tok LOOKING AHEAD WITH NEW TECHNOLOGIES

May 8, 2015

Tokyo Ohka Kogyo Co., Ltd.

Notice Regarding the Decision on Purchase and Cancellation of Treasury Stock

(Purchase of treasury stock in accordance with the Articles of Incorporation based on Article 165, Paragraph 2 of the Companies Act and cancellation of treasury stock in accordance with Article 178 of the Companies Act)

Tokyo Ohka Kogyo Co., Ltd. (hereinafter the "Company") announced that the Board of Directors of the Company resolved at the meeting held on May 8, 2015 to purchase treasury stock as cited below in accordance with Article 156 of the Companies Act, replaced by Article 165, Paragraph 3 of the Companies Act, and to cancel treasury stock in accordance with Article 178 of the Companies Act.

1. Reason for the purchase and cancellation of treasury stock

To carry out dynamic capital strategies, and to promote returns to shareholders corresponding to changes in the business environment

2. Details of the purchase

(1) Type of stock to be purchased:	Common stock
(2) Number of stocks to be purchased:	1.75 million shares (maximum limit) Equivalent to 3.89% of the total shares issued (excluding treasury stock)
(3) Total purchase cost:	7 billion yen (maximum limit)
(4) Purchase period:	From May 11, 2015 through September 10, 2015

3. Details of the cancellation

(1) Type of stock to be cancelled:	Common stock
(2) Number of stocks to be cancelled:	1.5 million shares (Equivalent to 3.22% of the total shares issued)
(3) Scheduled date for cancellation:	September 16, 2015

(Reference)

Current treasury stock holdings as of April 30, 2015

Total shares issued (excluding treasury stock): 45,001,674 shares

Treasury stock: 1,598,326 shares*

*The number of treasury stock does not include 127,700 shares held by ESOP Trust Utilizing Employee Shareholding Association.

Total shares issued after cancellation: 45,100,000 shares

###

For Contact: Public Relations Division
Tel. +81-44-435-3000