November 10, 2015

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.
Representative: Noritoshi Murata,
President and Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)

# Notice Regarding the Acquisition of Fuel Wholesale Business from Biscayne Petroleum, LLC and Everglades Petroleum, LLC

7-Eleven, Inc. (headquarters: Texas, U.S.; President and Chief Executive Officer, Joseph M. DePinto), a subsidiary of Seven & i Holdings Co., Ltd., acquired fuel wholesale business from Biscayne Petroleum, LLC and Everglades Petroleum, LLC
The details are provided below:

## 1. Purpose of an agreement

This agreement will contribute to expand higher revenues from convenience store operations in North America through acquisition of a gasoline wholesale business.

## 2. Overview of the business

(1) Area: Florida, U.S.
(2) Number of locations: 101 locations of fuel retail and wholesale business

## 3. Overview of Biscayne Petroleum, LLC and Everglades Petroleum, LLC

(1) Name: Biscayne Petroleum, LLC
Everglades Petroleum, LLC
(2) Representative: CEO and President, Arturo Zizold
(3) Location of headquarters: Florida, U.S.
(4) Major business activities: Fuel wholesale and retail business

## 4. Schedule of acquisition

Closed date of acquisition: November 9, 2015 (U.S. Central Time )

## 5. Outlook

The agreement will have only a minimal effect on the Company's consolidated results for the fiscal year ending February 29, 2016, but this asset purchase is expected to contribute to profits over the medium to long-term.