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PRESS RELEASE

Notice of Completion of the 11th Series Share Options (Allotment to Third Party) with Exercise Price Amendment Clause

November 27, 2015 -- RaQualia Pharma, Inc. (JASDAQ Code: 4579; hereinafter referred to as the "Company") today announced that the Company confirmed the completion of the 11th series share option (allotment to third party) with Exercise Price amendment Clause as a result of today's exercises.

1. Outline of offering

(1) The Name of Share Option	The 11th Series Share Option (share option with exercise price amendment clause, by Allotment to Third Party)
(2) The period of Exercises	From September 15, 2015 to November 27, 2015
(3) The name of Allottee	Merrill Lynch Japan Securities Company, Limited
(4) Number of share options exercised during the above period	3,000 Units
(5) Number of issued shares issued during the above period	3,000,000 shares
(6) Amount of funds raised (Value of property contributed upon exercise of the share options)	1,148,610,000 yen Please note that total amount of funds raised is 1,164,060,000 yen including issue price 15,450,000 yen.
(7) The Current Number of the Unexercised Share Options	0 Units

2. The Total number of issued common shares and Capital Stock

(1) The total number of issued common shares	18,767,200 shares
(2) Capital Stock	9,806,225,500 yen

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