July 13, 2015

Tokyo Ohka Kogyo Co., Ltd.

Notice Regarding Purchase of Treasury Stock and Completion of Purchase

(Purchase of treasury stock in accordance with the Articles of Incorporation based on Article 165, Paragraph 2 of the Companies Act)

Tokyo Ohka Kogyo Co., Ltd. (hereinafter the "Company") hereby notices that the Company has purchased its own stock, as cited below, in accordance with Article 156 of the Companies Act, replaced by Paragraph 3, Article 165 of the Act. As a result, the purchase, resolved at the Board of Directors meeting held on May 8, 2015, has been duly completed.

1. Purchase period: From July 1, 2015 through July 10, 2015 (trade base)
2. Type of stock purchased: Common stock
3. Total number of stocks purchased: 584,700 shares
4. Total purchase cost: 2,015,735,498 yen

(Reference)

1. Matters resolved at the Board of Directors meeting held on May 8, 2015
   - (1) Type of stock to be purchased: Common stock
   - (2) Number of stocks to be purchased: 1.75 million shares (maximum limit)
     Equivalent to 3.89% of the total shares issued (excluding treasury stock)
   - (3) Total purchase cost: 7 billion yen (maximum limit)
   - (4) Purchase period: From May 11, 2015 through September 10, 2015

2. Shares purchased pursuant to the resolution of the Board of Directors meeting held on May 8, 2015 (as of July 10, 2015)
   - (1) Total number of stocks purchased: 1,750,000 shares
   - (2) Total purchase cost: 6,267,887,984 yen

3. Current treasury stock holdings as of June 30, 2015
   Total shares issued (excluding treasury stock): 43,836,354 shares
   Treasury stock: 2,763,646 shares*
   *The number of treasury stock does not include 115,200 shares held by ESOP Trust Utilizing Employee Shareholding Association.

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