



Poletowin Pitcrew Holdings, Inc.

Supplementary Information to the Financial Results for the Six Months Ended July 31, 2015

Securities code: 3657
Abbreviation: Pole HD
September 4, 2015

- 1. Overview of Consolidated Financial Results for the
Six Months Ended July 31, 2015** **... 2**
- 2. Consolidated Forecasts for the Year Ending January 31, 2016** **... 8**
- 3. Reference: Corporate Profile/Our Business** **...12**

1. Overview of Consolidated Financial Results for the Six Months Ended July 31, 2015



1-1. Overview of Consolidated Financial Results for the Six Months Ended July 31, 2015

Units: ¥ million (Amounts less than ¥1 million omitted)

	FY2016.1 Six Months Ended July 31, 2015 (2015.2 - 2015.7)		FY2015.1 Six Months Ended July 31, 2014 (2014.2 - 2014.7)		Change YoY	
	Results	Margin	Results	Margin	Change	Margin
Net sales	9,243	- %	7,293	- %	+ 1,950	+26.7%
Operating income	1,311	14.2%	977	13.4%	+ 334	+34.2%
Ordinary income	1,301	14.1%	975	13.4%	+ 326	+33.4%
Net income	769	8.3%	495	6.8%	+ 273	+55.2%

*Percentages rounded down to one decimal place

1. Overview of Consolidated Financial Results for the Six Months Ended July 31, 2015



1-2. Overview of Consolidated Financial Results for the Six Months Ended July 31, 2015

Units: ¥ million (Amounts less than ¥1 million omitted)

	Results For the Six Months Ended July 31, 2015		Forecasts For the Six Months Ended July 31, 2015		Change in Forecasts	
	Results	Margin	Forecasts	Margin	Change	Progress
Net sales	9,243	- %	8,672	- %	+ 571	+6.6%
Operating income	1,311	14.2%	1,009	11.6%	+ 301	+29.9%
Ordinary income	1,301	14.1%	1,019	11.8%	+ 282	+27.7%
Net income	769	8.3%	563	6.5%	+ 205	+36.4%

*Percentages rounded down to one decimal place

1. Overview of Consolidated Financial Results for the Six Months Ended July 31, 2015

1-3. Segment Overviews for the Six Months Ended July 31, 2015

Testing/Verification & Evaluation Business

Net Sales ¥7,544 million (81.6% of net sales)

	FY2016.1 Six Months Ended July 31, 2015 (2015.2 - 2015.7)	FY2015.1 Six Months Ended July 31, 2014 (2014.2 - 2014.7)	Change YoY	
			Change	Margin
Net sales	7,544	5,613	+1,931	+34.4%
Operating income	1,372	973	+398	+40.9%
Operating margin	18.2%	17.4%	+0.8%	—

Units: ¥ million
(Amounts less than ¥1 million omitted)

Percentages rounded down to one decimal place

Internet Monitoring Business

Net sales ¥1,637 million (17.7% of net sales)

	FY2016.1 Six Months Ended July 31, 2015 (2015.2 - 2015.7)	FY2015.1 Six Months Ended July 31, 2014 (2014.2 - 2014.7)	Change YoY	
			Change	Margin
Net sales	1,637	1,646	△8	△0.5%
Operating income	△15	43	△59	—%
Operating margin	—%	2.6%	—%	—

Units: ¥ million
(Amounts less than ¥1 million omitted)

Percentages rounded down to one decimal place

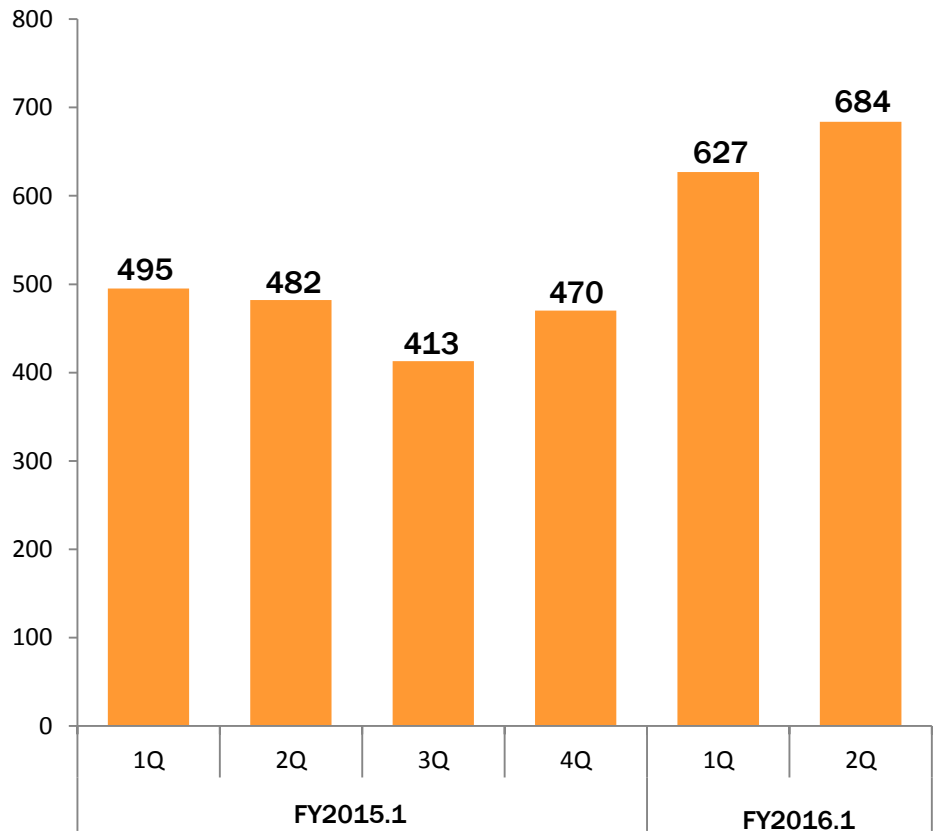
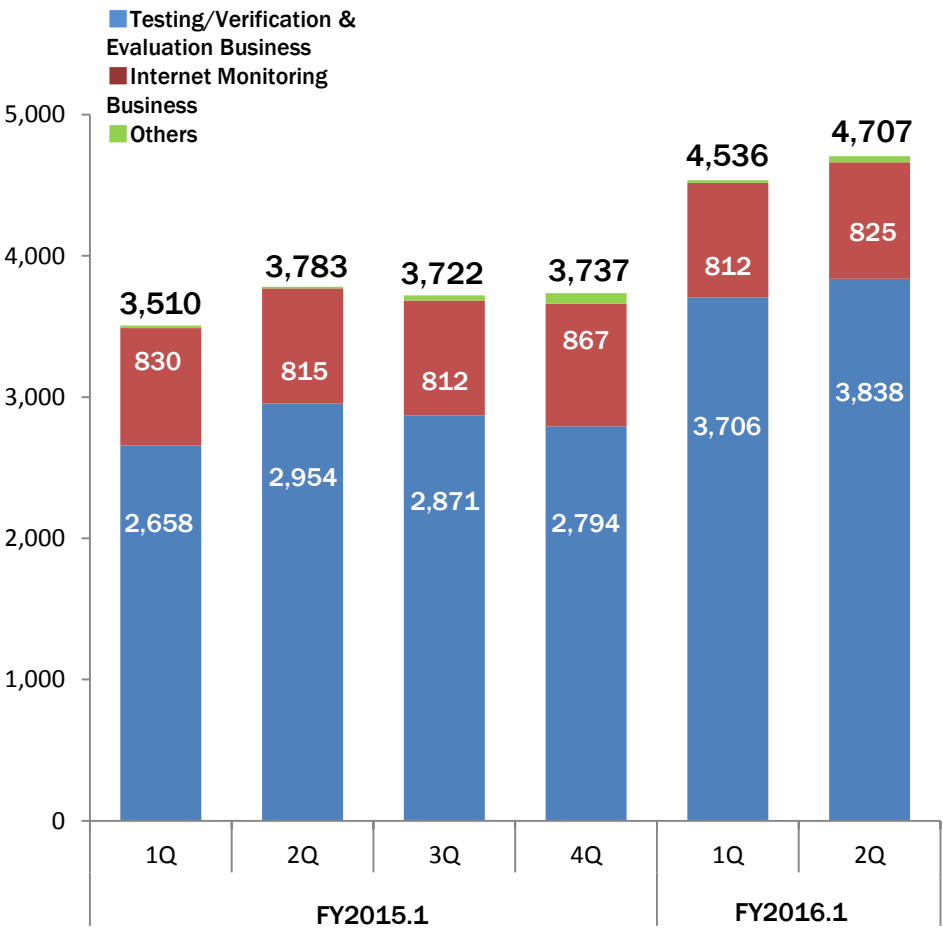


1-4. Quarterly Net Sales and Operating Income

Units: ¥ million (Amounts less than ¥1 million omitted)

Quarterly sales

Quarterly operating income



Note: Quarterly sales and operating income are internal management figures provided as reference information

1-5. Financial Position: Consolidated Balance Sheets

Units: ¥ million (Amounts less than ¥1 million omitted)

	July 31, 2015	January 31, 2015	Change
Total current assets	8,733	7,960	+772
Cash and deposits	5,376	5,343	+32
Total property, plant and equipment	447	424	+23
Total intangible assets	1,463	1,554	△90
Investments and other assets	642	579	+63
Total noncurrent assets	2,553	2,557	△3
Total assets	11,287	10,518	+769
Total current liabilities	2,303	2,036	+266
Total noncurrent liabilities	79	60	+18
Total liabilities	2,382	2,097	+285
Total net assets	8,905	8,421	+483
Capital stock	1,236	1,236	+0
Capital surplus	1,282	1,282	+0
Retained earnings	5,740	5,276	+464
Total liabilities and net assets	11,287	10,518	+769

1-6. Financial Position: Consolidated Cash Flows

Units: ¥ million (Amounts less than ¥1 million omitted)

	Six Months Ended July 31, 2015	Six Months Ended July 31, 2014	YoY Change
Net Cash provided by operating activities	519	429	+89
Net cash used in investing activities	△177	△234	+57
Net cash used in financing activities	△304	△299	△5
Effect of exchange rate change on cash and cash equivalents	△4	△5	+1
Net increase in cash and cash equivalents	32	△110	+142
Cash and cash equivalents at beginning of period	5,343	4,959	+383
Cash and cash equivalents at end of period	5,376	4,849	+526

2. Consolidated Forecasts for the Year Ending January 31, 2015

2-1. Consolidated Forecasts for the Year Ending January 31, 2016

Units (except for per-share figures): ¥ million (Amounts less than ¥1 million omitted)

	Fiscal 2016 Forecasts	Fiscal 2015 Results	YoY change	
			Amount	Margin
Net sales	17,881	14,753	3,128	+21.2%
Operating income	2,293	1,861	431	+23.2%
Ordinary income	2,304	1,879	424	+22.6%
Net income	1,387	1,000	386	+38.6%
Net income per share	72.85円	52.60円	+20.25円	—
Cash dividends per share	18円	16円	+2円	—

Percentages rounded down to one decimal place

2. Consolidated Forecasts for the Year Ending January 31, 2015

2-2. Progress of Consolidated Forecasts for the Year Ending January 31, 2016

Units: ¥ million (Amounts less than ¥1 million omitted)

	Results For the Six Months Ended July 31, 2015	FY2016.1	
		Forecasts	Progress
Net sales	9,243	17,881	51.7%
Operating income	1,311	2,293	57.2%
Ordinary income	1,301	2,304	56.5%
Net income	769	1,387	55.5%

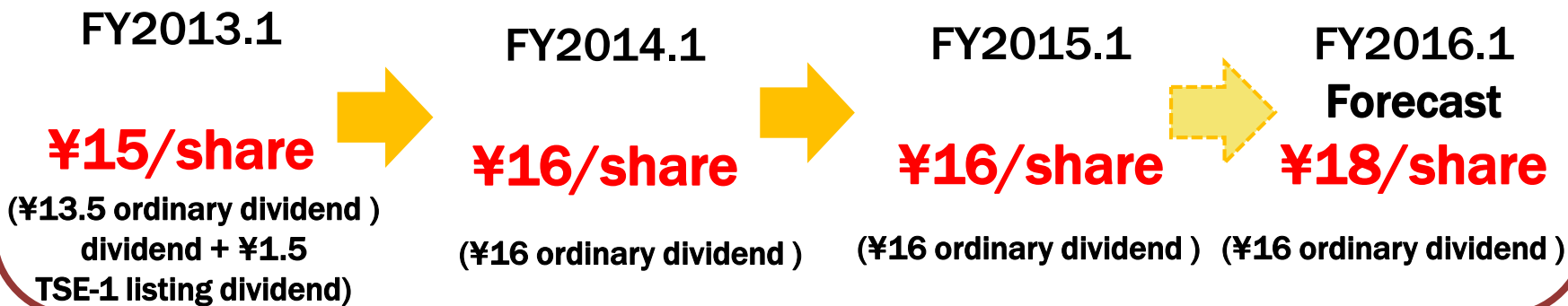
Percentages rounded down to one decimal place

2-3. Shareholder Returns (Forecast of Cash Dividends per Share)

Dividend policy

Target payout ratio of 25% to consolidated net income

Yearly dividends per share

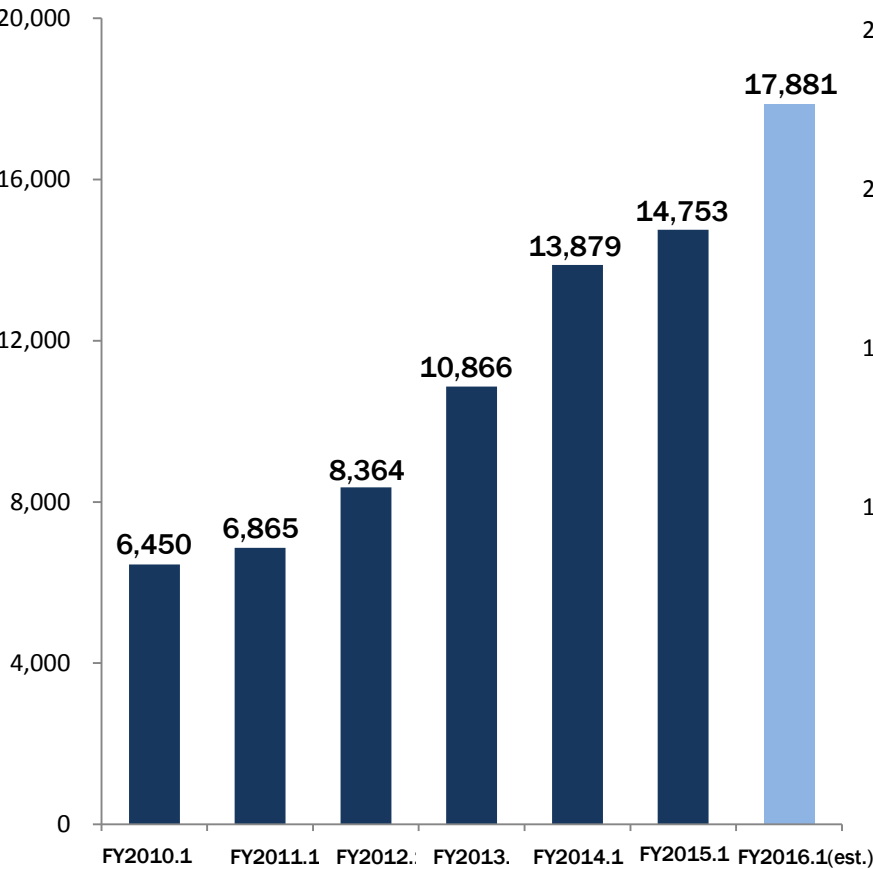


Note: The Company conducted a stock split on January 9, 2014, at a ratio of two shares of common stock per share of common stock. The Company therefore retroactively adjusted dividends for fiscal 2013 to reflect the split.

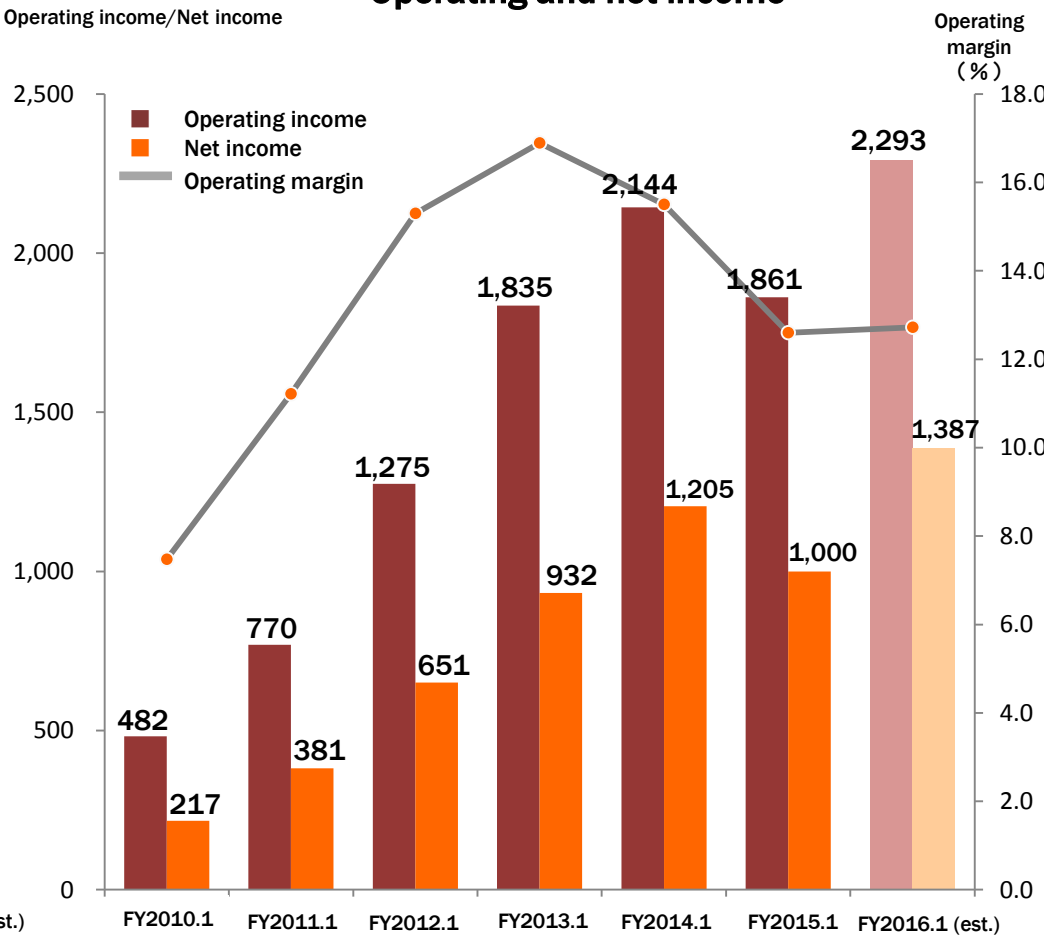
2-4. Consolidated Fiscal Performance and Plan

Units: ¥ million (Amounts less than ¥1 million omitted)

Sales



Operating and net income

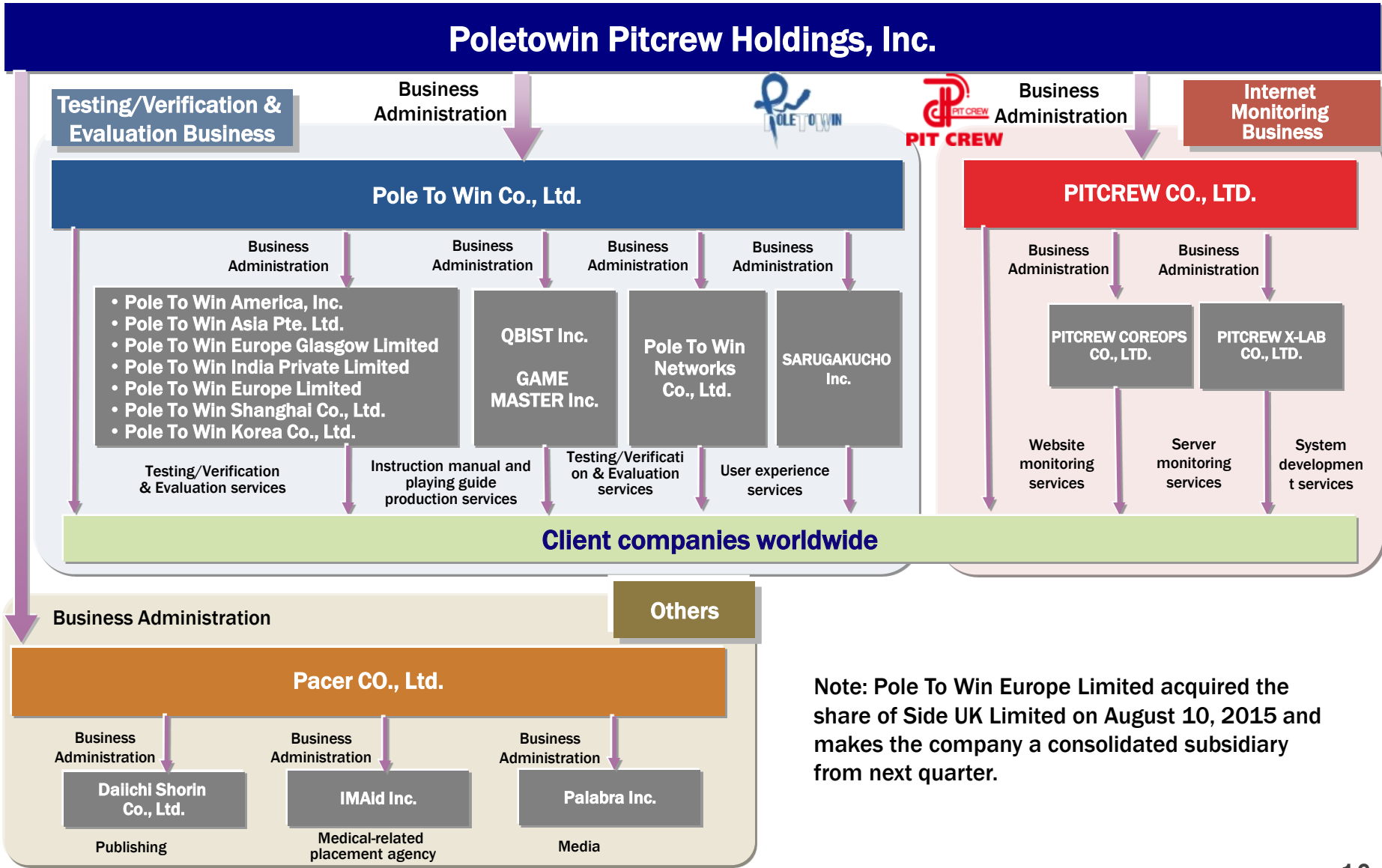


Note: FY2016.1 estimates are forecasts disclosed on March 9, 2015.

(As of July 31, 2015)

Company Name	Poletowin Pitcrew Holdings, Inc.	
Representatives	Tamiyoshi Tachibana, Chairman Naoto Konishi, President	
Head Office	11th Floor, Shinjuku NS Building, 2-4-1, Nishi-Shinjuku, Shinjuku-ku, Tokyo 163-0811, Japan	
Established	February 2, 2009	
Capital	¥1,236 Million (As of January 31, 2015)	
Stock Exchange/ Securities Code	Tokyo Stock Exchange (First Section) (Securities Code: 3657 Abbreviation: Pole HD)	
Business Description	Operations ancillary and pertaining to the control and management of business activities of the Company and the entire Group comprised of 19 consolidated subsidiaries. Major Group businesses 1. Testing/Verification & Evaluation Business Detecting defects (finding bugs) to help enhance software and hardware quality 2. Internet Monitoring Business Detecting fraud and illegal or harmful information on the Internet to help websites operate soundly 3. Others Businesses in publishing and media, among others	
Consolidated Financial Results (FY2015.1)	Net Sales: ¥14,753 Million Ordinary Income: ¥1,879 Million Net Income: ¥1,000 Million	No. of Employees on Consolidated Basis: 2,387 (including 775 full-time employees, as of January 31, 2015)

(As of July 31, 2015)

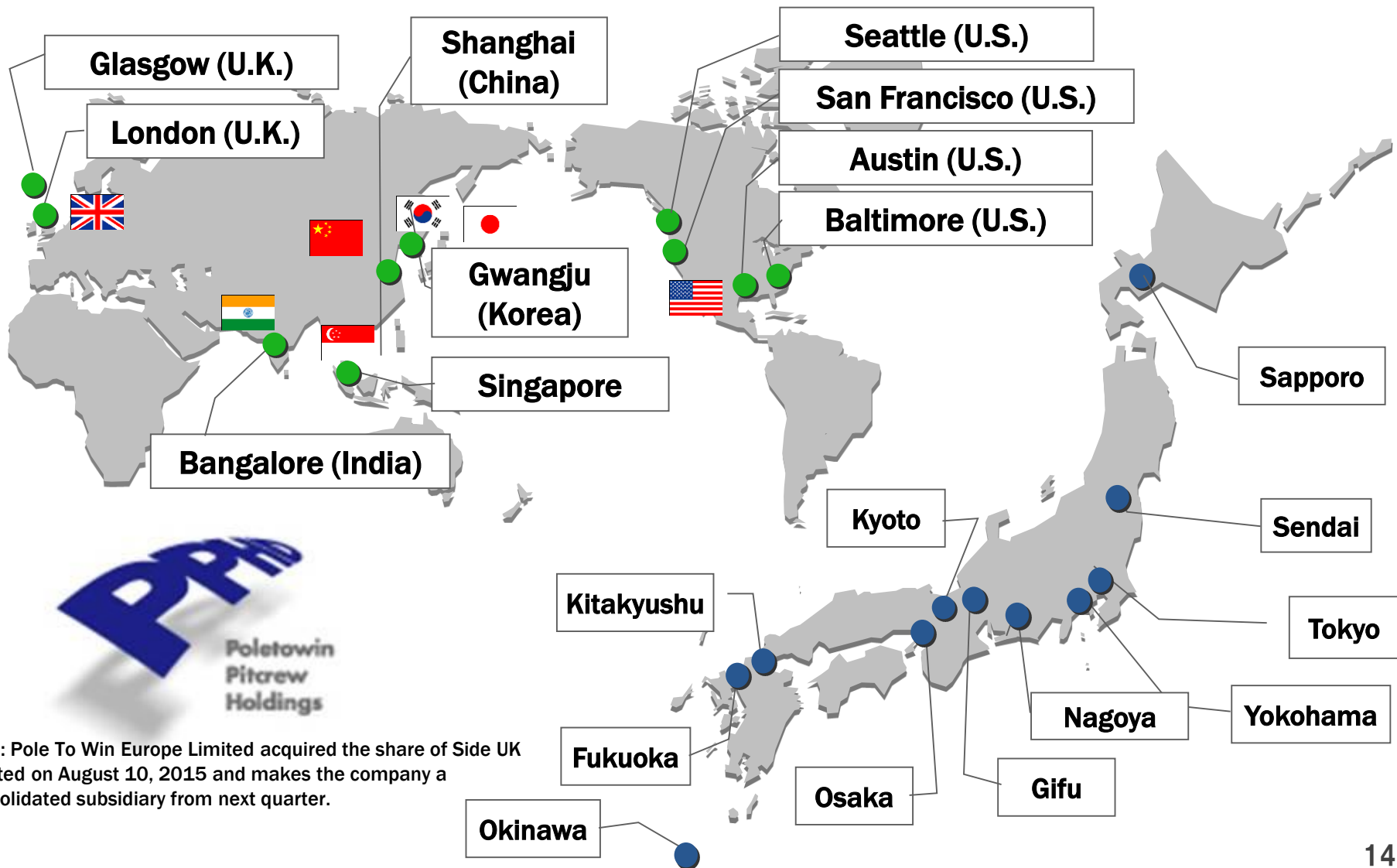


3. Reference: Corporate Profile/Our Business

3-3. Testing/Verification & Evaluation and Internet Monitoring Business Sites

■ Operating in 11 cities in Japan and 6 foreign countries

(As of July 31, 2015)



Note: Pole To Win Europe Limited acquired the share of Side UK Limited on August 10, 2015 and makes the company a consolidated subsidiary from next quarter.

- The information on this website includes forward-looking statements. These forward-looking statements do not guarantee our future financial results, but involve risks and uncertainties that could cause actual results to differ materially from those discussed in the forward-looking statements.
- Risks and uncertainties include general and industry market conditions, and general domestic and international economic conditions such as interest rate and foreign exchange fluctuations.
- Poletowin Pitcrew Holdings, Inc. bears no obligation to update and revise the forward-looking statements disclosed herein, even in the event of new information, future events and other material incidents arising.