[Translation]
NOTICE: The following report is an English Translation of the Japanese-language original.
This press release is made pursuant to the requirements under the listing rules of, and reported to, the Tokyo Stock Exchange.

May 20, 2015

To whom it may concern,

Company name: SUMCO Corporation
Representative: Mayuki Hashimoto, President & CEO
(Code: 3436, TSE First Section)
Contact: Hiroshi Shibuya, Executive Officer
General Manager of Public Relations & IR Department
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Announcement regarding Determination of Number of New Shares to be Issued upon Third Party Allotment

The Company hereby announces that, with respect to the issuance of common stock by way of third-party allotment that was resolved at the meeting of the board of directors held on April 2, 2015, the Company has been notified by the allottee that it will subscribe for some of the shares planned to be issued.

(1) Number of new shares to be issued	1,630,000 shares (Number of shares planned to be issued: 2,620,200 shares)
(2) Total amount of subscription price	¥ 2,946,062,000 (¥ 1,807.4 per share)
(3) Amounts of capital stock and capital reserve to be increased	The amount of the capital stock to be increased ¥ 1,473,031,000 The amount of capital reserve to be increased ¥ 1,473,031,000
(4) Subscription date	Friday, May 22, 2015
(5) Closing date	Monday, May 25, 2015

<Reference>

1. A capital increase by issuance of new shares through allotment to a person other than shareholders (the "Third Party Allotment") was resolved at the meeting of the board of directors held on April 2, 2015 together with the issuance of common stock of the Company through public offering and secondary offering of common stock of the Company.
   For details regarding the Third Party Allotment, please see our press release dated April 2, 2015, entitled "Announcement regarding: Issuance of Common Stock of the Company through a Public Offering and Secondary Offering of Common Stock of the Company; Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act); and Cancellation of Treasury Stock (Class A Stock and Class B Stock) and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock of the Company" and the press release dated April 20, 2015, entitled "Announcement regarding: Determination of Offer Price and Other Matters; and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock".

2. Change in the Total Number of Issued Shares through the Third-Party Allotment

Total Number of Issued Shares (as of May 20, 2015)	Common Stock Class A Stock Class B Stock	291,655,539 shares 0 shares 0 shares
Increase in the Shares of the Common Stock Due to the Third Party Allotment	Common Stock	1,630,000 shares
Total Number of Issued Shares after the Issuance of the Common Stock through the Third Party Allotment	Common Stock Class A Stock Class B Stock	293,285,539 shares 0 shares 0 shares

3. Use of proceeds

Use of proceeds from the Offering

The Company plans to apply the net proceeds, from the Japanese Offering, the International Offering and the Third Party Allotment in the aggregate amount of approximately 63,601,664,700 yen, to (i) fund a portion in the amount of 30,000,000,000 yen of the cash portion of the acquisition of Class A Stock on May 11, 2015, (ii) fund capital investments by the Company in the amount of 26,000,000,000 yen for the period ending December 31, 2017 and (iii) fund certain investments in and loans by the Company to its subsidiary, SUMCO TECHXIV Corporation, in the amount of 4,000,000,000 yen for the period ending December 31, 2017. The Company shall use the remaining amount for the repayment of its interest-bearing debt owed to financial institutions becoming due and payable during the fiscal year ending December 31, 2015.

For details, please see our press release dated April 2, 2015, entitled “Announcement regarding: Issuance of Common Stock of the Company through a Public Offering and Secondary Offering of Common Stock of the Company; Acquisition of Treasury Stock (Class B Stock) (Acquisition of Treasury Stock Pursuant to Article 156 of the Companies Act); and Cancellation of Treasury Stock (Class A Stock and Class B Stock) and Reduction in the Amount of Capital Stock and Capital Reserve Concurrently with the Issuance of Common Stock of the Company”.

End of document

Note: This press release has been prepared for the sole purpose of publicly announcing the issuance of the Company’s new shares, and not for the purpose of soliciting investment within or outside Japan. Investors should carefully review a prospectus prepared by the Company prior to making any investment decisions.

This press release does not constitute an offer of securities for sale in the United States. The securities of the Company mentioned above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities mentioned above will not be publicly offered or sold in the United States.