# Document and entity information

| | Mar2015 |
|---|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2015-05-11 |
| Company name | Komehyo Co.,Ltd. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | - |
| Tokyo 2nd section | true |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | true |
| Nagoya 1st section | - |
| Nagoya 2nd section | true |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Securities code | 27800 |
| URL | http://www.komehyo.co.jp/ |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2015-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 石原　卓児 |
| Inquiries | |
| Title | 取締役IR戦略室長 |
| Name | 鳥田　一利 |
| Tel | 052-249-5366 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2015-06-24 |
| Dividend payable date (as planned) | 2015-06-25 |
| Annual securities report filing date (as planned) | 2015-06-24 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (機関投資家・アナリスト向け) |
| Note to fraction processing method | (百万円未満切捨て) |

# Business Results-Operating results

(in millions of yens)

| | Mar2015 | Mar2014 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |

| | | |
|---|---|---|
| Net sales | | |
| Net sales | 43,199 | 40,212 |
| % change | 7.4 | 17.0 |
| Operating income | | |
| Operating income | 3,129 | 2,999 |
| % change | 4.3 | 42.6 |
| Ordinary income | | |
| Ordinary income | 3,162 | 2,988 |
| % change | 5.8 | 42.5 |
| Net income | | |
| Net income | 2,040 | 1,834 |
| % change | 11.2 | 46.6 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 2,049 | 1,835 |
| Change in comprehensive income | 11.7 | 45.8 |
| Other consolidated operating results | | |
| Net income per share (Yen) | 186.21 | 167.45 |
| Diluted net income per share (Yen) | - | - |
| Net income to shareholders' equity ratio (%) | 12.8 | 12.9 |
| Ordinary income to total assets ratio (%) | 13.2 | 13.7 |
| Operating income to net sales ratio (%) | 7.2 | 7.5 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | |

# Business Results-Financial positions

(in millions of yens)

| | Mar 2015 | Mar 2014 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 24,632 | 23,306 |
| Net assets | 16,791 | 15,059 |
| Capital adequacy ratio (%) | 68.2 | 64.6 |
| Net assets per share (Yen) | 1,532.52 | 1,374.44 |
| Note to consolidated financial positions | | |
| Owner's equity | 16,791 | 15,059 |
| Note to financial positions | - | |

# Business Results-Cash flows

(in millions of yens)

| | Mar 2015 | Mar 2014 |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 1,499 | 1,199 |
| Cash flows from investing activities | -575 | -829 |
| Cash flows from financing activities | -466 | 366 |
| Cash and equivalents, end of period | 3,322 | 2,848 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

# Business Results-Note to business results

| | Mar 2015 |
|---|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

# Dividends

(in millions of yens)

| | Mar 2016 | Mar 2015 | Mar 2014 |
|---|---|---|---|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 14.00 | 11.00 |
| Forecast | 15.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 14.00 | 15.00 |
| Forecast | 15.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 28.00 | 26.00 |
| Forecast | 30.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 306 | 284 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 15.0 | 15.5 |
| Forecast | 16.1 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 1.9 | 2.0 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

# Forecasts

(in millions of yens)

| | Mar 2016 | Sep 2015 |
|---|---|---|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 平成28年 3月期の連結業績予想(平成27年 4月 1日～平成28年 3月31日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |

| | | |
|---|---|---|
| Forecast | 45,700 | 20,600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 5.8 | 5.7 |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |
| Forecast | 3,170 | 1,010 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 1.3 | 8.1 |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 3,170 | 1,010 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 0.2 | 5.8 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 2,043 | 600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 0.1 | 0.6 |
| Upper | - | - |
| Lower | - | - |
| Net income per share (Yen) | | |
| Net income per share (Yen) | | |
| Forecast | 186.46 | 54.76 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Mar 2015 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2015 |
|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |

| | |
|---|---|
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | – |
| Changes in accounting policies other than ones based on revisions of accounting standard | – |
| Changes in accounting estimates | – |
| Retrospective restatement | – |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | – |

## Notes-Number of issued and outstanding shares common stock

| | Mar2015 | Mar2014 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 11,257,000 | 11,257,000 |
| Number of treasury stock at the end of fiscal year | 300,369 | 300,369 |
| Average number of shares | 10,956,631 | 10,956,631 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | – | |

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar2015 | Mar2014 |
|---|---|---|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 38,507 | 35,176 |
| % change | 9.5 | 16.3 |
| Operating income | | |
| Operating income | 2,773 | 2,674 |
| % change | 3.7 | 46.1 |
| Ordinary income | | |
| Ordinary income | 2,815 | 2,672 |
| % change | 5.3 | 46.3 |
| Net income | | |
| Net income | 1,830 | 1,637 |
| % change | 11.8 | 50.2 |
| Other non-consolidated operating results | | |
| Net income per share (Yen) | 167.03 | 149.45 |
| Diluted net income per share (Yen) | – | – |
| Note to non-consolidated operating results | | |
| Note to operating results | – | |

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar2015 | Mar2014 |
|---|---|---|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 21,823 | 20,931 |
| Net assets | 16,157 | 14,636 |
| Capital adequacy ratio (%) | 74.0 | 69.9 |
| Net assets per share (Yen) | 1,474.64 | 1,335.82 |

| | | |
|---|---|---|
| Note to non-consolidated financial positions | | |
| Owner's equity | 16,157 | 14,636 |
| Note to financial positions | - | |

## Business Results-Note to overview of nonconsolidated business results

| | Mar 2015 |
|---|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

## Overview of nonconsolidated Forecasts

(in millions of yens)

| | Mar 2016 | Sep 2015 |
|---|---|---|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Title for forecasts | 2. 平成28年 3月期の個別業績予想(平成27年 4月 1日～平成28年 3月31日) | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of non-consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 40,200 | 18,600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 4.4 | 4.4 |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 2,790 | 1,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -0.9 | 5.5 |
| Upper | - | - |
| Lower | - | - |
| Net income | | |
| Net income | | |
| Forecast | 1,790 | 590 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -2.2 | -0.6 |
| Upper | - | - |
| Lower | - | - |
| Net income per share (Yen) | | |
| Net income per share (Yen) | | |
| Forecast | 163.37 | 53.85 |
| Upper | - | - |
| Lower | - | - |
| Note to non-consolidated forecasts | | |
| Note to forecasts | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.