	3,880	604	118.5%	980	133.8%
受取利息・配当金 Interest and Dividends income	337	300	386	48	114.3%	86	128.8%
その他営業外収益 Other, net	222	200	372	150	167.5%	172	186.5%
営業外収益 Non-operating income	560	500	759	198	135.4%	259	151.9%
支払利息 Interest and discounts expenses	247	200	225	△ 21	91.2%	25	112.9%
その他営業外費用 Other, net	159	100	87	△ 72	54.5%	△ 12	87.1%
営業外費用 Non-operating expenses	407	300	312	△ 94	76.8%	12	104.3%
経常利益(△:損失) Ordinary income(Δ:loss)	3,429	3,100	4,326	897	126.2%	1,226	139.6%
特別利益 Extraordinary income	78	100	271	192	344.4%	171	271.9%
特別損失 Extraordinary loss	164	100	73	△ 90	44.8%	△ 26	73.6%
税金等調整前四半期純利益(△:損失) Income before income taxes(Δ:loss)	3,343	3,100	4,525	1,181	135.3%	1,425	146.0%
法人税、住民税及び事業税 Current income taxes	1,310	1,450	2,117	807	161.7%	369	125.5%
法人税等調整額 Deferred income taxes	△ 76		△ 298	△ 221	—		
四半期純利益(△:損失) Net income(Δ:loss)	2,110	1,650	2,705	595	128.2%	1,055	164.0%
非支配株主に帰属する四半期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	281	150	180	△ 101	64.0%	30	120.2%
親会社株主に帰属する四半期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	1,828	1,500	2,525	696	138.1%	1,025	168.4%
設備投資額(有形・無形) Capital expenditures	5,524		3,056	△ 2,468	55.3%		
減価償却費(有形・無形) Depreciation and Amortization	2,127	2,400	2,494	366	117.2%	94	103.9%
のれん償却額 Amortization of goodwill	233	311	268	34	114.8%	△ 43	86.1%

営業外収益 Non-operating income	受取利息137、受取配当金248、持分法による投資利益123 など Interest income 137, Dividends income 248, Equity in earnings of affiliates 123, etc.
営業外費用 Non-operating expenses	支払利息92、社債利息133 など Interest expense 92, Interest on bonds 133, etc.
特別利益 Extraordinary income	投資有価証券売却益260 など Gain on sales of investment securities 260, etc.
特別損失 Extraordinary loss	固定資産除売却損50 など Loss on sales and retirement of noncurrent assets 50, etc.

② 要約貸借対照表 :Consolidated Balance Sheets (Summary)

資産の部 :Assets　　（百万円 :Millions of Yen）

	平成27年3月期末 As of Mar. 31, 2015	平成28年3月期第2四半期末 As of Sep. 30, 2015	増減 Change	主な増減理由 Reference
（流動資産） (Total current assets)	160,653	153,732	△ 6,920	（億円 :One hundred millions of Yen）
現金及び預金 Cash and deposits	41,296	33,461	△ 7,835	TH△35.4、TS△27.0、TB△13.9
受取手形及び売掛金 Notes and accounts receivable-trade	54,617	53,692	△ 925	TS+3.9、TB△12.9
有価証券 Marketable securities	27,022	26,467	△ 554	TH△59.9、TB＋54.9
たな卸資産 Inventories	32,800	34,669	1,868	TS＋11.4、TB＋7.1
その他 Other current assets	5,148	5,647	498	
貸倒引当金 Allowance for doubtful accounts	△ 233	△ 205	27	
（固定資産） (Total fixed assets)	103,785	97,505	△ 6,280	
〔有形固定資産〕 [Property, plant and equipment]	53,085	53,860	775	
建物及び構築物 Buildings and structures	15,917	18,581	2,663	（当期の有形・無形固定資産の増減内訳） Reference of Property, plant and equipment and Intangible assets
機械装置及び運搬具 Machinery, equipment and vehicles	13,188	12,981	△ 206	新規取得 ＋30.5 （TS＋12.7、TB＋17.0） Newly purchases +30.5
土地 Land	17,515	17,515	0	減価償却 △24.9 （TS△15.6、TB△8.0） Depreciation Δ24.9
その他 Other property, plant and equipment	6,463	4,782	△ 1,681	その他増減 △3.9 Other, net △3.9
〔無形固定資産〕 [Intangible fixed assets]	12,358	11,751	△ 607	
のれん Goodwill	8,071	7,555	△ 515	
その他 Other intangible fixed assets	4,286	4,195	△ 91	
〔投資その他の資産〕 [Investments and other assets]	38,342	31,893	△ 6,448	
投資有価証券 Investment securities	32,900	26,385	△ 6,514	TH△17.7、TB△49.9
その他 Other assets	5,608	5,673	65	
貸倒引当金 Allowance for doubtful accounts	△ 166	△ 165	0	
資産合計 Total assets	264,438	251,238	△ 13,200	

(TH=Takara Holdings Inc., TS=Takara Shuzo Group, TB=Takara Bio Group)

② 要約貸借対照表 :Consolidated Balance Sheets (Summary)

負債及び純資産 の部 :Liabilities and net assets　　（百万円 :Millions of Yen）

	平成27年3月期末 As of Mar. 31, 2015	平成28年3月期第2四半期末 As of Sep. 30, 2015	増減 Change	主な増減理由 Reference
（流動負債） (Total current liabilities)	54,877	44,899	△ 9,977	（億円 :One hundred millions of Yen）
支払手形及び買掛金 Notes and accounts payable-trade	15,680	15,078	△ 602	TS+1.9、TB△3.8
短期借入金 Short-term loans payable	5,292	5,389	97	
1年内償還の社債 Current portion of bonds	5,000	―	△ 5,000	TH△50.0 (#10SB Redemption, May 2015)
未払酒税 Accrued alcohol tax	7,615	7,429	△ 185	
未払費用 Accrued expenses	5,456	4,558	△ 897	TS△3.7、TB△2.4
販売促進引当金 Reserve for sales promotion expenses	1,774	1,743	△ 31	
その他 Other current liabilities	14,057	10,700	△ 3,357	
（固定負債） (Total non-current liabilities)	51,156	50,642	△ 514	
社債 Bonds payable	20,000	20,000	―	
長期借入金 Long-term loans payable	10,334	10,430	95	
退職給付に係る負債 Net defined benefit liability	8,407	8,523	116	
預り金 Deposits from customers	5,622	5,521	△ 100	
その他 Other non-current liabilities	6,792	6,166	△ 625	
負債合計 Total liabilities	106,034	95,542	△ 10,491	
資本金 Capital stock	13,226	13,226	―	
資本剰余金 Capital surplus	3,196	1,879	△ 1,316	TS△38.1
利益剰余金 Retained earnings	108,647	109,160	513	
自己株式 Treasury stock	△ 9,937	△ 9,938	△ 0	
（株主資本） (Total owner's equity)	115,132	114,328	△ 804	
その他有価証券評価差額金 Valuation difference on available-for-sale securities	9,098	7,981	△ 1,116	TH△11.9
繰延ヘッジ損益 Deffered gains or losses on hedges	558	245	△ 313	
為替換算調整勘定 Translation adjustments	7,431	7,536	105	TS△0.1、TB+2.0 USD=122.48JPY, EUR=137.20JPY, GBP=192.75JPY (Jun. 2015) USD=120.53JPY, EUR=146.54JPY, GBP=187.01JPY (Dec. 2014)
退職給付に係る調整累計額 Remeasurements of defined benefit plans	△ 297	△ 337	△ 40	
（その他の包括利益累計額） (Total valuation and translation adjustments)	16,791	15,425	△ 1,365	
（非支配株主持分） (Noncontrolling interests)	26,481	25,941	△ 539	
純資産合計 Total net assets	158,404	155,695	△ 2,709	
負債純資産合計 Total liabilities and net assets	264,438	251,238	△ 13,200	

(TH=Takara Holdings Inc., TS=Takara Shuzo Group, TB=Takara Bio Group)

2. 宝酒造グループ :Takara Shuzo Group

① 要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	平成27年3月期 第2四半期累計	平成28年3月期 第2四半期累計 Apr. 1, 2015 - Sep. 30, 2015		対前期 Change from FY2015(1Q-2Q)		対5/8予想 Difference from forecast announced May 2015	
	実績(a) FY2015(1Q-2Q) Actual (a)	5/8予想(b) FY2016(1Q-2Q) Forecast announced May 2015 (b)	実績(c) FY2016(1Q-2Q) Actual (c)	増減(c-a) Change (c-a)	比(c/a) YOY% (c/a)	増減(c-b) Difference (c-b)	比(c/b) % (c/b)
焼酎 Shochu	31,090	30,100	29,707	△ 1,383	95.6%	△ 392	98.7%
清酒 Sake	9,168	10,000	9,817	648	107.1%	△ 182	98.2%
ソフトアルコール飲料 Light-alcohol refreshers	13,375	14,700	14,246	870	106.5%	△ 453	96.9%
その他酒類 Other liquors	6,335	6,600	6,712	377	106.0%	112	101.7%
本みりん Hon Mirin	6,465	7,000	7,073	607	109.4%	73	101.1%
その他調味料 Other seasonings	4,107	4,400	4,358	251	106.1%	△ 41	99.1%
原料用アルコール等 Raw alcohol	3,171	2,600	3,494	323	110.2%	894	134.4%
海外日本食材卸 Japanese food wholesale business in overseas markets	8,390	9,100	9,796	1,406	116.8%	696	107.7%
その他 Other	6,409	6,300	6,665	255	104.0%	365	105.8%
売上高 Net sales	88,515	90,800	91,872	3,357	103.8%	1,072	101.2%
売上原価 Cost of sales	56,846	58,000	58,541	1,695	103.0%	541	100.9%
売上総利益 Gross profit	31,668	32,800	33,330	1,662	105.2%	530	101.6%
運送費、保管料 Transportation and storage	3,497	3,700	3,711	214	106.1%	11	100.3%
広告宣伝費 Advertising	1,396	1,500	1,457	61	104.4%	△ 42	97.2%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	15,246	15,900	15,586	340	102.2%	△ 313	98.0%
研究開発費 Research and development	165	180	158	△ 7	95.5%	△ 21	88.0%
管理費、その他 Other, net	9,168	9,370	9,497	328	103.6%	127	101.4%
販売費及び一般管理費 SG&A expenses	29,474	30,650	30,412	937	103.2%	△ 237	99.2%
営業利益（△：損失） Operating income(Δ:loss)	2,194	2,150	2,918	724	133.0%	768	135.8%
営業外収益 Non-operating income	299	250	405	106	135.6%	155	162.3%
営業外費用 Non-operating expenses	207	150	202	△ 5	97.3%	52	134.7%
経常利益（△：損失） Ordinary income(Δ:loss)	2,285	2,250	3,122	836	136.6%	872	138.8%
特別利益 Extraordinary gain	58	—	8	△ 49	15.1%	8	—
特別損失 Extraordinary loss	143	150	54	△ 89	37.8%	△ 95	36.1%
税金等調整前四半期純利益（△：損失） Income before income taxes(Δ:loss)	2,201	2,100	3,077	875	139.8%	977	146.5%
法人税、住民税及び事業税 Current income taxes	732	800	992	259	135.4%	136	117.1%
法人税等調整額 Deferred income taxes	52		△ 55	△ 108	—		
四半期純利益（△：損失） Net income(Δ:loss)	1,415	1,300	2,140	724	151.2%	840	164.7%
非支配株主に帰属する四半期純利益（△：損失） Net income attributable to the noncontrolling interest(Δ:loss)	133	100	113	△ 20	84.9%	13	113.7%
親会社株主に帰属する四半期純利益（△：損失） Net income attributable to owners of the parent(Δ:loss)	1,281	1,200	2,027	745	158.1%	827	168.9%
設備投資額（有形・無形） Capital expenditures	2,481		1,275	△ 1,206	51.4%		
減価償却費（有形・無形） Depreciation and Amortization	1,463	1,500	1,567	104	107.1%	67	104.5%
のれん償却額 Amortization of goodwill	172	222	178	6	103.6%	△ 44	80.0%

② 要約貸借対照表 :Balance Sheets (Summary)

資産の部 :Assets

（百万円 :Millions of Yen）

	平成27年3月期末 As of Mar. 31, 2015	平成28年3月期第2四半期末 As of Sep. 30, 2015	増減 Change	主な増減理由 Reference
（流動資産） (Total current assets)	103,815	102,424	△ 1,390	（億円 :One hundred millions of Yen）
現金及び預金 Cash and deposits	13,144	10,439	△ 2,704	宝ヨーロッパホールディングス＋△22.4 Takara Europe Holdings △22.4
受取手形及び売掛金 Notes and accounts receivable-trade	47,292	47,691	399	
有価証券 Marketable securities	10,722	10,701	△ 21	
たな卸資産 Inventories	28,029	29,179	1,149	トマーチン＋4.2、ラック・コーポレーション＋3.2 The Tomatin Disillery +4.2, Luc Corporation +3.2
その他 Other current assets	4,807	4,579	△ 228	
貸倒引当金 Allowance for doubtful accounts	△ 181	△ 166	14	
（固定資産） (Total fixed assets)	47,707	47,307	△ 400	
〔有形固定資産〕 [Property, plant and equipment]	28,737	28,500	△ 236	
建物及び構築物 Buildings and structures	9,335	9,201	△ 134	（当期の有形・無形固定資産の増減内訳） Reference of Property, plant and equipment and Intangible assets
機械装置及び運搬具 Machinery, equipment and vehicles	10,393	10,279	△ 113	新規取得 ＋12.7 Newly purchases +12.7
土地 Land	7,092	7,092	0	減価償却 △15.6 Depreciation Δ15.6
その他 Other property, plant and equipment	1,916	1,927	11	その他増減 △5.8 Other, net Δ5.8
〔無形固定資産〕 [Intangible fixed assets]	9,300	8,656	△ 644	
のれん Goodwill	6,230	5,792	△ 438	
その他 Other intangible fixed assets	3,070	2,863	△ 206	
〔投資その他の資産〕 [Investments and other assets]	9,669	10,150	481	
投資有価証券 Investment securities	5,948	6,254	305	
その他 Other assets	3,808	3,983	175	
貸倒引当金 Allowance for doubtful accounts	△ 88	△ 87	0	
資産合計 Total assets	151,523	149,732	△ 1,790	

② 要約貸借対照表 :Balance Sheets (Summary)

負債及び純資産 の部 :Liabilities and net assets

（百万円 :Millions of Yen）

	平成27年3月期末 As of Mar. 31, 2015	平成28年3月期第2四半期末 As of Sep. 30, 2015	増減 Change	主な増減理由 Reference
(流動負債) (Total current liabilities)	39,007	40,219	1,211	（億円 :One hundred millions of Yen）
支払手形及び買掛金 Notes and accounts payable-trade	12,550	12,744	193	
短期借入金 Short-term loans payable	1,720	6,882	5,162	宝酒造＋50.0 Takara Shuzo +50.0
未払酒税 Accrued alcohol tax	7,615	7,429	△ 185	
未払費用 Accrued expenses	4,490	4,110	△ 379	
販売促進引当金 Reserve for sales promotion expenses	1,774	1,743	△ 31	
その他 Other current liabilities	10,856	7,308	△ 3,547	
(固定負債) (Total non-current liabilities)	21,685	21,624	△ 61	
長期借入金 Long-term loans payable	6,838	6,802	△ 35	
退職給付に係る負債 Net defined benefit liability	7,640	7,567	△ 73	
預り金 Deposits from customers	5,464	5,371	△ 93	
その他 Other non-current liabilities	1,741	1,881	140	
負債合計 Total liabilities	60,693	61,843	1,150	
資本金 Capital stock	1,000	1,000	－	
資本剰余金 Capital surplus	56,678	52,861	△ 3,816	宝酒造△25.0 Takara Shuzo △25.0
利益剰余金 Retained earnings	24,147	25,931	1,784	
(株主資本) (Total owner's equity)	81,825	79,793	△ 2,032	
その他有価証券評価差額金 Valuation difference on available-for-sale securities	336	422	85	
繰延ヘッジ損益 Deffered gains or losses on hedges	558	245	△ 313	
為替換算調整勘定 Translation adjustments	5,130	5,110	△ 19	Exchange Rate USD=122.48JPY, EUR=137.20JPY, GBP=192.75JPY (Jun. 2015) USD=120.53JPY, EUR=146.54JPY, GBP=187.01JPY (Dec. 2014)
退職給付に係る調整累計額 Remeasurements of defined benefit plans	△ 160	△ 203	△ 42	
(その他の包括利益累計額) (Total valuation and translation adjustments)	5,864	5,575	△ 289	
(非支配株主持分) (Noncontrolling interests)	3,139	2,519	△ 619	
純資産合計 Total net assets	90,829	87,888	△ 2,941	
負債純資産合計 Total liabilities and net assets	151,523	149,732	△ 1,790	

3. タカラバイオグループ :Takara Bio Group

① 要約損益計算書 :Statements of Income (Summary)

（百万円 :Millions of Yen）

	平成27年3月期 第2四半期累計	平成28年3月期 第2四半期累計 Apr. 1, 2015 - Sep. 30, 2015		対前期 Change from FY2015(1Q-2Q)		対5/8予想 Difference from forecast announced May 2015	
	実績(a) FY2015(1Q-2Q) Actual (a)	5/8予想(b) FY2016(1Q-2Q) Forecast announced May 2015 (b)	実績(c) FY2016(1Q-2Q) Actual (c)	増減(c-a) Change (c-a)	比(c/a) YOY% (c/a)	増減(c-b) Difference (c-b)	比(c/b) % (c/b)
研究用試薬 Research reagents	7,789	9,132	9,568	1,779	122.8%	435	104.8%
理化学機器 Scientific instruments	985	966	1,255	270	127.5%	288	129.9%
受託・その他 Contracted service and other	1,168	1,644	1,353	185	115.9%	△ 290	82.3%
バイオ産業支援　計 Bioindustry	9,942	11,743	12,177	2,235	122.5%	433	103.7%
遺伝子医療 Gene Therapy	—	—	—	—	—	—	—
医食品バイオ AgriBio	1,029	963	1,080	51	105.0%	116	112.1%
売上高 Net sales	10,971	12,706	13,257	2,286	120.8%	550	104.3%
売上原価 Cost of sales	4,916	5,559	5,904	987	120.1%	344	106.2%
売上総利益 Gross profit	6,054	7,147	7,353	1,298	121.5%	206	102.9%
運送費、保管料 Transportation and storage	297	308	309	12	104.2%	0	100.2%
広告宣伝費 Advertising	52	65	56	3	107.1%	△ 9	86.2%
販売促進費 Sales promotion	409	515	458	49	112.1%	△ 56	89.0%
研究開発費 Research and development	1,402	2,021	2,083	680	148.5%	62	103.1%
管理費、その他 Other, net	3,267	3,791	3,760	493	115.1%	△ 30	99.2%
販売費及び一般管理費 SG&A expenses	5,429	6,702	6,669	1,240	122.8%	△ 33	99.5%
バイオ産業支援 Bioindustry	2,044	2,297	2,515	471	123.1%	217	109.5%
遺伝子医療 Gene Therapy	△ 435	△ 827	△ 844	△ 408	—	△ 17	—
医食品バイオ AgriBio	△ 223	△ 86	△ 21	201	—	64	—
共通 Eliminations/Corporate	△ 759	△ 939	△ 964	△ 205	—	△ 25	—
営業利益（△：損失） Operating income(Δ:loss)	625	444	684	58	109.4%	239	153.8%
営業外収益 Non-operating income	104	122	187	83	179.3%	65	153.4%
営業外費用 Non-operating expenses	29	14	4	△ 24	14.5%	△ 10	28.8%
経常利益（△：損失） Ordinary income(Δ:loss)	701	552	867	166	123.8%	315	157.0%
特別利益 Extraordinary income	—	—	2	2	—	2	—
特別損失 Extraordinary loss	16	36	19	2	115.1%	△ 16	53.6%
税金等調整前四半期純利益（△：損失） Income before income taxes(Δ:loss)	684	516	851	166	124.4%	334	164.8%
法人税、住民税及び事業税 Current income taxes	558	508	837	279	150.1%	193	138.1%
法人税等調整額 Deferred income taxes	△ 267		△ 135	132	—		
四半期純利益（△：損失） Net income(Δ:loss)	393	8	148	△ 244	37.8%	140	1826.4%
非支配株主に帰属する四半期純利益（△：損失） Net income attributable to the noncontrolling interest(Δ:loss)	△ 10	△ 2	3	14	—	5	—
親会社株主に帰属する四半期純利益（△：損失） Net income attributable to owners of the parent(Δ:loss)	404	10	145	△ 259	35.9%	134	1426.0%
設備投資額（有形・無形） Capital expenditures	3,008		1,701	△ 1,306	56.6%		
減価償却費（有形・無形） Depreciation and Amortization	592	834	808	216	136.6%	△ 25	96.9%
のれん償却額 Amortization of goodwill	61	88	90	28	146.3%	1	101.3%

② 要約貸借対照表 :Balance Sheets (Summary)

資産の部 :Assets

（百万円 :Millions of Yen）

	平成27年3月期末 As of Mar. 31, 2015	平成28年3月期第2四半期末 As of Sep. 30, 2015	増減 Change	主な増減理由 Reference
（流動資産） (Total current assets)	36,447	40,207	3,760	（億円 :One hundred millions of Yen）
現金及び預金 Cash and deposits	20,584	19,190	△ 1,393	タカラバイオ△4.3、宝生物工程（大連）△7.2 Takara Bio △4.3, Takara Biotechnology (Dalian) △7.2
受取手形及び売掛金 Notes and accounts receivable-trade	6,741	5,446	△ 1,294	タカラバイオ△14.9、宝生物工程（大連）+3.1 Takara Bio Δ14.9, Takara Biotechnology (Dalian) △+3.1
有価証券 Marketable securities	3,299	8,766	5,466	タカラバイオ＋54.9 Takara Bio +54.9
たな卸資産 Inventories	4,639	5,358	719	タカラバイオ＋9.5 Takara Bio +9.5
その他 Other current assets	1,233	1,482	248	
貸倒引当金 Allowance for doubtful accounts	△ 50	△ 37	13	
（固定資産） (Total fixed assets)	29,978	25,682	△ 4,296	
〔有形固定資産〕 [Property, plant and equipment]	20,532	21,510	978	
建物及び構築物 Buildings and structures	5,987	8,807	2,820	（当期の有形・無形固定資産の増減内訳） Reference of Property, plant and equipment and Intangible assets
機械装置及び運搬具 Machinery, equipment and vehicles	2,703	2,607	△ 95	新規取得 ＋17.0 Newly purchases +17.0
土地 Land	7,698	7,698	△ 0	減価償却 △8.0 Depreciation Δ8.0
その他 Other property, plant and equipment	4,143	2,396	△ 1,746	その他増減 △0.3 Other, net △0.3
〔無形固定資産〕 [Intangible fixed assets]	2,997	2,873	△ 124	
のれん Goodwill	1,840	1,763	△ 77	
その他 Other intangible fixed assets	1,156	1,109	△ 46	
〔投資その他の資産〕 [Investments and other assets]	6,448	1,297	△ 5,150	
長期前払費用 Long-term prepaid expenses	1,174	1,124	△ 49	
その他 Other assets	5,274	172	△ 5,101	タカラバイオ△49.9 Takara Bio △49.9
貸倒引当金 Allowance for doubtful accounts	△ 0	△ 0	0	
資産合計 Total assets	66,425	65,889	△ 536	

② 要約貸借対照表 :Balance Sheets (Summary)

負債及び純資産 の部 :Liabilities and net assets

（百万円 :Millions of Yen）

	平成27年3月期末 As of Mar. 31, 2015	平成28年3月期第2四半期末 As of Sep. 30, 2015	増減 Change	主な増減理由 Reference
(流動負債) (Total current liabilities)	5,439	4,828	△ 610	（億円 :One hundred millions of Yen）
支払手形及び買掛金 Notes and accounts payable-trade	1,939	1,552	△ 387	タカラバイオ△0.8、クロンテック△0.9 Takara Bio △0.8、Clontech Laboratories △0.9
短期借入金 Short-term loans payable	57	47	△ 9	
その他 Other current liabilities	3,442	3,229	△ 213	
(固定負債) (Total non-current liabilities)	1,343	1,237	△ 106	
長期借入金 Long-term loans payable	178	164	△ 13	
退職給付に係る負債 Net defined benefit liability	475	495	19	
その他 Other non-current liabilities	689	577	△ 112	
負債合計 Total liabilities	6,783	6,065	△ 717	
資本金 Capital stock	14,965	14,965	―	
資本剰余金 Capital surplus	32,893	32,893	―	
利益剰余金 Retained earnings	8,142	8,106	△ 35	
自己株式 Treasury stock	―	―	―	
(株主資本) (Total owner's equity)	56,001	55,966	△ 35	
その他有価証券評価差額金 Valuation difference on available-for-sale securities	―	―	―	
為替換算調整勘定 Translation adjustments	3,777	3,982	204	Exchange Rate USD=98.63JPY, EUR=128.56JPY, CNY=16.07JPY (Jun. 2013) USD=86.58JPY, EUR=114.69JPY, CNY=13.91JPY (Dec. 2012)
退職給付に係る調整累計額 Remeasurements of defined benefit plans	△ 238	△ 231	6	
(その他の包括利益累計額) (Total valuation and translation adjustments)	3,539	3,750	211	
(非支配株主持分) (Noncontrolling interests)	101	107	5	
純資産合計 Total net assets	59,642	59,824	181	
負債純資産合計 Total liabilities and net assets	66,425	65,889	△ 536	

4. 平成28年3月期第2四半期 参考資料 :Reference Data for the Second Quarter Ended September 30, 2015

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of oversea subsidiaries （円 : Yen）

	平成27年3月期 第2四半期累計	平成28年3月期 第2四半期累計 Apr. 1, 2015 - Sep. 30, 2015			
	実績(a) FY2015(1Q-2Q) Actual (a)	5/8予想(b) FY2016(1Q-2Q) Forecast announced May 2015 (b)	実績(c) FY2016(1Q-2Q) Actual (c)	前期差 Change(c-a)	予想差 Difference(c-b)
米ドル : US dollar	102.46	117.00	120.31	17.85	3.31
ポンド: Pound	171.05	178.00	183.35	12.30	5.35
ユーロ: Euro	140.42	132.00	134.10	△ 6.32	2.10
人民元: Yuan	16.64	18.00	19.34	2.70	1.34
100ウォン: 100 Won	9.78	10.00	10.94	1.16	0.94
インドルピー: Rupee	1.69	1.80	1.92	0.23	0.12
ｽｳｪｰﾃﾞﾝｸﾛｰﾅ :Sweden Krona	—	15.00	14.36	—	△ 0.64
ｼﾝｶﾞﾎﾟｰﾙﾄﾞﾙ :singapore dollar	—	—	90.35	—	—

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales
（百万円 :Millions of Yen）

	対前期 Change from FY2015(1Q-2Q)	対5/8予想 Difference from forecast announced May 2015
焼酎 Shochu	15	5
清酒 Sake	186	44
ソフトアルコール飲料 Light-alcohol refreshers	1	0
その他酒類 Other liquors	248	70
本みりん Hon Mirin	37	10
その他調味料 Other seasonings	24	7
原料用アルコール等 Raw alcohol	1	0
海外日本食材卸 Japanese food wholesale business in overseas markets	△ 164	188
その他 Other	—	—
宝酒造グループ 計 Net sales of Takara Shuzo Group	350	327
研究用試薬 Research reagents	830	326
理化学機器 Scientific instruments	11	7
受託・その他 Contracted service and other	55	18
バイオ産業支援 計 Bioindustry	896	352
遺伝子医療 Gene Therapy	—	—
医食品バイオ AgriBio	—	—
タカラバイオグループ 計 Net sales of Takara Bio Group	896	352
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	1,247	679

② 海外売上高比率の推移 :Change in overseas sales ratio

	平成24年3月期 第2四半期累計 FY2012(1Q-2Q)	平成25年3月期 第2四半期累計 FY2013(1Q-2Q)	平成26年3月期 第2四半期累計 FY2014(1Q-2Q)	平成27年3月期 第2四半期累計 FY2015(1Q-2Q)	平成28年3月期 第2四半期累計 FY2016(1Q-2Q)
宝酒造グループ Takara Shuzo Group	5.4%	6.0%	8.0%	13.8%	15.4%
タカラバイオグループ Takara Bio Group	43.8%	44.7%	50.8%	55.9%	59.8%
その他 Other	—	—	—	0.0%	—
宝ホールディングス Takara Holdings Inc. -Consolidated-	8.8%	9.5%	12.4%	18.2%	20.7%

③ 海外主要子会社の業績 :Financial Result of major overseas subsidiaries

		平成27年3月期第2四半期累計実績 FY2015(1Q-2Q) Actual		平成28年3月期 第2四半期累計実績 FY2016(1Q-2Q) Actual	
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造	千 US ドル :Thousands of US dollar	13,894	1,690	14,678	1,780
Takara Sake USA Inc.	百 万 円 :Millions of Yen	1,423	173	1,765	214
宝酒造食品	千 元 :Thousands of Yuan	23,968	1,101	24,560	1,398
Takara Shuzo Foods Co.,Ltd.	百 万 円 :Millions of Yen	398	18	474	27
トマーチン	千 ポ ン ド :Thousands of Pound	8,438	1,427	7,785	1,497
The Tomatin Distillery Co.,Ltd.	百 万 円 :Millions of Yen	1,443	244	1,427	274
ｴｲｼﾞ・ｲﾝﾀｰﾅｼｮﾅﾙ	千 US ド ル :Thousands of US dollar	6,426	2,234	6,845	2,510
AGE INTERNATIONAL,INC.	百 万 円 :Millions of Yen	658	228	823	302
フーデックスグループ	千 ユ ー ロ :Thousands of Euro	42,621	4,752	53,674	6,207
FOODEX Group	百 万 円 :Millions of Yen	5,984	667	7,197	832
タザキフーズ	千 ポ ン ド :Thousands of Pound	14,180	1,814	14,272	1,256
TAZAKI FOODS LTD.	百 万 円 :Millions of Yen	2,425	310	2,616	230
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟS.A.S.	千 ユ ー ロ :Thousands of Euro	6,588	660	8,293	1,104
Takara Bio Europe S.A.S.	百 万 円 :Millions of Yen	925	92	1,112	148
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟAB	千 SEK :Thousands of Sweden Krona	—	—	18,196	Δ 5,944
Takara Bio Europe AB	百 万 円 :Millions of Yen	—	—	261	Δ 85
宝生物工程(大連)	千 元 :Thousands of Yuan	137,695	55,774	139,197	60,221
Takara Biotechnology (Dalian) Co.,Ltd.	百 万 円 :Millions of Yen	2,291	928	2,692	1,164
宝日医生物技術(北京)	千 元 :Thousands of Yuan	49,937	6,212	48,375	653
Takara Biomedical Technology(Beijing) Co., Ltd.	百 万 円 :Millions of Yen	830	103	935	12
ﾀｶﾗｺﾘｱﾊﾞｲｵﾒﾃﾞｨｶﾙ	百 万 ウ ォ ン :Millions of Won	4,035	506	4,270	521
Takara Korea Biomedical Inc.	百 万 円 :Millions of Yen	394	49	467	57
タカラバイオDSSインド	千ｲﾝﾄﾞﾙﾋﾟｰ :Thousands of Rupee	86,341	Δ 2,245	92,635	5,425
DSS Takara Bio India Private Limited	百 万 円 :Millions of Yen	145	Δ 3	177	10
ｸﾛﾝﾃｯｸ・ﾗﾎﾞﾗﾄﾘｰｽﾞ	千 US ド ル :Thousands of US dollar	27,892	2,991	32,913	6,031
Clontech Laboratories, Inc.	百 万 円 :Millions of Yen	2,857	306	3,959	725

④ 宝酒造グループ 営業利益増減要因 :Factors of change in operating income of Takara Shuzo Group

(百万円 :Millions of Yen)

要因 Factors	対前期増減 Change from FY2015(1Q-2Q)	内容 Detail	対5/8予想増減 Difference from forecast announced May 2015	内容 Detail
売上総利益の増減 (宝酒造単体) Change in Gross profit of TAKARA SHUZO CO.,LTD.	+842	数量差 +326 単価差 +515 Change in quantities +326 Change in unit price +515 ➢主な内訳 Breakdown 焼酎△546(数量差△451 単価差△95) Shochu △546 (Change in quantities △451 Change in unit price △95) 清酒+272(数量差+75 単価差+197) Sake +272 (Change in quantities +75 Change in unit price +197) ｿﾌｧﾙ+290(数量差+324 単価差△33) Light-alcohol refreshers +290(Change in quantities +324 Change in unit price △33) 本みりん+344(数量差+291 単価差+53) Hon Mirin+344 (Change in quantities +291 Change in unit price +53) (参考)原価コストダウン +201 Reference :Cost reduction +201 ※上記数量差および単価差に包含 *Included in changes above	Δ 183	数量差 △245 単価差 +61 Change in quantities△245 Change in unit price +61 ➢主な内訳 Breakdown 焼酎△99(数量差△39 単価差△60) Shochu △99 (Change in quantities△39 Change in unit price △60) 清酒△178(数量差△124 単価差△53) Sake △178 (Change in quantities△124 Change in unit price △53) ｿﾌｧﾙ△171(数量差△190 単価差+19) Light-alcohol refreshers △171(Change in quantities △190 Change in unit price +19) みりん+142(数量差△1 単価差+143) Hon Mirin+142 (Change in quantities△1 Change in unit price +143) (参考)原価コストダウン +181 Reference :Cost reduction +181 ※上記数量差および単価差に包含 *Included in changes above
販売費及び一般管理費の増減 (宝酒造単体) Change in SG&A expenses of TAKARA SHUZO CO.,LTD.	Δ 610	運送費の増加 △140 Change in Transportation and storage △140 販売促進費の増加 △364 Change in Sales promotion and allowance for s.p. △364	+492	販売促進費の減少 +239 Change in Sales promotion and allowance for s.p. +239
宝酒造単体 計 TAKARA SHUZO CO.,LTD.	+231		+309	
海外日本食材卸事業の利益増減 Change in Operating income of Japanese food wholesale business in overseas markets	+75	フーデックス +117 Foodex S.A.S. +117 コミンポート +45 Cominport Distribución S.L. +45 タザキフーズ △86 TAZAKI FOODS LTD. △86 ※のれん償却後 *Include amortization of goodwill	+71	フーデックス +118 Foodex S.A.S. +118 コミンポート +29 Cominport Distribución S.L. +29 タザキフーズ △77 TAZAKI FOODS LTD. △77 ※のれん償却後 *Include amortization of goodwill
その他 Other	+417		+387	
宝酒造グループ 計 Takara Shuzo Group	+724		+768	

※利益の増加要因を「+」、減少要因を「△」で表示

*An increasing factor and a decreasing factor on profit are shown「+」and「△」, respectively

5. 6年間の財務サマリー（グループ別） :Six-Year Financial Summary by Business Group

宝ホールディングス（連結） :Takara Holdings Inc. -Consolidated-

（百万円 :Millions of Yen）

		平成23年3月期 第2四半期累計 FY2011(1Q-2Q)	平成24年3月期 第2四半期累計 FY2012(1Q-2Q)	平成25年3月期 第2四半期累計 FY2013(1Q-2Q)	平成26年3月期 第2四半期累計 FY2014(1Q-2Q)	平成27年3月期 第2四半期累計 FY2015(1Q-2Q)	平成28年3月期 第2四半期累計 FY2016(1Q-2Q)	前期対比 Change from FY2015(1Q-2Q) 増減 Change	比 YOY%
売上高	Net sales	91,472	95,478	95,711	97,561	101,130	106,934	5,804	105.7%
売上原価	Cost of sales	56,068	58,583	59,163	60,608	62,502	65,302	2,799	104.5%
（売上高原価率）	(Ratio to Net sales)	61.3%	61.4%	61.8%	62.1%	61.8%	61.1%	-0.7pt	–
売上総利益	Gross profit	35,404	36,895	36,548	36,953	38,627	41,632	3,004	107.8%
販売費及び一般管理費	SG&A expenses	32,155	33,569	33,648	34,558	35,351	37,751	2,399	106.8%
（売上高販管費率）	(Ratio to Net sales)	35.2%	35.2%	35.2%	35.4%	35.0%	35.3%	+0.3pt	–
営業利益（△:損失）	Operating income(Δ:loss)	3,248	3,326	2,899	2,395	3,275	3,880	604	118.5%
（売上高営業利益率）	(Ratio to Net Sales)	3.6%	3.5%	3.0%	2.5%	3.2%	3.6%	+0.4pt	–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	14,872	15,551	15,914	16,131	15,696	16,098	402	102.6%
（売上高販促費率）	(Ratio to Net sales)	16.3%	16.3%	16.6%	16.5%	15.5%	15.1%	-0.5pt	–
研究開発費	R&D expenses	1,424	1,440	1,489	1,578	1,575	2,246	671	142.6%
（売上高研究開発費率）	(Ratio to Net sales)	1.6%	1.5%	1.6%	1.6%	1.6%	2.1%	+0.5pt	–
設備投資額（有形・無形）	Capital expenditures	1,515	2,746	2,254	2,808	5,524	3,056	△ 2,468	55.3%
減価償却費（有形・無形）	Depreciation and Amortization	2,200	2,151	2,052	2,028	2,127	2,494	366	117.2%
のれん償却額	Amortization of goodwill	98	140	137	155	233	268	34	114.8%

宝酒造グループ :Takara Shuzo Group

（百万円 :Millions of Yen）

		平成23年3月期 第2四半期累計 FY2011(1Q-2Q)	平成24年3月期 第2四半期累計 FY2012(1Q-2Q)	平成25年3月期 第2四半期累計 FY2013(1Q-2Q)	平成26年3月期 第2四半期累計 FY2014(1Q-2Q)	平成27年3月期 第2四半期累計 FY2015(1Q-2Q)	平成28年3月期 第2四半期累計 FY2016(1Q-2Q)	前期対比 Change from FY2015(1Q-2Q) 増減 Change	比 YOY%
売上高	Net sales	80,754	84,996	84,909	85,712	88,515	91,872	3,357	103.8%
売上原価	Cost of sales	50,771	53,752	54,287	55,239	56,846	58,541	1,695	103.0%
（売上高原価率）	(Ratio to Net sales)	62.9%	63.2%	63.9%	64.4%	64.2%	63.7%	-0.5pt	–
売上総利益	Gross profit	29,982	31,244	30,622	30,473	31,668	33,330	1,662	105.2%
販売費及び一般管理費	SG&A expenses	27,198	28,674	28,608	29,009	29,474	30,412	937	103.2%
（売上高販管費率）	(Ratio to Net sales)	33.7%	33.7%	33.7%	33.8%	33.3%	33.1%	-0.2pt	–
営業利益（△:損失）	Operating income(Δ:loss)	2,784	2,569	2,014	1,463	2,194	2,918	724	133.0%
（売上高営業利益率）	(Ratio to Net sales)	3.4%	3.0%	2.4%	1.7%	2.5%	3.2%	+0.7pt	–
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	14,409	15,083	15,450	15,600	15,246	15,586	340	102.2%
（売上高販促費率）	(Ratio to Net sales)	17.8%	17.7%	18.2%	18.2%	17.2%	17.0%	-0.3pt	–
設備投資額（有形・無形）	Capital expenditures	1,060	1,081	1,220	930	2,481	1,275	△ 1,206	51.4%
減価償却費（有形・無形）	Depreciation and Amortization	1,565	1,550	1,444	1,397	1,463	1,567	104	107.1%
のれん償却額	Amortization of goodwill	–	77	74	88	172	178	6	103.6%

タカラバイオグループ :Takara Bio Group

（百万円 :Millions of Yen）

		平成23年3月期 第2四半期累計 FY2011(1Q-2Q)	平成24年3月期 第2四半期累計 FY2012(1Q-2Q)	平成25年3月期 第2四半期累計 FY2013(1Q-2Q)	平成26年3月期 第2四半期累計 FY2014(1Q-2Q)	平成27年3月期 第2四半期累計 FY2015(1Q-2Q)	平成28年3月期 第2四半期累計 FY2016(1Q-2Q)	前期対比 Change from FY2015(1Q-2Q) 増減 Change	比 YOY%
売上高	Net sales	8,443	8,642	9,013	10,277	10,971	13,257	2,286	120.8%
売上原価	Cost of sales	3,960	3,873	3,961	4,673	4,916	5,904	987	120.1%
（売上高原価率）	(Ratio to Net sales)	46.9%	44.8%	43.9%	45.5%	44.8%	44.5%	-0.3pt	–
売上総利益	Gross profit	4,483	4,768	5,052	5,603	6,054	7,353	1,298	121.5%
販売費及び一般管理費	SG&A expenses	4,288	4,374	4,628	5,148	5,429	6,669	1,240	122.8%
（売上高販管費率）	(Ratio to Net sales)	50.8%	50.6%	51.4%	50.1%	49.5%	50.3%	+0.8pt	–
営業利益（△:損失）	Operating income(Δ:loss)	194	394	423	454	625	684	58	109.4%
（売上高営業利益率）	(Ratio to Net sales)	2.3%	4.6%	4.7%	4.4%	5.7%	5.2%	-0.5pt	–
研究開発費	R&D expenses	1,240	1,258	1,310	1,407	1,402	2,083	680	148.5%
（売上高研究開発費率）	(Ratio to Net sales)	14.7%	14.6%	14.5%	13.7%	12.8%	15.7%	+2.9pt	–
設備投資額（有形・無形）	Capital expenditures	402	403	765	1,846	3,008	1,701	△ 1,306	56.6%
減価償却費（有形・無形）	Depreciation and Amortization	562	532	536	552	592	808	216	136.6%
のれん償却額	Amortization of goodwill	70	63	62	66	61	90	28	146.3%

宝ヘルスケア :Takara Healthcare Inc.

（百万円 :Millions of Yen）

		平成23年3月期 第2四半期累計 FY2011(1Q-2Q)	平成24年3月期 第2四半期累計 FY2012(1Q-2Q)	平成25年3月期 第2四半期累計 FY2013(1Q-2Q)	平成26年3月期 第2四半期累計 FY2014(1Q-2Q)	平成27年3月期 第2四半期累計 FY2015(1Q-2Q)	平成28年3月期 第2四半期累計 FY2016(1Q-2Q)	前期対比 Change from FY2015(1Q-2Q) 増減 Change	比 YOY%
売上高	Net sales	1,516	1,326	1,135	674	810	955	145	118.0%
売上原価	Cost of sales	1,062	879	732	318	396	472	75	119.1%
（売上高原価率）	(Ratio to Net sales)	70.1%	66.3%	64.5%	47.2%	48.9%	49.4%	+0.5pt	–
売上総利益	Gross profit	453	447	403	356	413	483	69	116.9%
販売費及び一般管理費	SG&A expenses	569	533	406	360	382	448	65	117.1%
（売上高販管費率）	(Ratio to Net sales)	37.5%	40.2%	35.8%	53.4%	47.3%	46.9%	-0.3pt	–
営業利益（△:損失）	Operating income(Δ:loss)	△ 115	△ 86	△ 3	△ 4	30	35	4	113.9%
（売上高営業利益率）	(Ratio to Net sales)	–	–	–	–	3.8%	3.7%	-0.1pt	–
ヘルスケア事業売上高	Net sales of Healthcare products	530	580	608	674	810	955	145	118.0%
設備投資額（有形・無形）	Capital expenditures	–	26	0	1	2	3	0	138.7%
減価償却費（有形・無形）	Depreciation and Amortization	5	5	5	0	0	1	0	247.6%

6. 平成28年3月期 業績予想 :Financial forecast for the year ending March 31, 2016

① 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

	平成27年3月期 FY2015	平成28年3月期 FY2016_Apr. 1, 2015 - Mar. 31, 2016		対前期 Change from FY2015		対5/8予想 Change from forecast announced May 2015	
	実績(a) Actual (a)	5/8予想(b) Forecast announced May 2015 (b)	11/6予想(c) Forecast announced Nov. 2015 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
宝酒造 グループ Takara Shuzo Group	190,089	197,500	197,500	7,410	103.9%	—	100.0%
タカラバイオ グループ Takara Bio Group	25,969	28,300	29,000	3,030	111.7%	700	102.5%
宝ヘルスケア Takara Healthcare Inc.	1,652	1,800	1,900	247	115.0%	100	105.6%
その他 Other, net	1,779	2,400	1,600	△ 179	89.9%	△ 800	66.7%
売上高 Net sales	219,490	230,000	230,000	10,509	104.8%	—	100.0%
売上原価 Cost of sales	134,390	139,500	139,000	4,609	103.4%	△ 500	99.6%
売上総利益 Gross profit	85,099	90,500	91,000	5,900	106.9%	500	100.6%
運送費、保管料 Transportation and storage	8,316	8,700	8,800	483	105.8%	100	101.1%
広告宣伝費 Advertising	3,656	3,700	3,400	△ 256	93.0%	△ 300	91.9%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	32,818	34,600	34,000	1,181	103.6%	△ 600	98.3%
研究開発費 Research and development	3,754	4,400	4,900	1,145	130.5%	500	111.4%
管理費、その他 Other, net	25,457	27,800	28,600	3,142	112.3%	800	102.9%
販売費及び一般管理費 SG&A expenses	74,003	79,200	79,700	5,696	107.7%	500	100.6%
宝酒造 グループ Takara Shuzo Group	7,840	8,500	8,500	659	108.4%	—	100.0%
タカラバイオ グループ Takara Bio Group	2,302	2,350	2,350	47	102.1%	—	100.0%
宝ヘルスケア Takara Healthcare Inc.	38	60	60	21	156.9%	—	100.0%
その他 Other,net	914	390	390	△ 524	42.6%	—	100.0%
営業利益(△:損失) Operating income(Δ:loss)	11,096	11,300	11,300	203	101.8%	—	100.0%
受取利息・配当金 Interest and Dividends income	691	600	700	8	101.3%	100	116.7%
その他営業外収益 Other, net	786	700	700	△ 86	89.0%	—	100.0%
営業外収益 Non-operating income	1,478	1,300	1,400	△ 78	94.7%	100	107.7%
支払利息 Interest and discounts expenses	470	400	500	29	106.2%	100	125.0%
その他営業外費用 Other, net	276	200	200	△ 76	72.4%	—	100.0%
営業外費用 Non-operating expenses	746	600	700	△ 46	93.7%	100	116.7%
経常利益(△:損失) Ordinary income(Δ:loss)	11,827	12,000	12,000	172	101.5%	—	100.0%
特別利益 Extraordinary income	315	400	400	84	126.9%	—	100.0%
特別損失 Extraordinary loss	689	700	700	10	101.6%	—	100.0%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	11,453	11,700	11,700	246	102.2%	—	100.0%
法人税、住民税及び事業税 Current income taxes	3,858	4,300	4,300	△ 788	84.5%	—	100.0%
法人税等調整額 Deferred income taxes	1,229						
当期純利益(△:損失) Net income(Δ:loss)	6,365	7,400	7,400	1,034	116.3%	—	100.0%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	659	1,000	1,000	340	151.7%	—	100.0%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	5,706	6,400	6,400	693	112.2%	—	100.0%
設備投資額(有形・無形) Capital expenditures	9,533	5,993	5,993	△ 3,540	62.9%	—	100.0%
減価償却費(有形・無形) Depreciation and Amortization	4,662	5,100	4,700	37	100.8%	△ 400	92.2%
のれん償却額 Amortization of goodwill	500	623	636	136	127.4%	13	102.2%

② 宝酒造グループ :Takara Shuzo Group

（百万円 :Millions of Yen）

	平成27年3月期 FY2015	平成28年3月期 FY2016_Apr. 1, 2015 - Mar. 31, 2016		対前期 Change from FY2015		対5/8予想 Change from forecast announced May 2015	
	実績(a) Actual (a)	5/8予想(b) Forecast announced May 2015 (b)	11/6予想(c) Forecast announced Nov. 2015 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
焼酎 Shochu	63,583	63,000	61,500	△ 2,083	96.7%	△ 1,500	97.6%
清酒 Sake	24,919	27,300	27,300	2,380	109.6%	—	100.0%
ソフトアルコール飲料 Light-alcohol refreshers	25,896	28,900	28,200	2,303	108.9%	△ 700	97.6%
その他酒類 Other liquors	13,491	14,200	14,500	1,008	107.5%	300	102.1%
本みりん Hon Mirin	14,570	15,500	15,400	829	105.7%	△ 100	99.4%
その他調味料 Other seasonings	8,914	9,500	9,300	385	104.3%	△ 200	97.9%
原料用アルコール等 Raw alcohol	7,437	6,300	7,300	△ 137	98.2%	1,000	115.9%
海外日本食材卸 Japanese food wholesale business in overseas markets	17,638	18,900	20,300	2,661	115.1%	1,400	107.4%
その他 Other	13,635	13,900	13,700	64	100.5%	△ 200	98.6%
売上高 Net sales	190,089	197,500	197,500	7,410	103.9%	—	100.0%
売上原価 Cost of sales	120,691	125,000	125,000	4,308	103.6%	—	100.0%
売上総利益 Gross profit	69,397	72,500	72,500	3,102	104.5%	—	100.0%
運送費、保管料 Transportation and storage	7,587	8,000	8,000	412	105.4%	—	100.0%
広告宣伝費 Advertising	3,124	3,150	2,900	△ 224	92.8%	△ 250	92.1%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	31,818	33,300	33,000	1,181	103.7%	△ 300	99.1%
研究開発費 Research and development	339	400	400	60	117.7%	—	100.0%
管理費、その他 Other, net	18,686	19,150	19,700	1,013	105.4%	550	102.9%
販売費及び一般管理費 SG&A expenses	61,556	64,000	64,000	2,443	104.0%	—	100.0%
営業利益(△:損失) Operating income(Δ:loss)	7,840	8,500	8,500	659	108.4%	—	100.0%
営業外収益 Non-operating income	596	500	500	△ 96	83.8%	—	100.0%
営業外費用 Non-operating expenses	383	400	400	16	104.4%	—	100.0%
経常利益(△:損失) Ordinary income(Δ:loss)	8,054	8,600	8,600	545	106.8%	—	100.0%
特別利益 Extraordinary income	63	200	200	136	317.0%	—	100.0%
特別損失 Extraordinary loss	376	300	300	△ 76	79.8%	—	100.0%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	7,741	8,500	8,500	758	109.8%	—	100.0%
法人税、住民税及び事業税 Current income taxes	2,705	3,100	3,100	△ 18	99.4%	—	100.0%
法人税等調整額 Deferred income taxes	412						
当期純利益(△:損失) Net income(Δ:loss)	4,623	5,400	5,400	776	116.8%	—	100.0%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	302	400	400	97	132.2%	—	100.0%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	4,320	5,000	5,000	679	115.7%	—	100.0%
設備投資額(有形・無形) Capital expenditures	4,594	2,771	2,771	△ 1,823	60.3%	—	100.0%
減価償却費(有形・無形) Depreciation and Amortization	3,170	3,200	3,000	△ 170	94.6%	△ 200	93.8%
のれん償却額 Amortization of goodwill	363	445	456	93	125.7%	11	102.5%

③ タカラバイオグループ :Takara Bio Group

（百万円 :Millions of Yen）

	平成27年3月期 FY2015	平成28年3月期 FY2016_Apr. 1, 2015 - Mar. 31, 2016		対前期 Change from FY2015		対5/8予想 Change from forecast announced May 2015	
	実績(a) Actual (a)	5/8予想(b) Forecast announced May 2015 (b)	11/6予想(c) Forecast announced Nov. 2015 (c)	増減(c-a) Change (c-a)	比(c/a) % (c/a)	増減(c-b) Change (c-b)	比(c/b) % (c/b)
研究用試薬 Research reagents	17,437	19,519	20,259	2,821	116.2%	739	103.8%
理化学機器 Scientific instruments	2,705	2,405	2,706	1	100.0%	300	112.5%
受託・その他ファイン Contracted service and other	3,450	4,052	3,633	183	105.3%	△ 418	89.7%
バイオ産業支援　計 Bioindustry	23,593	25,978	26,599	3,006	112.7%	621	102.4%
遺伝子医療 Gene Therapy	—	—	—	—	—	—	—
医食品バイオ AgriBio	2,376	2,321	2,400	23	101.0%	78	103.4%
売上高 Net sales	25,969	28,300	29,000	3,030	111.7%	700	102.5%
売上原価 Cost of sales	12,142	12,538	12,824	682	105.6%	286	102.3%
売上総利益 Gross profit	13,827	15,761	16,175	2,347	117.0%	413	102.6%
運送費、保管料 Transportation and storage	614	634	653	38	106.3%	18	103.0%
広告宣伝費 Advertising	119	142	130	10	108.8%	△ 12	91.3%
販売促進費 Sales promotion	903	1,001	887	△ 15	98.3%	△ 113	88.6%
研究開発費 Research and development	3,401	4,013	4,447	1,046	130.8%	433	110.8%
管理費、その他 Other, net	6,486	7,619	7,707	1,220	118.8%	87	101.1%
販売費及び一般管理費 SG&A expenses	11,524	13,411	13,825	2,300	120.0%	413	103.1%
バイオ産業支援 Bioindustry	5,212	5,713	5,951	739	114.2%	237	104.2%
遺伝子医療 Gene Therapy	△ 1,211	△ 1,579	△ 1,843	△ 632	—	△ 264	—
医食品バイオ AgriBio	△ 216	61	92	309	—	31	151.3%
共通 Eliminations/Corporate	△ 1,481	△ 1,845	△ 1,850	△ 369	—	△ 5	—
営業利益(△:損失) Operating income(Δ:loss)	2,302	2,350	2,350	47	102.1%	—	100.0%
営業外収益 Non-operating income	515	479	517	1	100.4%	38	108.0%
営業外費用 Non-operating expenses	45	29	67	21	146.8%	38	232.3%
経常利益(△:損失) Ordinary income(Δ:loss)	2,772	2,800	2,800	27	101.0%	—	100.0%
特別利益 Extraordinary income	0	—	2	1	235.4%	2	—
特別損失 Extraordinary loss	292	192	36	△ 255	12.5%	△ 156	18.9%
税金等調整前当期純利益(△:損失) Income before income taxes(Δ:loss)	2,481	2,607	2,765	284	111.5%	158	106.1%
法人税、住民税及び事業税 Current income taxes	978	1,093	1,255	△ 266	82.5%	161	114.8%
法人税等調整額 Deferred income taxes	543						
当期純利益(△:損失) Net income(Δ:loss)	959	1,513	1,510	550	157.4%	△ 3	99.8%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	△ 4	13	10	14	—	△ 3	77.1%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(Δ:loss)	963	1,500	1,500	536	155.6%	—	100.0%
設備投資額(有形・無形) Capital expenditures	4,762	2,199	2,199	△ 2,563	46.2%	—	100.0%
減価償却費(有形・無形) Depreciation and Amortization	1,347	1,749	1,700	353	126.2%	△ 48	97.2%
のれん償却額 Amortization of goodwill	136	177	180	43	131.8%	2	101.3%

7. 平成28年3月期 参考資料 :Reference Data for the year ending March 31, 2016

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用):Exchange rates for the income statement of oversea subsidiaries （円 : Yen）

	平成27年3月期 FY2015	平成28年3月期 FY2016_Apr. 1, 2015 - Mar. 31, 2016			
	実績(a) Actual (a)	5/8予想(b) Forecast announced May 2015 (b)	11/6予想(c) Forecast announced Nov. 2015 (c)	前期差 Change(c-a)	予想差 Difference(c-b)
米ドル： US dollar	105.79	117.00	120.40	14.61	3.40
ポンド: Pound	174.19	178.00	184.40	10.21	6.40
ユーロ: Euro	140.35	132.00	134.30	△ 6.05	2.30
人民元: Yuan	17.18	18.00	19.10	1.92	1.10
100ウォン: 100 Won	10.05	10.00	10.60	0.55	0.60
インドルピー: Rupee	1.74	1.80	1.89	0.15	0.09
ｽｳｪｰﾃﾞﾝｸﾛｰﾅ :Sweden Krona	15.41	15.00	14.30	△ 1.11	△ 0.70
ｼﾝｶﾞﾎﾟｰﾙﾄﾞﾙ :singapore dollar	―	―	87.70	―	―

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales
（百万円 :Millions of Yen）

	対前期 Change from FY2015	対5/8予想 Change from forecast announced May 2015
焼酎 Shochu	25	9
清酒 Sake	310	87
ソフトアルコール飲料 Light-alcohol refreshers	2	0
その他酒類 Other liquors	473	174
本みりん Hon Mirin	62	20
その他調味料 Other seasonings	40	13
原料用アルコール等 Raw alcohol	1	0
海外日本食材卸 Japanese food wholesale business in overseas markets	△ 376	441
その他 Other	―	―
宝酒造グループ 計 Net sales of Takara Shuzo Group	541	748
研究用試薬 Research reagents	1,236	569
理化学機器 Scientific instruments	10	8
受託・その他 Contracted service and other	84	34
バイオ産業支援 計 Bioindustry	1,331	612
遺伝子医療 Gene Therapy	―	―
医食品バイオ AgriBio	―	―
タカラバイオグループ 計 Net sales of Takara Bio Group	1,331	612
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	1,873	1,361

② 海外売上高比率の推移 :Change in overseas sales ratio

	平成24年3月期 FY2012	平成25年3月期 FY2013	平成26年3月期 FY2014	平成27年3月期 FY2015	平成28年3月期 予想 FY2016 Forecast
宝酒造グループ Takara Shuzo Group	5.3%	5.8%	8.9%	13.7%	15.1%
タカラバイオグループ Takara Bio Group	38.2%	39.1%	45.9%	50.3%	54.4%
その他 Other	―	0.0%	―	0.0%	―
宝ホールディングス Takara Holdings Inc. -Consolidated-	8.4%	9.1%	13.0%	17.8%	19.8%

③ 海外主要子会社の業績 :Financial Forecast of major overseas subsidiaries

		平成27年3月期累計実績 FY2015 Actual		平成28年3月期 予想 FY2016 Forecast	
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造	千 US ドル :Thousands of US dollar	29,107	3,154	30,896	3,494
Takara Sake USA Inc.	百 万 円 :Millions of Yen	3,079	333	3,719	420
宝酒造食品	千 元 :Thousands of Yuan	49,953	3,011	48,781	2,420
Takara Shuzo Foods Co.,Ltd.	百 万 円 :Millions of Yen	858	51	931	46
トマーチン	千 ポ ン ド :Thousands of Pound	16,288	2,582	16,000	3,074
The Tomatin Distillery Co.,Ltd.	百 万 円 :Millions of Yen	2,837	449	2,950	566
ｴｲｼﾞ・ｲﾝﾀｰﾅｼｮﾅﾙ	千 US ドル :Thousands of US dollar	15,846	5,563	17,032	6,027
AGE INTERNATIONAL,INC.	百 万 円 :Millions of Yen	1,676	588	2,050	725
フーデックスグループ	千 ユ ー ロ :Thousands of Euro	91,196	10,225	111,228	11,790
FOODEX Group	百 万 円 :Millions of Yen	12,799	1,435	14,938	1,583
タザキフーズ	千 ポ ン ド :Thousands of Pound	28,028	3,550	29,300	2,849
TAZAKI FOODS LTD.	百 万 円 :Millions of Yen	4,882	618	5,402	525
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟS.A.S.	千 ユ ー ロ :Thousands of Euro	13,857	1,365	16,468	1,627
Takara Bio Europe S.A.S.	百 万 円 :Millions of Yen	1,944	191	2,211	218
ﾀｶﾗﾊﾞｲｵﾖｰﾛｯﾊﾟAB	千 SEK :Thousands of Sweden Krona	6,607	Δ 6,091	25,493	Δ 21,656
Takara Bio Europe AB	百 万 円 :Millions of Yen	101	Δ 93	364	Δ 309
宝生物工程(大連)	千 元 :Thousands of Yuan	272,202	105,826	286,253	118,176
Takara Biotechnology (Dalian) Co.,Ltd.	百 万 円 :Millions of Yen	4,676	1,818	5,467	2,257
宝日医生物技術(北京)	千 元 :Thousands of Yuan	103,983	12,280	96,106	Δ 369
Takara Biomedical Technology(Beijing) Co., Ltd.	百 万 円 :Millions of Yen	1,786	210	1,835	Δ 7
ﾀｶﾗｺﾘｱﾊﾞｲｵﾒﾃﾞｨｶﾙ	百 万 ウ ォ ン :Millions of Won	8,220	1,077	8,687	1,195
Takara Korea Biomedical Inc.	百 万 円 :Millions of Yen	826	108	920	126
タカラバイオDSSインド	千ｲﾝﾄﾞﾙﾋﾟｰ :Thousands of Rupee	206,174	6,287	196,783	8,136
DSS Takara Bio India Private Limited	百 万 円 :Millions of Yen	358	10	371	15
ｸﾛﾝﾃｯｸ・ﾗﾎﾞﾗﾄﾘｰｽﾞ	千 US ドル :Thousands of US dollar	56,615	6,241	67,272	11,412
Clontech Laboratories, Inc.	百 万 円 :Millions of Yen	5,989	660	8,099	1,374

④ 宝酒造グループ 営業利益増減要因 :Factors of change in operating income of Takara Shuzo Group

(百万円 :Millions of Yen)

要因 Factors	対前期増減 Change from FY2015	内容 Detail	対5/8予想増減 Change from forecast announced May 2015	内容 Detail
売上総利益の増減 (宝酒造単体) Change in Gross profit of TAKARA SHUZO	+2,031	(参考)原価コストダウン +768 Reference :Cost reduction +768	Δ 1,047	(参考)原価コストダウン +782 Reference :Cost reduction +782
販売費及び一般管理費の増減 (宝酒造単体) Change in SG&A expenses of TAKARA SHUZO CO.,LTD.	Δ 1,827	運送費の増加 △250 Change in Transportation and storage △250 販売促進費の増加 △1,093 Change in Sales promotion and allowance for s.p.△1,093	+937	運送費の減少 +253 Change in Transportation and storage +253 広告宣伝費の減少 +249 Change in Advertising +249 販売促進費の減少 +516 Change in Sales promotion and allowance for s.p. +516
宝酒造単体 計 TAKARA SHUZO CO.,LTD.	+204		Δ 110	
海外日本食材卸事業の利益増減 Change in Operating income of Japanese food wholesale business in overseas markets	+55	フーデックス +110 Foodex S.A.S. +110 コミンポート +49 Cominport Distribución S.L. +49 タザキフーズ △103 TAZAKI FOODS LTD. △103 ※のれん償却後 *Include amortization of goodwill	+18	フーデックス +98 Foodex S.A.S. +98 コミンポート +34 Cominport Distribución S.L. +34 タザキフーズ △114 TAZAKI FOODS LTD. △114 ※のれん償却後 *Include amortization of goodwill
その他 Other	+399		+91	
宝酒造グループ 計 Takara Shuzo Group	+659		—	

※利益の増加要因を「+」、減少要因を「△」で表示

*An increasing factor and a decreasing factor on profit are shown「+」and「△」, respectively