May 14, 2015

Consolidated Financial Results for the Six Months Ended March 31, 2015, the First Half of the Fiscal Year Ended September 30, 2015

(Japanese Accounting Standards)

Name of the Listed Company: **Aucfan Co., Ltd.**
Listing: TSE
Stock code: 3674
URL: http://aucfan.co.jp/en/
Representative: Shuichi Takenaga, Representative Director
Contact Person: Junji Hamada, Director and Manager of Business Administration Department
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Scheduled date to file Quarterly Securities Report: May 15, 2015
Scheduled date to commence dividend payments: -
Supplementary explanatory materials prepared: No
Explanatory meeting: Yes (For analysts and institutional investors)

(Millions of yen with fractional amounts discarded, unless otherwise noted.)

1. Consolidated financial results for the first half of the fiscal year ending September 30, 2015 (from October 1, 2014 to March 31, 2015)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Ordinary profit		Net income	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2015	583	—	78	—	76	—	178	—
March 31, 2014	—	—	—	—	—	—	—	—

(Note) Comprehensive income
For the six months ended March 31, 2015: ¥167 million (—%)
For the six months ended March 31, 2014: ¥— million (—%)

	Net income per share	Diluted net income per share
Six months ended	Yen	Yen
March 31, 2015	18.32	18.03
March 31, 2014	—	—

Note: Because consolidated quarterly financial statements have only been prepared from the first quarter of the fiscal year ending September 30, 2015, figures and year-on-year changes are not given for the second quarter of the fiscal year ended September 30, 2014.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
March 31, 2015	3,182	2,125	66.29
September 30, 2014	—	—	—

(Reference) Equity
As of March 31, 2015: ¥2,109 million
As of September 30, 2014: ¥— million

Note: Because consolidated quarterly financial statements have only been prepared from the first quarter of the fiscal year

ending September 30, 2015, figures are not given for the fiscal year ended September 30, 2014.

2. Cash dividends

	Cash dividends per share				
	First quarter	Second quarter	Third quarter	Fiscal year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2014	—	0.00	—	0.00	0.00
Fiscal year ending September 30, 2015	—	0.00			
Fiscal year ending September 30, 2015 (Forecasts)			—	0.00	0.00

Note: Changes to most recent dividend forecasts: None

3. Consolidated financial forecasts for the fiscal year ending September 30, 2015 (from October 1, 2014 to September 30, 2015)

(Percentages indicate year-on-year changes.)

	Revenue		Operating Profit		Ordinary Profit		Net Income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending September 30, 2015	1,500	-	170	-	171	-	100	-	10.26

Notes: Changes to most recent consolidated financial forecasts: None

Because consolidated quarterly financial statements have only been prepared from the first quarter of the fiscal year ending September 30, 2015, year-on-year changes are not given.

Notes:

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in a change in the scope of consolidation): Yes
New: 2 (Grand Design & Company, Grand Design Co., Ltd.)
Excluded: None

(2) Adoption of special accounting methods for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of revisions
a. Changes in accounting policies due to revisions to accounting standards and other guidelines: No
b. Changes in accounting policies due to reasons other than a. above: No
c. Changes in accounting estimates: No
d. Restatement of revisions: No

(4) Number of shares issued (common shares)
a. Total number of issued shares at the end of the period (including treasury stock)
As of March 31, 2015 9,810,000 shares
As of September 30, 2014 9,737,500 shares

b. Number of shares of treasury stock at the end of the period
As of March 31, 2015 - shares
As of September 30, 2014 - shares

c. Average number of shares
For the six months ended March 31, 2015 9,765,260 shares
For the six months ended March 31, 2014 9,552,418 shares

Note: The Company split its common stock on October 1, 2013 at a ratio of 5 to 1.

* Disclosure of status of quarterly review procedure
This report falls outside the scope of quarterly review procedures as laid out in the Financial

Instruments and Exchange Act. As of the time of the release of this report, the review of the financial statements, etc., outlined in the Act had not yet been concluded.

* Proper use of earnings forecasts, and other special matters

The Company has changed to a consolidated settlement of accounts from the first quarter of the fiscal year ending September 30, 2015.

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements do not guarantee that the Company will achieve its earnings forecasts. In addition, actual business and other results may differ substantially due to various factors.