# Document and entity information

| | Apr 2016 | Oct 2015 |
|---|---|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信〔日本基準〕(連結) |
| Filing date | | 2015-12-11 |
| Company name | | ZAPPALLAS,INC. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 37700 |
| URL | | http://www.zappallas.com |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2016-04-30 | |
| Quarterly period | | 2 |
| Representative | | |
| Title | | 代表取締役会長兼社長 |
| Name | | 川嶋　真理 |
| Inquiries | | |
| Title | | 取締役 |
| Name | | 小林　真人 |
| Tel | | 03-6434-1036 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2015-12-14 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | - |
| Note to fraction processing method | | （百万円未満切捨て） |

# Business Results-Quarterly operating results

(in millions of yens)

| | Oct 2015 | Oct 2014 |
|---|---|---|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 3,029 | 3,769 |
| % change | -19.6 | -3.3 |

| | | |
|---|---|---|
| Operating income | | |
| Operating income | 170 | 236 |
| % change | -28.1 | -11.8 |
| Ordinary income | | |
| Ordinary income | 196 | 323 |
| % change | -39.2 | 28.2 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 365 | 211 |
| % change | 73.2 | 33.4 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 233 | 201 |
| Change in comprehensive income | 16.2 | -4.2 |
| Other consolidated operating results | | |
| Net income per share (Yen) | 28.74 | 16.59 |
| Diluted net income per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | |

## Business Results-Quarterly financial positions

(in millions of yens)

| | Oct 2015 | Apr 2015 |
|---|---|---|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 9,436 | 10,168 |
| Net assets | 8,558 | 8,490 |
| Capital adequacy ratio (%) | 90.7 | 83.1 |
| Net assets per share (Yen) | 672.16 | 663.78 |
| Note to consolidated financial positions | | |
| Owner's equity | 8,558 | 8,451 |
| Note to financial positions | - | |

## Business Results-Note to quarterly business results

| | Oct 2015 |
|---|---|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

## Quarterly Dividends

(in millions of yens)

| | Apr 2016 | Oct 2015 | Apr 2015 |
|---|---|---|---|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Third quarter | | | |
| Result | | | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | | 10.00 |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |

| | | |
|---|---|---|
| Result | | 10.00 |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | | 平成28年４月期の期末配当は未定です。 |

## Quarterly Forecasts

(in millions of yens)

| | Apr 2016 |
|---|---|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3. 平成28年 4月期の連結業績予想（平成27年 5月 1日～平成28年 4月30日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 7,450 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -1.7 |
| Upper | - |
| Lower | - |
| Operating income | |
| Operating income | |
| Forecast | 0 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | - |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | （注）経常利益、親会社株主に帰属する当期純利益、1株当たり当期純利益の業績予想につきましては、現時点で合理的な算定が困難であるため記載しておりません。詳細は、決算短信【添付資料】3ページ「1.当四半期決算に関する定性的情報（3）連結業績予想などの将来予測情報に関する説明」をご覧ください。 |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Oct 2015 |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |

| | |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Oct 2015 |
|---|---|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Oct 2015 |
|---|---|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

## Notes, Quarterly-Number of issued and outstanding shares common stock

| | Oct 2015 | Apr 2015 | Oct 2014 |
|---|---|---|---|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 13,651,000 | 13,651,000 | |
| Number of treasury stock at the end of fiscal year | 918,500 | 918,500 | |
| Average number of shares | 12,732,500 | | 12,732,500 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**