[Translation]
NOTICE: The following report is an English Translation of the Japanese-language original.
This press release is made pursuant to the requirements under the listing rules of, and reported to, the Tokyo Stock Exchange.

April 28, 2015

To whom it may concern,

Company name: SUMCO Corporation
Representative: Mayuki Hashimoto, President & CEO
(Code: 3436, TSE First Section)
Contact: Hiroshi Shibuya, Executive Officer
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Announcement regarding the Withdrawal of the Shelf Registration for the Issuance of New Shares

The Company hereby announces that it has withdrawn today the shelf registration for the issuance of new shares announced on its press release dated March 3, 2015, entitled **"**Announcement regarding: Shelf Registration for the Issuance of New Shares and Schedule of Secondary Offering; Reduction in the Amount of Capital Reserve and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of New Shares; and Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act)**".**

1. Summary of the Withdrawn Shelf Registration

(1)	Filing Date of Shelf Registration Statement	March 3, 2015
(2)	Class of Securities to be Offered	Common Stock of the Company
(3)	Scheduled Issue Period	From the scheduled effective date of the shelf registration to the date that is one year from such scheduled effective date (from March 11, 2015 through March 10, 2016).
(4)	Scheduled Issue Amount	A maximum amount of 60 billion yen. (Note) ¥ 28,270,989,320 (aggregate issue amount) has been offered, as described in 2. below.

2. Record of the Issuance of New Shares under the Shelf Registration

Aggregate Issue Amount: ¥ 28,270,989,320

(Note) Concurrent with the issuance of new shares under the shelf registration above, ¥ 33,006,738,800 (aggregate issue amount) of new shares have been offered in the overseas market (provided, however, that the offering in the United States is limited to Qualified Institutional Buyers pursuant to Rule 144A under the United States Securities Act of 1933).

3. Reason for the Withdrawal of the Shelf Registration

The shelf registration was withdrawn due to the completion of the offering of shares scheduled under the shelf registration.

Other than the above, a maximum of 2,620,200 shares of the common stock of the Company may be issued on May 25, 2015 upon the third-party allotment with the designated underwriter in the Japanese Offering in relation to the secondary offering through over-allotment. For details thereof, please see the press release dated April 2, 2015, entitled **"**Announcement regarding: Issuance of Common Stock of the Company through a Public Offering and Secondary Offering of Common Stock of the Company; Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act); and Cancellation of Treasury Stock (Class A Stock and Class B Stock) and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock of the Company", and the press release dated April 20, 2015, entitled "Announcement regarding: Determination of Offer Price and Other Matters; and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock".

End of document

Note: This press release has been prepared for the sole purpose of publicly announcing the withdrawal of the shelf registration for the issuance of new shares, and not for the purpose of soliciting investment within or outside Japan.
This press release does not constitute an offer of securities for sale in the United States. The securities of the Company mentioned above have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities mentioned above will not be publicly offered or sold in the United States.