Note: This English translation is an abridged version of the original notice in Japanese. In the event of a discrepancy, the Japanese version shall prevail.

TO OUR SHAREHOLDERS **June 2, 2015**

Securities code: 3205

Daidoh Limited
1-16 Sotokanda 3-chome, Chiyoda-ku,
Tokyo

NOTICE OF THE 92nd ORDINARY GENERAL MEETING OF SHAREHOLDERS

Dear Shareholder:

You are cordially invited to attend the 92nd Ordinary General Meeting of Shareholders of Daidoh Limited (the "Company"), which will be held at 10:00 a.m. on Friday, June 26, 2015, at Tower Hall of Roppongi Academyhills on the 49th floor of Roppongi Hills Mori Tower, at 10-1 Roppongi 6-chome, Minato-ku, Tokyo.

When arriving at the meeting venue, please submit the enclosed Voting Form at the reception desk.

If you are unable to attend the meeting in person, you may exercise your voting rights in writing as described below. Please review the attached Reference Materials for the Ordinary General Meeting of Shareholders and exercise your vote, so it is received at the company no later than 6:30 p.m. on Thursday, June 25, 2015.

Voting by Proxy via Postal Mail

Please indicate "for" or "against" for each agenda item listed on the enclosed Voting Form and return it to the Head Office of the Company, so it is received at the company no later than 6:30 p.m. on Thursday, June 25, 2015.

Sincerely,

Shin Okawa
President and Representative Director

MEETING AGENDA

Items to be Reported:

1. The Business Report, the Consolidated Financial Statements and the Report of the Audit of the Consolidated Financial Statements by Accounting Auditors and the Board of Corporate Auditors for the 92nd term from April 1, 2014 to March 31, 2015 will be reported at the meeting.
2. The Non-Consolidated Financial Statements for the 92nd term from April 1, 2014 to March 31, 2015 will be reported at the meeting.

Items to be Resolved:

Item 1: Appropriation of Surplus
Item 2: Amendments to the Articles of Incorporation
Item 3: Election of seven (7) Directors
Item 4: Election of three (3) Corporate Auditors
Item 5: Election of one (1) Corporate Auditor substitute

Means of Amendment Notice

If there are any amendments to the Reference Materials for the Ordinary General Meeting of Shareholders, the Business Report, the Non-Consolidated Financial Statements or the Consolidated Financial Statements by the day before the Ordinary General Meeting of Shareholders, we will provide notification on our Website (http://www.daidoh-limited.com/).

CONSOLIDATED BALANCE SHEET

Daidoh Limited

As of March 31, 2015

	Millions of yen
Assets:	
Current assets:	
Cash and deposits	4,525
Notes and accounts receivable-trade	2,492
Inventories	4,412
Deferred tax assets	164
Other	907
Allowance for doubtful accounts	(38)
Total current assets	**12,464**
Non-current assets:	
Property, plant and equipment:	**10,296**
Buildings, net	7,574
Structures, net	271
Machinery and equipment, net	172
Vehicles, net	1
Tools, furniture and fixtures, net	297
Land	1,591
Leased assets, net	266
Construction in progress	120
Intangible assets:	**872**
Leased assets	363
Software	193
Other	315
Investments and other assets:	**22,745**
Investment securities	19,891
Lease and guarantee deposits	994
Deferred tax assets	853
Other	1,211
Allowance for doubtful accounts	(205)
Total non-current assets	**33,914**
Total assets	**46,379**

CONSOLIDATED BALANCE SHEET

Daidoh Limited

As of March 31, 2015

	Millions of yen
Liabilities:	
Current liabilities:	
Notes and accounts payable-trade	619
Short-term loans payable	4,680
Current portion of long-term loans payable	2,350
Lease obligations	210
Income taxes payable	596
Current portion of guarantee deposits received	601
Provision for bonuses	60
Provision for point card certificates	55
Other	2,699
Total current liabilities	**11,874**
Non-current liabilities:	
Long-term loans payable	3,000
Lease obligations	448
Long-term guarantee deposited	5,529
Long-term advances received	528
Deferred tax liabilities	400
Other	385
Total non-current liabilities	**10,292**
Total liabilities	**22,167**
Net assets:	
Shareholders' equity:	**20,207**
Capital stock	**6,891**
Capital surplus	**8,589**
Retained earnings	**8,680**
Treasury shares	**(3,954)**
Accumulated other comprehensive income	**3,829**
Valuation difference on available-for-sale securities	**1,546**
Foreign currency translation adjustment	**2,282**
Subscription rights to shares	**114**
Minority interests	**60**
Total net assets	**24,212**
Total liabilities and net assets	**46,379**

CONSOLIDATED STATEMENT OF INCOME

Daidoh Limited

For the year ended March 31, 2015

	Millions of yen
Net sales	**24,494**
Cost of sales	**12,194**
Gross profit	**12,300**
Selling, general and administrative expenses	**12,866**
Operating loss	**(566)**
Non-operating income:	**976**
Interest income	366
Dividend income	150
Foreign exchange gains	222
Share of profit of entities accounted for using equity method	33
Subsidy income	98
Other	104
Non-operating expenses:	**273**
Interest expenses	243
Other	30
Ordinary income	**136**
Extraordinary income:	**1,436**
Gain on sales of investment securities	1,396
Other	40
Extraordinary losses:	**668**
Loss on sales and retirement of non-current assets	35
Business structure improvement expenses	623
Impairment loss	4
Other	4
Income before income taxes and minority interests	**905**
Income taxes-current	993
Income taxes-deferred	(154)
Income before minority interests	**66**
Minority interests in loss	(21)
Net income	**88**

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Daidoh Limited

For the year ended March 31, 2015

(Millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at the beginning of current period	6,891	8,612	9,126	(3,863)	20,767
Changes of items during the period					
Dividends of surplus			(533)		(533)
Net income			88		88
Disposal of treasury shares		(22)		45	22
Purchase of treasury shares				(137)	(137)
Net changes of items other than shareholders' equity					
Total changes of items during the period	–	(22)	(445)	(91)	(560)
Balance at the end of current period	6,891	8,589	8,680	(3,954)	20,207

	Accumulated other comprehensive income			Subscription rights to shares	Minority interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income			
Balance at the beginning of current period	575	1,728	2,303	101	75	23,248
Changes of items during the period						
Dividends of surplus						(533)
Net income						88
Disposal of treasury shares						22
Purchase of treasury shares						(137)
Net changes of items other than shareholders' equity	971	553	1,525	13	(15)	1,523
Total changes of items during the period	971	553	1,525	13	(15)	963
Balance at the end of current period	1,546	2,282	3,829	114	60	24,212

NON-CONSOLIDATED BALANCE SHEET

Daidoh Limited

As of March 31, 2015

	Millions of yen
Assets:	
Current assets:	
Cash and deposits	1,148
Notes receivable-trade	116
Short-term loans receivable	2,413
Deferred tax assets	48
Other	274
Allowance for doubtful accounts	(307)
Total current assets	**3,693**
Non-current assets:	
Property, plant and equipment:	**234**
Buildings, net	115
Land	56
Other, net	62
Intangible assets:	**192**
Software	93
Other	99
Investments and other assets:	**27,725**
Investment securities	15,206
Shares of subsidiaries and affiliates	11,518
Other	1,187
Allowance for doubtful accounts	(187)
Total non-current assets	**28,152**
Total assets	**31,846**

NON-CONSOLIDATED BALANCE SHEET

Daidoh Limited

As of March 31, 2015

	Millions of yen
Liabilities:	
Current liabilities:	
Short-term loans payable	4,680
Current portion of long-term loans payable	2,350
Accounts payable-other	45
Accrued expenses	73
Income taxes payable	267
Deposits received	223
Provision for bonuses	29
Other	55
Total current liabilities	**7,726**
Non-current liabilities:	
Long-term loans payable	3,000
Deferred tax liabilities	462
Long-term accounts payable-other	223
Other	90
Total non-current liabilities	**3,776**
Total liabilities	**11,503**
Net assets:	
Shareholders' equity:	**18,696**
Capital stock	**6,891**
Capital surplus	**8,589**
Legal capital surplus	7,147
Other capital surplus	1,442
Retained earnings	**7,170**
Legal retained earnings	959
Other retained earnings	6,210
Retained earnings brought forward	6,210
Treasury shares	**(3,954)**
Valuation and translation adjustments	**1,531**
Valuation difference on available-for-sale securities	**1,531**
Subscription rights to shares	**114**
Total net assets	**20,343**
Total liabilities and net assets	**31,846**

NON-CONSOLIDATED STATEMENT OF INCOME

Daidoh Limited

For the year ended March 31, 2015

	Millions of yen
Operating revenue	**2,076**
Commissions from subsidiaries and affiliates	1,419
Dividends from subsidiaries and affiliates	656
Selling, general and administrative expenses	**1,486**
Operating income	**589**
Non-operating income:	**664**
Interest and dividend income	600
Other	63
Non-operating expenses:	**246**
Interest expenses	136
Provision of allowance for doubtful accounts	100
Other	9
Ordinary income	**1,007**
Extraordinary income:	**1,398**
Gain on sales of investment securities	1,396
Other	1
Extraordinary losses:	**93**
Loss on valuation of shares of subsidiaries and affiliates	93
Other	0
Income before income taxes	**2,311**
Income taxes-current	479
Income taxes-deferred	99
Net income	**1,732**

NON-CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Daidoh Limited

For the year ended March 31, 2015

(Millions of yen)

	Shareholders' equity						
	Capital stock	Capital surplus			Retained earnings		
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings	Total retained earnings
						Retained earnings brought forward	
Balance at the beginning of current period	6,891	7,147	1,465	8,612	959	5,012	5,971
Changes of items during the period							
Dividends of surplus						(533)	(533)
Net income						1,732	1,732
Disposal of treasury shares			(22)	(22)			
Purchase of treasury shares							
Net changes of items other than shareholders' equity							
Total changes of items during the period	–	–	(22)	(22)	–	1,198	1,198
Balance at the end of current period	6,891	7,147	1,442	8,589	959	6,210	7,170

	Shareholders' equity		Valuation and translation adjustments		Subscription rights to shares	Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total valuation and translation adjustments		
Balance at the beginning of current period	(3,863)	17,613	561	561	101	18,276
Changes of items during the period						
Dividends of surplus		(533)				(533)
Net income		1,732				1,732
Disposal of treasury shares	45	22				22
Purchase of treasury shares	(137)	(137)				(137)
Net changes of items other than shareholders' equity			969	969	13	982
Total changes of items during the period	(91)	1,083	969	969	13	2,066
Balance at the end of current period	(3,954)	18,696	1,531	1,531	114	20,343

REFERENCE MATERIALS
FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS

Agenda items and reference materials

Item 1: Appropriation of Surplus

Proposed appropriation of surplus for the 92nd term is as follows:

1. Year-end dividends

The Company considers the returning of profits to shareholders to be one of its most important tasks.

As a basic policy, the Company has implemented a performance-related dividend policy under which the basic rate of dividends is 30% of the Company's consolidated ordinary income, with the aim of sharing the effects of increased profits through a flexible profit-sharing scheme. Additionally, 30% of the Company's extraordinary income or loss that generate cash flow, such as gain on sales of securities and non-current assets, are added to the source of basic dividend payments for future years to provide a stable, continuous dividend while comprehensively taking into consideration the business environment and other matters such as the necessity of bolstering of internal reserves.

1) Type of dividends to be paid
   Dividends shall be paid in cash.

2) Amount of dividend per share and total amount of dividends to be allocated
   Ten (10) yen shall be paid per common share of the Company as a dividend, which brings the total amount of dividends to 353,308,640 yen.
   Combined with the interim dividend of five (5) yen per share (made on December 2, 2014), the annual dividend comes to fifteen (15) yen per share.

3) Effective date of dividend payment
   The effective date of dividend payment shall be June 29, 2015.

Item 2: Amendments to the Articles of Incorporation

1. Reason for the proposal
   The Act for Partial Revision of the Companies Act (Act No. 90 of 2014) will be enforced from May 1, 2015, and in conjunction with the Company being newly required to enter into agreement limiting liability with Directors who are not Executive Directors and Corporate Auditors who are not Outside Auditors, the Company will partially amend Article 38, paragraph 2 of the present Articles of Incorporation to enable these Directors and Corporate Auditors to sufficiently demonstrate their expected roles.
   The Company has obtained the consent of each Corporate Auditor for amendment of Article 38, paragraph 2 of the Articles of Incorporation.

2. Details of the proposed amendment
   The details of the proposed amendment to the Articles of Incorporation are as follows.

(Amended portions are indicated by an underline (____).)

Present Articles of Incorporation	Proposed Amendment
(Partial Exemption from Liability for Damages) Article 38 (Text omitted) 2. The Company shall be able to enter into agreements with its Outside Auditors and Accounting Auditors to limit their liability to the Company for damages. Provided, however, that the amount of the limitation of liability will be the amount provided by laws and regulations.	(Partial Exemption from Liability for Damages) Article 38 (As per the existing Articles) 2. The Company shall be able to enter into agreements with its Directors (excluding directors who are Executive Directors, etc.), Corporate Auditors and Accounting Auditors to limit their liability to the Company for damages. Provided, however, that the amount of the limitation of liability will be the amount provided by laws and regulations.

Item 3: Election of seven (7) Directors

The terms of office of all the current six (6) Directors will expire at the conclusion of this Ordinary General Meeting of Shareholders. To further improve management transparency and further strengthen the corporate governance organization, the Company is requesting, with the addition of one (1) Outside Director, the election of seven (7) Directors.

The candidates for Directors are as follows:

Candidate number	Name (date of birth)	Career summary, position and responsibilities at the Company, and significant concurrent occupations or positions at other organizations		Number of shares of the Company held
1	Shin Okawa (January 12, 1949)	April 1974 October 2002 December 2002 June 2003 June 2008 June 2011 May 2013	Joined the Company General Manager of Management Planning Office of the Company President of Jardin Co., Ltd. (present DAIDOH INTERNATIONAL LTD.) Director and General Manager of Management Planning Office of the Company Director of the Company, assistance for the President, in charge of Internal Control Director of the Company, in charge of Internal Control and Daidoh Engagement President and Representative Director of the Company (current)	33,000 shares
2	Yasuhiko Kawanishi (October 27, 1943)	April 1966 August 2000 March 2008 May 2008 June 2008	Joined KASHIYAMA CO., LTD (present Onward Holdings Co., Ltd.) President and Representative Director of Onward Creative Center Co., Ltd. Adviser of Onward Holdings Co., Ltd. Retired from Adviser of Onward Holdings Co., Ltd. Special Adviser of the Company Executive Vice President and Representative Director of the Company (current)	3,000 shares
3	Kanai Tozawa (February 7, 1957)	April 1980 October 2006 May 2008 June 2008 April 2012 June 2013	Joined the Company Director of NEWYORKER LTD. Representative Director of NEWYORKER LTD. Director of the Company Chairman of SHANGHAI NEWYORKER CLOTHING SALES CO., LTD. (current) Managing Director and Senior Executive Officer of the Company, in charge of Sales Business (current)	28,000 shares

Candidate number	Name (date of birth)	Career summary, position and responsibilities at the Company, and significant concurrent occupations or positions at other organizations		Number of shares of the Company held
4	Kiyoshi Fukura (October 2, 1952)	April 1971 December 1994 July 2008 March 2010 April 2010 June 2011 June 2013 	Joined the Company Chief Financial Officer of DAIDOH LIMITED (SHANGHAI) CO., LTD. General Manager of Management Control Office of the Company Corporate Auditor of NEWYORKER LTD. Corporate Auditor of DAIDOH INTERNATIONAL LTD. Corporate Auditor of DYNACITY LTD. Executive Officer of the Company Director and Executive Officer of the Company, in charge of Accounting and Finance (current) Director of DYNACITY LTD. (current)	37,200 shares
5	Keisuke Oshima (November 10, 1948)	April 1969 October 2002 June 2007 June 2009 June 2014 	Joined the Company President and Representative Director of DYNACITY LTD. Corporate Auditor of the Company President and Representative Director of DYNACITY LTD. (current) Senior Executive Officer of the Company Director and Executive Officer of the Company, in charge of Real Estate and Leasing Business (current)	19,000 shares
6	Hiroyuki Kamijo (April 24, 1958)	April 1981 April 2005 December 2006 May 2008 June 2008 June 2013 April 2014 June 2014 	Joined the Company President and Representative Director of LADIES NEW YORKER LTD. General Manager of Sales Division of Brooks Brothers (Japan) Ltd. Managing Director and General Manager of Business Management Department of NEWYORKER LTD. Executive Officer of the Company Senior Executive Officer of the Company President and Representative Director of NEWYORKER LTD. (current) Managing Director of DYNACITY LTD. Director and Executive Officer of the Company (current)	31,000 shares

Candidate number	Name (date of birth)	Career summary, position and responsibilities at the Company, and significant concurrent occupations or positions at other organizations		Number of shares of the Company held
*7	Yoshioki Miyamoto (May 11, 1932)	March 1960	Joined Usugi Sakichi Audit Corporation	- shares
		April 1978	Senior Partner of Usugi Sakichi Audit Corporation	
		April 1990	President and Representative Director of Tokyo Management Research Center	
		April 2000	Professor, Department of Commerce at the former Hachinohe University	
		January 2003	Senior Partner, Yoshioki Miyamoto Certified Public Accountant Office(current)	

Notes: 1. * is newly appointed candidate for Outside Director.

2. No special relationship exists between the Company and the above candidates.

3. Reason for selecting the candidates for Outside Director
The Company requests the election of candidate Mr. Yoshioki Miyamoto to further improve management transparency and further strengthen the corporate governance organization, and because it has judged he can use the considerable experience, performance, broad knowledge and insights he possesses as a Certified Public Accountant to fulfill the duties of a director.

4. Resolution Item 2 “Amendments to the Articles of Incorporation” will provide that the Company can enter into a Contract for Limitation of Liability to the Company with its Outside Directors, and if Mr. Yoshioki Miyamoto has been elected to Director the Company plans to enter into a Contract for Limitation of Liability with its Outside Director based on this provision, subject to the resolution being approved as written. The amount of the limit on the liability for compensation for damages based on said contract will be the minimum amount provided by the law.

5. Mr. Yoshioki Miyamoto fulfills the requirements for independent directors based on the provisions of Tokyo Stock Exchange, Inc. and Nagoya Stock Exchange, Inc. and the company plans to report him as an independent director.

Item 4: Election of three (3) Corporate Auditors

The term of office for three (3) of the four (4) current Corporate Auditors will terminate at the conclusion of the Ordinary General Meeting of Shareholders. To fill these positions the Company requests the election of three (3) Corporate Auditors.

The Company has obtained the consent of the Board of Corporate Auditors for this proposal.

Information on the candidates for Corporate Auditor is provided below.

Candidate number	Name (date of birth)	Career summary, position and responsibilities at the Company, and significant concurrent occupations or positions at other organizations		Number of shares of the Company held
*1	Eiji Nakajima (March 17, 1950)	April 1972 January 2000 April 2006 April 2007 November 2008 June, 2012 April, 2014	Joined Jardin Co., Ltd. General Manager of Administration Division of Jardin Co., Ltd. Director and General Manager of Administration Division of PUPPY JARDIN Co., Ltd. President and Representative Director of PUPPY JARDIN Co., Ltd. Managing Director of DAIDOH INTERNATIONAL LTD. Internal Auditor of the Company Standing Advisor of the Company (current)	700 shares
2	Tetsuro Taguchi (February 7, 1950)	April, 1975 June, 2000	Registered as an Attorney-at-Law Outside Auditor of the Company (current)	- shares
3	Masakuni Takeda (May 9, 1956)	April, 1984 April, 1986 June, 2011	Assistant Judge, Yokohama District Court Attorney-at-Law (Daini Tokyo Bar Association registration) Outside Auditor of the Company (current)	- shares

Notes: 1. * is newly appointed candidate for Corporate Auditor.

2. No special relationship exists between the Company and the above candidates.

3. Mr. Tetsuro Taguchi and Mr. Masakuni Takeda are candidates for Outside Auditors.

4. Reason for selecting the candidates for Outside Auditors
Although candidates Mr. Tetsuro Taguchi and Mr. Masakuni Takeda have not been involved in corporate management in the past, the Company requests their election as Outside Auditor because as attorneys they possess a specialized legal perspective and a high degree of insight concerning management, and the Company judges they can appropriately accomplish their duties as Outside Auditors.

5. Mr. Tetsuro Taguchi and Mr. Masakuni Takeda are currently Outside Auditors of the Company. At the conclusion of the Ordinary General Meeting of Shareholders, Mr. Tetsuro Taguchi will have held the position of Outside Auditor for fifteen (15) years, and Mr. Masakuni Takeda will have held the position of Outside Auditor for four (4) years.
6. The Company's current Articles of Incorporation provide that the Company can enter into a Contract for Limitation of Liability to the Company with its Outside Auditors, and if candidates Mr. Tetsuro Taguchi and Mr. Masakuni Takeda have assumed the position of Outside Auditors, the Company plans to enter into a Contract for Limitation of Liability with its Outside Auditors based on this provision. The amount of the limit on the liability for compensation for damages based on said contract will be the amount provided by law.
7. The Company has reported Mr. Tetsuro Taguchi and Mr. Masakuni Takeda as independent auditors based on the provisions of the Tokyo Stock Exchange, Inc. and Nagoya Stock Exchange, Inc.

Item 5: Election of one (1) Corporate Auditor substitute

Based on Article 30 paragraph 2 of the Company's Articles of Incorporation, the result of the election of Akito Takahashi, who was elected as Corporate Auditor substitute at the 90th Ordinary General Meeting of Shareholders held on June 27, 2013, will continue until the time when the Ordinary General Meeting of Shareholders concerning the final period of the business fiscal year that ends within two (2) years after the election is held. Therefore the Company will again request the election of one (1) Corporate Auditor substitute to prepare for times when the number of Corporate Auditors provided by laws and regulations or the Company's Articles of Incorporation is insufficient.

The Company has obtained the consent of the Board of Corporate Auditors for this proposal.

Information on the candidate for Corporate Auditor substitute is provided below.

Name (date of birth)	Career summary, position and responsibilities at the Company, and significant concurrent occupations or positions at other organizations		Number of shares of the Company held
Akito Takahashi (March 30, 1975)	April 2000	Attorney-at-Law (Daini Tokyo Bar Association registration)	- shares
	April 2005	Registration as Attorney-at-Law with the New York State Bar Association	
	June 2007	Member of the Independent Takeover Defense Committee at Kokuyo Co., Ltd. (current)	
	December 2012	Non-standing Outside Auditor at ACKG Limited (current)	
	March 2015	Non-standing Outside Auditor at Nippon Carbon Co., Ltd. (current)	

Notes: 1. No special relationship exists between the Company and the above candidate.

2. The candidate indicated above is the Outside Auditor substitute.

3. Reason for election of the candidate for Outside Auditor substitute
Although candidate Akito Takahashi has not been involved in corporate management in the past, the Company requests his election as Outside Auditor substitute because as an attorney he possesses a specialized legal perspective and high degree of insight concerning management, and the Company judges he can appropriately accomplish his duties as an Outside Auditor.

4. The Company's current Articles of Incorporation provide that the Company can enter into a Contract for Limitation of Liability to the Company with its Outside Auditors, and if candidate Akito Takahashi has assumed the position of Outside Auditor, the Company plans to enter into a Contract for Limitation of Liability with him as an Outside Auditor based on this provision. The amount of the limit on the liability for compensation for damages based on said contract will be the minimum amount provided by law.