[Translation]
NOTICE: The following report is an English Translation of the Japanese-language original.
This press release is made pursuant to the requirements under the listing rules of, and reported to, the Tokyo Stock Exchange.

April 20, 2015

To whom it may concern,

Company name: SUMCO Corporation
Representative: Mayuki Hashimoto, President & CEO
(Code: 3436, TSE First Section)
Contact: Hiroshi Shibuya, Executive Officer
General Manager of Public Relations & IR Department
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Announcement regarding: Determination of Offer Price and Other Matters; and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock

The Company hereby announces that it has determined the offer price and other matters with respect to the issuance of the common stock of the Company and the secondary offering of the common stock of the Company that were resolved at the meeting of the board of directors held on April 2, 2015.

The Company also hereby announces that the schedule has been fixed for the reduction in the amount of capital stock and capital reserve concurrently with the issuance of common stock, with respect to the reduction in the amount of capital stock and capital reserve resolved at the meeting of the board of directors held on March 3, 2015.

I. Issuance of the Common Stock of the Company and Secondary Offering of the Common Stock of the Company

1. Issuance of the Common Stock of the Company by way of Public Offering

(1) Type and number of offered shares to be issued	33,903,800 shares of common stock of the Company, which is the total of (i) through (iii) below: (i) 15,641,800 shares of the common stock of the Company to be subscribed for and purchased by the underwriters in the Japanese Offering (the "Japanese Underwriters"). (ii) 16,118,200 shares of the common stock of the Company to be subscribed for and purchased by the managers in the International Offering (the "International Managers" and, collectively with the Japanese Underwriters, the "Underwriters"). (iii) 2,143,800 shares, the maximum number of additional shares of common stock of the Company that the International Managers may acquire pursuant to the rights they shall be granted in the International Offering.

(2) Offer price	(Note) 1. ¥ 1,886 per share
(3) Total amount of offer price	(Note) 2. ¥ 63,942,566,800
(4) Subscription price	(Note) 1. ¥ 1,807.4 per share
(5) Total amount of subscription price	(Note) 2. ¥ 61,277,728,120
(6) Amounts of capital stock and capital reserve to be increased	(Note) 2. The amount of the capital stock to be increased ¥ 30,638,864,060 The amount of capital reserve to be increased ¥ 30,638,864,060
(7) Subscription period (Japanese Offering)	Tuesday, April 21, 2015 to Wednesday, April 22, 2015
(8) Closing date	Monday, April 27, 2015

(Note) 1. The Underwriters shall subscribe for and purchase the shares at the subscription price and offer the shares at the offer price
2. The figures are based on the assumption that the International Managers exercise in full the option set forth in (1)(iii) above.

2. Secondary Offering of the Common Stock of the Company (Secondary Offering through Subscription and Purchase by the Underwriters)

(1) Type and number of shares to be sold	33,903,800 shares of common stock of the Company, which is the total of (i) through (iii) below: (i) 15,641,800 shares of the common stock of the Company to be subscribed for and purchased by the Japanese Underwriters in the Japanese Secondary Offering. (ii) 16,118,200 shares of the common stock of the Company to be subscribed for and purchased by the International Managers in the International Secondary Offering. (iii) 2,143,800 shares, the maximum number of additional shares of common stock of the Company which the International Managers in the International Secondary Offering have been granted the right to acquire.
(2) Offer price	(Note) 1. ¥ 1,886 per share
(3) Total amount of offer price	(Note) 2. ¥ 63,942,566,800
(4) Subscription price	(Note) 1. ¥ 1,807.4 per share
(5) Total amount of subscription price	(Note) 2 ¥ 61,277,728,120
(6) Subscription period (Japanese Secondary Offering)	Tuesday, April 21, 2015 - Wednesday, April 22, 2015
(7) Delivery date	Tuesday, April 28, 2015

(Note) 1. The Underwriters shall subscribe for and purchase the shares at the subscription price and offer the shares at the offer price.
2. The figures are based on the assumption that the International Managers exercise in full the option set forth in (1)(iii) above.

3. Secondary Offering of Common Stock of the Company (Secondary Offering through Over-Allotment)

(1) Type and number of shares to be sold	5,240,400 shares of common stock of the Company
(2) Offer price	¥ 1,886 per share
(3) Total amount of offer price	¥ 9,883,394,400
(4) Subscription period	Tuesday, April 21, 2015 - Wednesday, April 22, 2015
(5) Delivery date	Tuesday, April 28, 2015

4. Issuance of Common Stock by Way of Third-Party Allotment

(1) Subscription price	¥ 1,807.4 per share
(2) Total amount of subscription price	¥ 4,735,749,480 (maximum)
(3) Amounts of capital stock and capital reserve to be increased	The amount of the capital stock to be increased ¥ 2,367,874,740 (maximum) The amount of capital reserve to be increased ¥ 2,367,874,740 (maximum)
(4) Subscription period (subscription date)	Friday, May 22, 2015
(5) Closing date	Monday, May 25, 2015

II. Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock (Current Status of Disclosed Matters)

As part of the "Capital Increase and Restructuring Plan" (the "Plan") announced on March 3, 2015, the Company will reduce the amount of capital stock and capital reserve in the same amount of capital stock and capital reserve to be increased by the Japanese Offering and the International Offering (the "Offering"), as described in "Issuance of the Common Stock of the Company by way of Public Offering" above, up to the amount scheduled to be issued stated in the shelf registration statement (60 billion yen), and transfer such amount to other capital surplus (such reduction in the amount of capital stock and capital reserve is hereinafter referred to as the "Reduction in the Amount of Capital Stock and Capital Reserve"), and the Company has resolved, at the meeting of the board of directors held on March 3, 2015, the Reduction in the Amount of Capital Stock and Capital Reserve (for details thereof, please see the press release dated March 3, 2015, entitled "Announcement regarding: Shelf Registration for the Issuance of New Shares and Schedule of Secondary Offering; Reduction in the Amount of Capital Reserve and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of New Shares; and Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act)" and the press release dated April 2, 2015, entitled "Announcement regarding: Issuance of Common Stock of the Company through a Public Offering and Secondary Offering of Common Stock of the Company; Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act); and Cancellation of Treasury Stock (Class A Stock and Class B Stock) and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock of the Company"). As the closing date regarding the Offering has been fixed, the scheduled timeline for the Reduction in the Amount of Capital Stock and Capital Reserve has also been fixed. Other matters related to the Reduction in the Amount of Capital Stock and Capital Reserve have not changed from those stated in the press release mentioned above.

The timeline regarding the Plan, including the Reduction in the Amount of Capital Stock and

Capital Reserve, is as follows.

Dates	Procedures
April 27, 2015 (The effective date will be the closing date of the Offering.)	Effective date of the payment for the Offering, and the Reduction in the Amount of Capital Stock and Capital Reserve
May 11, 2015	The Company will acquire 450 shares in total of Class A Stock and 450 shares in total of Class B Stock.

<Reference>

1. Calculation of Offer Price
   (1) Calculation reference date and price: Monday, April 20, 2015 ¥1,965
   (2) Discount rate: 4.02%

2. Green Shoe Option Expiry Date:
   (Wednesday), May 20, 2015

3. Syndicate Cover Transaction Period:
   From (Thursday), April 23, 2015 to (Wednesday), May 20, 2015

4. Use of Proceeds
   The Company plans to apply the net proceeds, from the Japanese Offering, the International Offering and the Third Party Allotment in the aggregate amount of approximately up to 65,383,477,600 yen, to (i) fund a portion in the amount of 30,000,000,000 yen of the cash portion of the acquisition of Class A Stock on May 11, 2015, (ii) fund capital investments by the Company in the amount of 26,000,000,000 yen for the period ending December 31, 2017 and (iii) fund certain investments in and loans by the Company to its subsidiary, SUMCO TECHXIV Corporation, in the amount of 4,000,000,000 yen for the period ending December 31, 2017. If there is any amount remaining unused, the Company shall use such remaining amount for the repayment of its interest-bearing debt owed to financial institutions, becoming due and payable during the fiscal year ending December 31, 2015.
   For details, please see our press release dated April 2, 2015, entitled “Announcement regarding: Issuance of Common Stock of the Company through a Public Offering and Secondary Offering of Common Stock of the Company; Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act); and Cancellation of Treasury Stock (Class A Stock and Class B Stock) and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock of the Company”.

End of document

Note: This press release has been prepared for the sole purpose of publicly announcing the issuance of the Company’s common stock through a public offering and secondary offering of the Company’s common stock and the reduction in the amount of capital stock and capital reserve concurrently with the issuance of common stock, and not for the purpose of soliciting investment within or outside Japan. Investors should carefully review a prospectus prepared by the Company prior to making any investment decisions.
This press release does not constitute an offer of securities for sale in the United States. The securities of the Company mentioned above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities mentioned above will not be publicly offered or sold in the United

States.