[Translation]
NOTICE: The following report is an English Translation of the Japanese-language original.
This press release is made pursuant to the requirements under the listing rules of, and reported to, the Tokyo Stock Exchange.

April 23, 2015

To whom it may concern,

Company name: SUMCO Corporation
Representative: Mayuki Hashimoto, President & CEO
(Code: 3436, TSE First Section)
Contact: Hiroshi Shibuya, Executive Officer
General Manager of Public Relations & IR Department
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Announcement regarding Determination of Number of New Shares to be Issued and Number of Shares to be Sold

The Company hereby announces that, with respect to the issuance of the common stock of the Company and the secondary offering of the common stock of the Company that were resolved at the meeting of the board of directors held on April 2, 2015, (i) the number of shares to be issued by exercise of the rights granted to the managers in the International Offering (the "International Managers") to acquire additional shares of common stock of the Company and (ii) the number of shares to be acquired and sold by exercise of the rights granted to the International Managers in the International Secondary Offering to acquire additional shares of common stock of the Company, have been determined as follows:

Number of shares to be issued by exercise of the rights granted to the International Managers in the international offering: 2,143,800 shares
Number of shares to be acquired and sold by exercise of the rights granted to the International Managers in the International Secondary Offering: 2,143,800 shares

<Reference>
1. Issuance of the Common Stock of the Company by way of Public Offering
33,903,800 shares of common stock of the Company, which is the total of (i) through (iii) below:
(i) 15,641,800 shares of the common stock of the Company to be subscribed for and purchased by the underwriters in the Japanese Offering (the "Japanese Underwriters" and, collectively with the International Managers, the "Underwriters").
(ii) 16,118,200 shares of the common stock of the Company to be subscribed for and purchased by International Managers in the International Offering.
(iii) 2,143,800 shares, the maximum number of additional shares of common stock of the Company that the International Managers may acquire pursuant to the rights granted in the International Offering.

2. Secondary Offering of the Common Stock of the Company (Secondary Offering through Subscription and Purchase by the Underwriters)
33,903,800 shares of common stock of the Company, which is the total of (i) through (iii) below:
(i) 15,641,800 shares of the common stock of the Company to be subscribed for and purchased by the Japanese Underwriters in the Japanese Secondary Offering.
(ii) 16,118,200 shares of the common stock of the Company to be subscribed for and purchased by

the International Managers in the International Secondary Offering.
(iii) 2,143,800 shares, the maximum number of additional shares of common stock of the Company which the International Managers in the International Secondary Offering are granted the right to acquire.

3. Change in the Total Number of Issued Shares as a result of the Issuance of the Common Stock of the Company through the Public Offering

Total Number of Issued Shares (as of February 28, 2015)	Common Stock	257,751,739	shares	
	Class A Stock	450	shares	
	Class B Stock	0	shares	
Increase in the Number of Shares of the Common Stock Due to the Public Offering	Common Stock	33,903,800	shares	
Total Number of Issued Shares after the Issuance of the Common Stock of the Company in the Public Offering	Common Stock	291,655,539	shares	
	Class A Stock	450	shares	(Note) 1.
	Class B Stock	0	shares	(Note) 1.

(Note) 1. As described in "II. Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock pursuant to Article 156 of the Companies Act) and Cancellation of Treasury Stock (Class A Stock and Class B Stock)" and "III. Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock (Current Status of the Disclosed Matters)" in the press release dated April 2, 2015, entitled "Announcement regarding: Issuance of Common Stock of the Company through a Public Offering and Secondary Offering of Common Stock of the Company; Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act); and Cancellation of Treasury Stock (Class A Stock and Class B Stock) and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock of the Company," if the payment for the issuance of the common stock of the Company by way of Public Offering, and the transfer to other capital surplus of the amount of capital stock and capital reserve to be increased by the Public Offering are completed, Nippon Steel & Sumitomo Metal Corporation, Mitsubishi Materials Corporation and Japan Industrial Solutions Investment Limited Partnership I will exercise put options, the consideration for which is a cash payment and Class B Stock, in respect of all Class A Stock held, on May 11, 2015 (the "Exercise"). With respect to Class B Stock issued in accordance with the Exercise, the Company expects to acquire all of such Class B Stock on May 11, 2015 by way of acquiring treasury stock pursuant to the Companies Act.

2. In addition to the above, up to 2,620,200 shares of common stock of the Company may be issued on Monday, May 25, 2015 and allocated to the designated Japanese Underwriter, through third party allotment, which is to be implemented in relation to the Secondary Offering through over-allotment.

4. Use of proceeds

(1) Use of proceeds from the Offerings

The Company plans to apply the net proceeds, from the Japanese Offering, the International Offering and the Third Party Allotment in the aggregate amount of approximately up to 65,383,477,600 yen, to (i) fund a portion in the amount of 30,000,000,000 yen of the cash portion of the acquisition of Class A Stock on May 11, 2015, (ii) fund capital investments by the Company in the amount of 26,000,000,000 yen for the period ending December 31, 2017 and (iii) fund certain investments in and loans by the Company to its subsidiary, SUMCO

TECHXIV Corporation, in the amount of 4,000,000,000 yen for the period ending December 31, 2017. The Company shall use the remaining amount for the repayment of its interest-bearing debt owed to financial institutions becoming due and payable during the fiscal year ending December 31, 2015.
For details, please see the press release dated April 2, 2015, entitled “Announcement regarding: Issuance of Common Stock of the Company through a Public Offering and Secondary Offering of Common Stock of the Company; Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act); and Cancellation of Treasury Stock (Class A Stock and Class B Stock) and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock of the Company”.

End of document

Note: This press release has been prepared for the sole purpose of publicly announcing the issuance of the Company’s common stock through a public offering and secondary offering of the Company’s common stock, and not for the purpose of soliciting investment within or outside Japan. Investors should carefully review a prospectus prepared by the Company prior to making any investment decisions.
This press release does not constitute an offer of securities for sale in the United States. The securities of the Company mentioned above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities mentioned above will not be publicly offered or sold in the United States.