[Translation]
NOTICE: The following report is an English Translation of the Japanese-language original.
This press release is made pursuant to the requirements under the listing rules of, and reported to, the Tokyo Stock Exchange.

May 11, 2015

To whom it may concern,

Company name: SUMCO Corporation
Representative: Mayuki Hashimoto, President & CEO
(Code: 3436, TSE First Section)
Contact: Hiroshi Shibuya, Executive Officer
General Manager of Public Relations & IR Department
(Tel:+81-3-5444-3915)

Announcement regarding: Completion of Acquisition of Treasury Stock (Class A Stock) upon Exercise of Put Options Attached to Class A Stock (Acquisition of Treasury Stock Pursuant to Article 167 of the Companies Act); Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act); and Cancellation of Treasury Stock (Class A Stock and Class B Stock)

The Company hereby announces that, as announced in our press release dated March 3, 2015, entitled "Announcement regarding: Shelf Registration for the Issuance of New Shares and Schedule of Secondary Offering; Reduction in the Amount of Capital Reserve and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of New Shares; and Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act)") and the press release dated April 2, 2015, entitled "Announcement regarding: Issuance of Common Stock of the Company through a Public Offering and Secondary Offering of Common Stock of the Company; Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act); and Cancellation of Treasury Stock (Class A Stock and Class B Stock) and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock of the Company", the acquisition of Class A Stock by the Company upon exercise of the put options attached to Class A Stock, the consideration for which is a cash payment and Class B Stock, by Nippon Steel & Sumitomo Metal Corporation, Mitsubishi Materials Corporation and Japan Industrial Solutions Investment Limited Partnership I has been completed and the acquisition of Class B Stock and cancellation of Class A Stock and Class B Stock have been completed.

1. Details regarding Acquisition of Treasury Stock (Class A Stock) upon Exercise of Put Options Attached to Class A Stock, the Consideration for Which is a Cash Payment and Class B Stock (*)
   * Exercise of put options pursuant to the provisions of Article 10-2, Paragraph 5 of the Articles of Incorporation of the Company

(1) Type of Shares Acquired upon Exercise of Put Options
Class A Stock

(2) Total Number of Shares Acquired
450 shares

(3) Amount of Cash Paid and Number of Shares Delivered in Exchange for Acquisition of 1 Share
100,897,260 yen (*) and 1 share of Class B Stock
* The sum of 100 million yen and the amount equivalent to the accrued dividends per Class A Stock set forth in Article 10-2, Paragraph 2(3) of the Articles of Incorporation of the Company. The figure is rounded to the nearest number.

(4) Total Amount of Cash Paid and Total Number of Shares Delivered
45,403,767,123 yen and 450 share of Class B Stock

(5) Effective Date of Exercise of Put Options
May 11, 2015

2. Details regarding Acquisition of Treasury Stock (Class B Stock)

(1) Type of Shares Acquired
Class B Stock

(2) Total Number of Shares Acquired
450 shares

(3) Per Share Acquisition Price of Shares
20 million yen

(4) Total Acquisition Price of Shares
9 billion yen

(5) Date of Acquisition of Shares
May 11, 2015

3. Details regarding Cancellation of Treasury Stock (Class A Stock and Class B Stock)

(1) Type of Shares Cancelled
Class A Stock and Class B Stock

(2) Total Number of Shares Cancelled
450 shares of Class A Stock and 450 shares of Class B Stock

(3) Cancellation Date
May 11, 2015

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